

2016 Sworn Statement
by Brandon J. Little

The form 4852 submitted with my 2016 1040EZ is to rebut, and correct information on a document known to have been submitted to the IRS by the party on line 5 of form 4852 referred to above as "PAYER" thereby erroneously alleging that I (RECIPIENT) received payments from them in the course of or connected to a trade or business, federal or federally connected employment, investment, or other taxable activities.

The payments made to me by this payer did not result from any federally taxable activity whatsoever and do not constitute any taxable income under relevant Income Tax Law. The amounts shown as withheld are correct according to information provided to me by the payer and should already be part of IRS's records as provided to you by the payer.

Please note that any "Social Security Tax withheld" and Medicare Tax withheld" are included on line 7 of form 1040EZ as these were withheld from non-taxable payments. All evidence to my knowledge conclude that this payer is not connected with any activity or of a status which would render payments to me subject to federal income excise tax, nor am I. I cannot attest to as the fact as to why the payer reports these payments as income.

Under penalties of perjury, I declare these statements and accompanying documents (form 4852) and to the best of my knowledge, and belief, they are true, correct, and complete.

Sign 

Print BRANDON 

Date 2/20/17

Sent via certified mail # 7013 3020 0000 5366 9061 with federal return (form 1040EZ)

Sent via certified mail # 7013 3020 0000 5366 9078 with Oklahoma state return (form 511 2016)



OKLAHOMA RESIDENT INCOME TAX RETURN

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511. See Schedule 511-H.

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name
BRANDON J

If a joint return, spouse's first name, middle initial and last name
[REDACTED]

Mailing address (number and street, including apartment number, rural route or PO Box)
[REDACTED]

City, State and ZIP
[REDACTED] OK 74755



NOT REQUIRED TO FILE

Place an 'X' in this box if you do not have sufficient gross income to require you to file a Federal return. (see instructions)

FILING STATUS

1 Single 615E11.006V11.006PWT6A6

2 Married filing joint return (even if only one had income)

3 Married filing separate
• If spouse is also filing, list Name: _____ SSN: _____
name and SSN in the boxes:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
• Please list the year spouse died in box at right: _____

EXEMPTIONS

* NOTE: If claiming Special Exemption, see instructions on page 7 of 511 Packet.

	REGULAR	* SPECIAL	BLIND
YOURSELF	X		
SPOUSE	X		
NUMBER OF DEPENDENT CHILDREN			
NUMBER OF OTHER DEPENDENTS			

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

1	1	TOTAL
		2

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

PART ONE: TO ARRIVE AT OKLAHOMA ADJUSTED GROSS INCOME

		Round to Nearest Whole Dollar
1	Federal adjusted gross income (from Federal 1040, 1040A, or 1040EZ)	0 00
2	Oklahoma Subtractions (provide Schedule 511-A)	00
3	Line 1 minus line 2.....	00
4	Out-of-state income, except wages. Describe (4a) (Provide Federal schedule with detailed description; see instructions) 4b	00
5	Line 3 minus line 4b.....	00
6	Oklahoma Additions (provide Schedule 511-B)	00
7	Oklahoma adjusted gross income (line 5 plus line 6)	00

PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS

8	Oklahoma Adjustments (provide Schedule 511-C).....	00
9	Oklahoma income after adjustments (line 7 minus line 8).....	00
STOP AND READ: If line 4b is zero, complete lines 10-11. If line 4b is more than zero, see Schedule 511-D and do not complete lines 10-11.		
10A	Federal itemized deductions from Federal Schedule A, line 29 10A	00
(If you did not itemize, skip lines 10A and 10B; enter the Oklahoma standard deduction on line 10C)		
10B	State and local sales or income taxes included in line 10A 10B	00
10C	Oklahoma itemized deductions (line 10A minus line 10B) or Oklahoma standard deduction	00
11	Exemptions (\$1,000 x total number of exemptions claimed above)	00
12	Total deductions and exemptions (add lines 10C and 11 or amount from Sch. 511-D, line 5)	00
13	Oklahoma Taxable Income (line 9 minus line 12)	00
14	Oklahoma Income Tax from Tax Table (see pages 21-31 of instructions) If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box. <input type="checkbox"/> If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box. <input type="checkbox"/>	00
STOP AND READ: If line 7 is equal to or larger than line 1, complete lines 15 and 16. If line 7 is smaller than line 1, complete Schedules 511-E and 511-F.		
15	Oklahoma child care/child tax credit (see instructions)	00
16	Oklahoma earned income credit (see instructions)	00
17	Credit for taxes paid to another state (provide Form 511TX)	00
18	Form 511CR - Other Credits Form. List 511CR line number claimed here: <input type="text"/>	0 00
19	Income Tax (line 14 minus lines 15-18) Do not enter less than zero	0 00
DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 42.		

Oklahoma Standard Deduction:

- Single or Married Filing Separate: \$8,300
- Married Filing Joint or Qualifying Widow(er): \$12,600
- Head of Household: \$9,300

Itemized Deductions:
Provide copy of the Federal Schedule A.



