

**Form 760PY Virginia Part-Year Resident Income Tax Return**

**2016**

Page 1

Due May 1, 2017



See instructions before completing line items.

Enclose a complete copy of your federal tax return and all other required Virginia enclosures.

**Dates of VA Residence**  
(mm/dd/yyyy)

<b>YOUR</b> First Name GEORGE	MI	Your Last Name [REDACTED]	Check if deceased <input type="checkbox"/>	Suffix	<b>A</b> Your Social Security Number [REDACTED]	You - From 01/01/2016	You - To 12/21/2016
<b>SPOUSE'S</b> First Name (filing status 2 or 4)	MI	Spouse's Last Name	Check if deceased <input type="checkbox"/>	Suffix	<b>B</b> Spouse's Social Security Number [REDACTED]	Spouse - From	Spouse - To

Present Home Address (Number and Street, or Rural Route) [REDACTED]			VA Driver's License Information Customer ID	
City, Town or Post Office NORTH CHESTERFIELD			You	_____
State VA			Spouse	_____
ZIP Code 23236		Locality Code [REDACTED]	You	Issue Date (mm/dd/yyyy) _____
			Spouse	_____

<input type="checkbox"/> Amended Return Check if Result of NOL <input type="checkbox"/>	<input type="checkbox"/> Qualifying Farmer, Fisherman or Merchant Seaman	Combined Social Security for You and Spouse reported as taxable income on Federal Return
<input type="checkbox"/> Dependent on Another's Return	Earned Income Credit Claimed on federal return	\$ _____ 00
<input type="checkbox"/> Overseas on Due Date	\$ _____ 00	\$ _____ 00

**Filing Status** Enter Filing Status Code in box below.

3	1 = Single (Column A) - Federal head of household? YES <input type="checkbox"/>
	2 = Married, Filing Joint return (Column A)
	3 = Married, Filing Separate returns (Column A)
	4 = Married, Filing Separately on this combined return (Columns A and B)

If Filing Status 3, enter spouse's SSN in the Spouse's Social Security Number box at top of form and, enter Spouse's Name ANH LUNIW

**Exemptions** Enter the number of exemptions being claimed.

	You/ Spouse	Dependents	65 or Over	Blind
<b>A - You</b> Enter the numbers for both You and Spouse if Filing Status 2	1	1	0	0
<b>B - Spouse</b> Filing Status 4 Only	0	0	0	0

**DATE OF BIRTH**

Your Birth Date (mm-dd-yyyy) [REDACTED]

Spouse's Birth Date (mm-dd-yyyy) [REDACTED]

**B Spouse**  
Filing Status 4 ONLY

**A You**  
Include Spouse if Filing Status 2

**Complete the Schedule of Income first and submit it with your Form 760PY.**

1 FEDERAL ADJUSTED GROSS INCOME from Sch. of Income, Part 1, Line 7, Column 1.	1	00	0 00
2 Additions from Schedule 760PY ADJ, Line 3.	2	00	00
3 <b>Add Lines 1 and 2.</b>	3	00	0 00
4 Qualifying Age Deduction. Enter Birth Dates above. Complete Age Deduction Worksheet in instructions. Enter Spouse's Age Deduction on Line 4b, Column B when using Filing Status 4 ONLY. Otherwise, claim Your Age Deduction on Line 4a, Column A and Spouse's on Line 4b, Column A.	4a	[REDACTED]	00
	4b	00	00
5 Social Security Act and equivalent Tier 1 Railroad retirement Act benefits reported as taxable income on federal return and attributable to your period of residence in Virginia.	5	00	00
6 State income tax refund or overpayment credit reported as income on your federal return and received while a Virginia resident. Claim in the same column you reported adjusted gross income on Line 1.	6	00	0 00
7 Income attributable to your period of residence outside Virginia from Schedule of Income, Part 1, Line 9, Column 3.	7	00	0 00
8 Subtractions from Schedule 760PY ADJ, Line 7.	8	00	00
9 <b>Add Lines 4a, 4b, 5, 6, 7 and 8.</b>	9	00	0 00
10 <b>Virginia Adjusted Gross Income (VAGI). Subtract Line 9 from Line 3.</b>	10	00	0 00
11 Itemized Deductions paid while a Virginia resident	11	00	00
12 State and local income taxes on Federal Schedule A and included on Line 11.	12	00	00
13 Subtract Line 12 from Line 11 if claiming itemized deductions. Otherwise, enter standard deduction from Standard Deductions Worksheet in instructions.	13	00	0 00

