Form **1040** Department of the Treasury - Internal Revenue Service (99) **U.S. Individual Income Tax Return** **2012** OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning , 2012, ending , 20 — See separate instructions.

Your first name and initial: Paul	Last name: B	Your social security number: XXX-XX-XXXX
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. NNNN Mount Vernon Memorial Hwy	Apt. no.	Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Alexandria, VA 22309		**Presidential Election Campaign** Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. [X] You [ ] Spouse
Foreign country name	Foreign province/county	Foreign postal code

Filing Status

Check only one box.

1 [X] Single
2 [ ] Married filing jointly (even if only one had income)
3 [ ] Married filing separately. Enter spouse's SSN above and full name here. ▶
4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 [ ] Qualifying widow(er) with dependent child

Exemptions

6a [X] **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b [ ] **Spouse**
Boxes checked on 6a and 6b: 1

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) X if child under age 17 qualifying for child tax credit (see instr.)
Laur	XXX-XX-XXXX	Daughter	[ ]
			[ ]
			[ ]
			[ ]

If more than four dependents, see instructions and check here ▶ [ ]

No. of children on 6c who:
- lived with you: 1
- did not live with you due to divorce or separation (see instructions): 0

Dependents on 6c not entered above: 0

d Total number of exemptions claimed — Add numbers on lines above ▶ 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	
8a	**Taxable** interest. Attach Schedule B if required	8a	
b	**Tax-exempt** interest. **Do not** include on line 8a — 8b		
9a	Ordinary dividends. Attach Schedule B if required	9a	
b	Qualified dividends — 9b		
10	Taxable refunds, credits, or offsets of state and local income taxes	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions — 15a — b Taxable amount	15b	
16a	Pensions and annuities — 16a — b Taxable amount	16b	55,853.
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits — 20a — b Taxable amount	20b	
21	Other income. List type and amount	21	
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	55,853.

Adjusted Gross Income

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN ▶	31a	
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Tuition and fees. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 35	36	0.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶	37	55,853.

Tax and Credits

38	Amount from line 37 (adjusted gross income)		55,853.
39a	Check if: ☐ You were born before January 2, 1948, ☐ Blind. ☐ Spouse was born before January 2, 1948, ☐ Blind. Total boxes checked ▶ 39a 0		
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐		
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)		5,950.
41	Subtract line 40 from line 38		49,903.
42	**Exemptions.** Multiply $3,800 by the number on line 6d		7,600.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-		42,303.
44	Tax (see instructions). Check if any from: a ☐ Form(s) 8814 b ☐ Form 4972 c ☐ 962 election		6,611.
45	**Alternative minimum tax** (see instructions). Attach Form 6251		
46	Add lines 44 and 45 ▶		6,611.
47	Foreign tax credit. Attach Form 1116 if required		
48	Credit for child and dependent care expenses. Attach Form 2441		
49	Education credits from Form 8863, line 19		
50	Retirement savings contributions credit. Attach Form 8880		
51	Child tax credit. Attach Schedule 8812, if required		
52	Residential energy credits. Attach Form 5695		
53	Other credits from Form: a ☐ 3800 b ☐ 8801 c ☐		
54	Add lines 47 through 53. These are your **total credits**		0.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶		6,611.

Standard Deduction for-
• People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
• All others:
Single or Married filing separately, $5,950
Married filing jointly or Qualifying widow(er), $11,900
Head of household, $8,700

Other Taxes

56	Self-employment tax. Attach Schedule SE		
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919		
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		
59a	Household employment taxes from Schedule H		
b	First-time homebuyer credit repayment. Attach Form 5405 if required		
60	Other taxes. Enter code(s) from instructions		
61	Add lines 55 through 60. This is your **total tax** ▶		6,611.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	36,099.	
63	2012 estimated tax payments and amount applied from 2011 return		
64a	**Earned income credit (EIC)** NO.		
b	Nontaxable combat pay election. 64b		
65	Additional child tax credit. Attach Schedule 8812		
66	American opportunity credit from Form 8863, line 8		
67	Reserved		
68	Amount paid with request for extension to file		
69	Excess social security and tier 1 RRTA tax withheld		
70	Credit for federal tax on fuels. Attach Form 4136		
71	Credits from Form: a ☐ 2439 b ☐ Reserved c ☐ 8801 d ☐ 8885		
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶		36,099.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	29,488.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	29,488.
▶ b	Routing number 256078446 ▶ c Type: ☒ Checking ☐ Savings	
▶ d	Account number NNNNNNN	
75	Amount of line 73 you want **applied to your 2013 estimated tax** ▶ 75	

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	0.
77	Estimated tax penalty (see instructions) 77	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☐ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instr.
Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
Paul B	6/7/2015	Telecoms Eng Technician	(703)NNN-NNNN
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶
Firm's address ▶ Phone no.

Form **4852**

(Rev. September 2014)

Department of the Treasury
Internal Revenue Service

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at *www.irs.gov/form4852*.

