

Form 1040EZ

Income Tax Return for Single and Joint Filers With No Dependents (99)

2016

OMB No. 1545-0074

Personal information section including name, address, and social security numbers.

Income section with lines 1-6 detailing wages, interest, and adjusted gross income.

Payments, Credits, and Tax section with lines 7-12 detailing tax withholdings and total tax.

Refund section with line 13a for refund calculation and routing/account numbers.

Amount You Owe section with line 14 for total tax owed.

Third Party Designee section for allowing another person to discuss the return.

Sign Here section with declaration of accuracy and preparer information.

Signature section for taxpayer and spouse with dates and occupations.

Paid Preparer Use Only section for preparer name, address, and phone number.

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

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Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.
▶ Information about Form 4852 is available at www.irs.gov/form4852.

1 Name(s) shown on return Matt
2 Your social security number

3 Address Texas

4 Enter year in space provided and check one box. For the tax year ending December 31, 2016.
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.

I hereby certify I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code Texas
6 Employer's or payer's identification number (if known)

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	_____	f State income tax withheld	_____
b Social security wages	_____	(Name of state)	_____
c Medicare wages and tips	_____	g Local income tax withheld	_____
d Social security tips	_____	(Name of locality)	_____
e Federal income tax withheld	<u>359.67</u>	h Social security tax withheld	<u>479.50</u>
		i Medicare tax withheld	<u>111.25</u>

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	_____	f Federal income tax withheld	_____
b Taxable amount	_____	g State income tax withheld	_____
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	_____
d Total distribution	<input type="checkbox"/>	i Employee contributions	_____
e Capital gain (included in line 8b)	_____	j Distribution codes	_____

9 How did you determine the amounts on lines 7 and 8 above?
Personal records

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
none

General Instructions

If you received an incorrect Form W-2 or Form 1099-R, you