Va. Dept. of Taxation  
2601039 REV. 08/16

For Local Use

LTD

\$ \_\_\_\_\_

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Your Name GEORGE [REDACTED]	Your SSN [REDACTED]
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	<b>B</b> Spouse Filing Status 4 ONLY	<b>A</b> You Include Spouse if Filing Status 2
14 Prorated exemption amount from Schedule of Income, Part 2, Line 11. See instructions.....	14 00	1810 00
15 Deductions from Schedule 760PY ADJ, Line 9.....	15 00	00
16 Add Lines 13, 14 and 15.....	16 00	1810 00
17 Virginia Taxable Income. Subtract Line 16 from Line 10.....	17 00	-1810 00
18 Tax amount from Tax Table or Tax Rate Schedule.....	18 00	0 00
19 Total Tax. Add Line 18, Column A and Line 18, Column B.....	19	0 00
20a Your Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1.....	20a	5370 00
20b Spouse's Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1.....	20b	00
21 Combined 2016 Estimated Tax Payments.....	21	00
22 2015 overpayment credited to 2016 estimated taxes.....	22	00
23 Extension Payment - Enter amount paid on Form 760IP.....	23	00
24 Tax Credit for Low-Income Individuals or Virginia Earned Income Credit from Schedule 760PY ADJ, Line 17...	24	00
25 Total credit for taxes paid to another state from Schedule OSC.....	25	00
26 Credit for Political Contributions.....	26	00
27 Credits from Schedule CR, Section 5, Line 1A.....	27	00
28 Total payments and credits. Add Lines 20a, 20b, 21, 22, 23, 24, 25, 26 and 27.....	28	5370 00
29 If Line 19 is larger than Line 28, enter the difference. This is the <b>INCOME TAX YOU OWE</b> .....	29	00
30 If Line 28 is larger than Line 19, enter the difference. This is the <b>OVERPAYMENT AMOUNT</b> .....	30	5370 00
31 Amount of overpayment on Line 30 to be <b>CREDITED TO 2017 ESTIMATED INCOME TAX</b> .....	31	00
32 Virginia College Savings Plan Contributions from Schedule VAC, Section I, Line 6.....	32	00
33 Other Voluntary Contributions from Schedule VAC, Section II, Line 14.....	33	00
34 Addition to Tax, Penalty and Interest from enclosed Schedule 760PY ADJ, Line 21.....	34	00
35 Sales and Use Tax is due on Internet, mail order, and out-of-state purchases (Consumer's Use Tax). See instructions. Do not leave blank. If you owe no sales and use tax, enter 00.....	35	00 00
36 Add Lines 31 through 35.....	36	0 00
37 If you owe tax on Line 29, add Lines 29 and 36 - <b>OR</b> - If Line 30 is an overpayment and Line 36 is larger than Line 30, enter the difference. Enclose payment or pay at <a href="http://www.tax.virginia.gov">www.tax.virginia.gov</a> ..... <b>AMOUNT YOU OWE</b> ..... Check here if paying by credit or debit card - See instructions..... <input type="checkbox"/>	37	00
38 If Line 30 is larger than Line 36, subtract Line 36 from Line 30..... <b>YOUR REFUND</b> ..... If the Direct Deposit section below is not completed, your refund will be issued by check.	38	5370 00

**DIRECT BANK DEPOSIT**  
Domestic Accounts Only.  
No International Deposits.

Your Bank Routing Transit Number: [REDACTED]

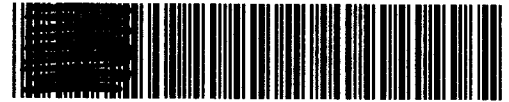
Your Bank Account Number: [REDACTED] Checking  Savings

I (We) authorize the Department of Taxation to discuss this return with my (our) preparer.  I agree to obtain my Form 1099-G at [www.tax.virginia.gov](http://www.tax.virginia.gov).  
I (We), the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my (our) knowledge, it is a true, correct and complete return.

Your Signature	Your Phone Number [REDACTED]	Date
Spouse's Signature (If a joint return, both must sign)	Spouse's Phone Number	Date
Preparer's Name	Preparer's Phone Number	Date
Firm's Name (or Yours if Self-Employed) SELF - PREPARED	Preparer's PTIN	Vendor Code
		1555
	Filing Election Code	Office Use Only

**2016 VIRGINIA SCHEDULE OF INCOME  
Form 760PY**

Page 1



Your Name <b>GEORGE</b> [REDACTED]	Your SSN [REDACTED]
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**PART 1**

**Income Distribution**

Complete the Schedule of Income prior to beginning Form 760PY. Everyone should complete Section A. If you are claiming filing status 4, also complete Section B. Refer to your federal return when completing Part 1.