OMB No. 1545-0074

1 Name(s) shown on return: Paul B___________

2 Your social security number: nnn-nn-nnnn

3 Address: NNNN Mount Vernon Memorial Hwy, Alexandria, VA 22309

4 Enter year in space provided and check one box. For the tax year ending December 31, 2012 ,
I have been unable to obtain (or have received an incorrect) ☑ Form W-2 **OR** ☐ Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code: ISHPI Information Technologies, Inc., 496 Bramson Ct., Ste 160, Mt Pleasant, SC 29464

6 Employer's or payer's identification number (if known): 205353838

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a	Wages, tips, and other compensation	0	f	State income tax withheld	$1568.41
b	Social security wages	0		(Name of state)	Virginia
c	Medicare wages and tips	0	g	Local income tax withheld	
d	Social security tips	0		(Name of locality)	
e	Federal income tax withheld	$5804.46	h	Social security tax withheld	$1266.45
			i	Medicare tax withheld	$437.18

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a	Gross distribution		f	Federal income tax withheld	
b	Taxable amount		g	State income tax withheld	
c	Taxable amount not determined	☐	h	Local income tax withheld	
d	Total distribution	☐	i	Employee contributions	
e	Capital gain (included in line 8b)		j	Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?
After a complete review of 26 USC, the IRC, and case law, the erroneously alleged "wages" by the payer are clearly not those described in section 3121 of part 31 of the law nor am (was) I their "employee" under 3401(c) of the same. These earnings are NOT based on activities of Federal privilege for which the taxes are devised (as upheld by the Supreme Court).

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
A request for which they deferred capitulation because they fear they will become liable for any taxes due (which, there is NONE), and their position is reinforced by their accounting firm. They do not feel "safe" when dealing with the IRS. For this year (2012), I am freely donating tax money based on my 1099R retirement earnings (by not itemizing). I respectfully request a full refund of all withholdings.

General Instructions

Section references are to the Internal Revenue Code.

Future developments. The IRS has created a page on IRS.gov for information about Form 4852, at *www.irs.gov/form4852*. Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note. Retain a copy of Form 4852 for your records. To help **protect your social security benefits**, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a *my* Social Security online account to verify wages reported by your employers. Please visit *www.ssa.gov/myaccount*. Or, you may contact your local SSA office to verify wages reported by your employer.

Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and

Form **4852**

(Rev. September 2014)

Department of the Treasury
Internal Revenue Service

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

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OMB No. 1545-0074

1 Name(s) shown on return: Paul B__________

2 Your social security number: nnn-nn-nnnn

3 Address: NNNN Mount Vernon Memorial Hwy, Alexandria, VA 22309

4 Enter year in space provided and check one box. For the tax year ending December 31, 2012 ,
I have been unable to obtain (or have received an incorrect) ☑ Form W-2 **OR** ☐ Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code: BAE Systems Info Solutions Inc., 2525 Network Place, Herndon, VA 20171-3514

6 Employer's or payer's identification number (if known): 54-1168311

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a	Wages, tips, and other compensation	0	f	State income tax withheld	$4484.24
b	Social security wages	0		(Name of state) Virginia	
c	Medicare wages and tips	0	g	Local income tax withheld	
d	Social security tips	0		(Name of locality)	
e	Federal income tax withheld	$13,416.93	h	Social security tax withheld	$2280.66
			i	Medicare tax withheld	$787.37

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a	Gross distribution		f	Federal income tax withheld	
b	Taxable amount		g	State income tax withheld	
c	Taxable amount not determined	☐	h	Local income tax withheld	
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e	Capital gain (included in line 8b)		j	Distribution codes	

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10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
A simple request which was denied because they are uncomfortable with deviating from "tradition" and they feel vulnerable in abiding by what is plainly provided in Federal Law. They fear they will become liable for any tax due (which, there is NONE), and their position is reinforced by pressure from their accountants. I respectfully request a full refund of all withholdings.

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- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and

☐ CORRECTED (if checked)

PAYER'S name, street address, city, state, and ZIP		1 Gross Distribution / 2a Taxable Amount / 2b Total Distribution	OMB No. 1545-0119	
Commanding Officer (RAS) USCG Pay & Personnel Center 444 SE Quincy St Topeka, KS 66683-3591 Phone: 1-800-772-8724		**1** Gross Distribution $ 55853.35 **2a** Taxable Amount $ 55853.35 **2b** Total Distribution	OMB No. 1545-0119 **2012** **Form 1099-R**	Distributions From Pensions, Annuities, Retirement, or Profit-Sharing Plans, IRAs, Insurance, Contracts, etc.
PAYERS Federal ID # 52-9980000	RECIPIENT's ID # / ACCOUNT # xxx-xx-[redacted] / [redacted]105 1	**4** Federal Income Tax Withheld $ 12105.86	**7** Distribution Code 7	**Copy B** Report this income on your Federal tax return. If this form shows Federal income tax withheld in Box 4, attach this copy to your return.
RECIPIENT'S name, address and ZIP code PAUL B[redacted] [redacted] MT VERNON MEMORIAL HWY ALEXANDRIA VA 22309		**12** State Tax Withheld $ 3000.00 $ 0.00	**13** State/Payer's # VA-[redacted]	**14** State Distribution $ 55853.35 $ 0.00

Form **1099-R** **Department of the Treasury** -Internal Revenue Service