Name(s) shown on Form 511: **BRANDON**

Your Social Security Number: **4519**

PART THREE: TAX, CREDITS AND PAYMENTS

20	Total from line 19	20	0	00
21	Use tax due on Internet, mail order, or other out-of-state purchases (For use tax table, see page 11 of the Packet) If you certify that no use tax is due, place an 'X' here: <input checked="" type="checkbox"/>	21		00
22	Balance (add lines 20 and 21)	22	0	00
23	Oklahoma withholding (provide all W-2s, 1099s or other withholding statements)	23	1,397	00
24	2016 estimated tax payments (qualified farmer <input type="checkbox"/>)	24		00
25	2016 payment with extension	25		00
26	Low Income Property Tax Credit (provide Form 538-H)	26		00
27	Sales Tax Relief Credit (provide Form 538-S)	27	0	00
28	Natural Disaster Tax Credit (provide Form 576)	28		00
29	Credits from Form.....a) <input type="checkbox"/> 577 b) <input type="checkbox"/> 578	29		00
30	Amount paid with original return plus additional paid after it was filed (amended return only)	30		00
31	Payments and credits (add lines 23-30)	31	1,397	00
32	Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only)	32		00
33	Total payments and credits (line 31 minus 32)	33	1,397	00

PART FOUR: REFUND

34	If line 33 is more than line 22, subtract line 22 from line 33. This is your overpayment	34	1,397	00
35	Amount of line 34 to be applied to 2017 estimated tax (original return only)	35		00
Schedule 511-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Please place the line number of the organization from Schedule 511-G in the box below. If you give to more than one organization, put a "99" in the box. Provide Schedule 511-G.				
36	Donations from your refund (total from Schedule 511-G)	36	0	00
37	Total deductions from refund (add lines 35 and 36)	37		00
38	Amount to be refunded to you (line 34 minus line 37)	38	1,397	00

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card. See the 511 Packet for direct deposit and debit card information.

Is this refund going to or through an account that is located outside of the United States? Yes No

Deposit my refund in my:

checking account Routing Number: _____

savings account Account Number: _____

PART FIVE: AMOUNT YOU OWE

39	If line 22 is more than line 33, subtract line 33 from line 22. This is your tax due	39		00
40	Underpayment of estimated tax interest (annualized installment method <input type="checkbox"/>)	40		00
41	For delinquent payment add penalty of 5% plus interest of 1.25% per month	41		00
42	Total tax, donation, penalty and interest (add lines 39-41)	42		00

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's signature: _____ Date: 2/20/17

Taxpayer's occupation: **privatesectorworker**

Daytime Phone (optional): _____

Spouse's signature: _____ Date: 2/20/17

Spouse's occupation: _____

Daytime Phone (optional): _____

Paid Preparer's signature: _____ Date: _____

Paid Preparer's address and phone number: _____

Paid Preparer's PTIN: _____

DO NOT STAPLE DOCUMENTATION TO THIS FORM. TO ATTACH ITEMS, PLEASE USE A PAPER CLIP.
MAILING ADDRESS FOR THIS FORM: P.O. BOX 269045, OKLAHOMA CITY, OK 73126-9045
 The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.
▶ Information about Form 4852 is available at www.irs.gov/form4852.

1 Name(s) shown on return **Brandon J. [REDACTED]** 2 Your social security number **[REDACTED]-4519**

3 Address
[REDACTED] 74755

*Hecky
Jot-fy*

4 Enter year in space provided and check one box. For the tax year ending December 31, 2016
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code **[REDACTED]** 6 Employer's or payer's identification number (if known) **[REDACTED]**

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	<u>0</u>	f State income tax withheld	<u>1396.85</u>
b Social security wages	<u>0</u>	(Name of state) <u>Oklahoma</u>	
c Medicare wages and tips	<u>0</u>	g Local income tax withheld	<u>0</u>
d Social security tips	<u>n/a</u>	(Name of locality) <u>N/A</u>	
e Federal income tax withheld	<u>1972.30</u>	h Social security tax withheld	<u>3899.02</u>
		i Medicare tax withheld	<u>911.83</u>

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	<u> </u>	f Federal income tax withheld	<u> </u>
b Taxable amount	<u> </u>	g State income tax withheld	<u> </u>
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	<u> </u>
d Total distribution	<input type="checkbox"/>	i Employee contributions	<u> </u>
e Capital gain (included in line 8b)	<u> </u>	j Distribution codes	<u> </u>

9 How did you determine the amounts on lines 7 and 8 above?
Line 7 (a), (b), and (c) were corrected as I did not receive any "wages" as defined in Section 3401 (a) and Section 3121 (a). Line 7 (e), (f), (h), and (i) were derived from the erroneous W-2 sent to me by the "payer" on line 5 (see 2016 Statement by Brandon J. [REDACTED] attached)

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
None.

General Instructions

Section references are to the Internal Revenue Code.
Future developments. The IRS has created a page on IRS.gov for information about Form 4852, at www.irs.gov/form4852. Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.
Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.
You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.
Note. Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit www.ssa.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.
Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.
Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:
• Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
• Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and