<b>SECTION A SCHEDULE OF INCOME Form 760PY, Column A</b> — All Filers Must Complete This Schedule —		You (Include Spouse if Filing Status 2)						
		Column A1 Federal Return		Column A2 While VA Resident		Column A3 While NOT VA Resident		
1.	Wages, salaries, tips, etc.....	1	0	.00	0	.00	0	.00
2.	Interest and dividends .....	2		.00		.00		.00
3.	Pension and other income.....	3	0	.00	0	.00	0	.00
4.	Gross income (add Lines 1, 2 and 3) .....	4	0	.00	0	.00	0	.00
5.	Adjustments to income: moving expenses .....	5		.00		.00		.00
6.	Other income adjustments (enclose explanation)	6		.00		.00		.00
7.	Federal adjusted gross income (Line 4 less Lines 5 and 6)* .....	7	0	.00	0	.00	0	.00
8.	Net fixed date conformity modifications.....	8		.00		.00		.00
9.	Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8).....	9	0	.00	0	.00	0	.00

\*Enter the amount from Line 7, Column A1 on Form 760PY, Page 1, Line 1, Column A.

<b>SECTION B SCHEDULE OF INCOME Form 760PY, Column B</b> — Spouse Must Complete This Schedule if claiming Filing Status 4 —		Enter Spouse's Income When Filing Status 4 Is Claimed						
		Column B1 Federal Return		Column B2 While VA Resident		Column B3 While NOT VA Resident		
1.	Wages, salaries, tips, etc.....	1		.00		.00		.00
2.	Interest and dividends .....	2		.00		.00		.00
3.	Pension and other income.....	3		.00		.00		.00
4.	Gross income (add Lines 1, 2 and 3) .....	4		.00		.00		.00
5.	Adjustments to income: moving expenses .....	5		.00		.00		.00
6.	Other income adjustments (enclose explanation)	6		.00		.00		.00
7.	Federal Adjusted gross income (Line 4 less Lines 5 and 6)** .....	7		.00		.00		.00
8.	Net fixed date conformity modifications.....	8		.00		.00		.00
9.	Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8).....	9		.00		.00		.00

\*\*Enter the amount from Line 7, Column B1 on Form 760PY, Page 1, Line 1, Column B.

Submit completed Schedule of Income with Form 760PY to avoid delays.

**2016 VIRGINIA SCHEDULE OF INCOME**

**Form 760PY**

Page 2



Your Name <b>GEORGE</b>	Your SSN [REDACTED]
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**PART 2**

**Prorated Exemptions Worksheet**

Complete the Prorated Exemption Worksheet to compute your allowable personal and dependent exemptions. The worksheet below is used to reduce your personal and dependent exemptions to an amount that is proportional to the number of days you resided in Virginia during the taxable year. The total exemption amount is the number of exemptions claimed, prorated based on the portion of the year you resided in Virginia (see Ratio Schedule in Form 760PY Instructions).

Each spouse must compute his or her own prorated personal exemptions based on the number of exemptions claimed in the Exemption Section of Form 760PY. Use the separate exemption amounts for "you" and your "spouse" when completing Lines 1 - 11 of the worksheet. Enter the total prorated exemption in the appropriate column on Form 760PY, Line 14. If claiming Filing Status 2, the combined exemption amount for you and spouse should be entered on Form 760PY, Line 14, Column A.

For example, if you are single, claim no dependents and moved to Virginia on July 1, your prorated Virginia personal exemption is computed as follows:

\$930 (One personal exemption)

X .504 (Ratio Schedule factor for July 1 move to Virginia)

\$468.72 (Be sure to round to the nearest whole number, \$469.00 in this example)

**Prorated Virginia Personal Exemptions**

		Column B Spouse	Column A You
1. Your exemption .....	1		1
2. Dependents .....	2		1
3. Add Lines 1 and 2 .....	3		2
4. Multiply Line 3 by \$930 .....	4		1860
5. 65 or over .....	5		
6. Blind .....	6		
7. Add Lines 5 and 6 .....	7		
8. Multiply Line 7 by \$800 .....	8		
9. Add Lines 4 and 8 .....	9		1860
10. Enter the ratio amount from the Personal Exemption Ratio Schedule in the Form 760PY Instructions .....	10		0.973
11. Multiply Line 9 by Line 10 and enter the result in the appropriate column on Form 760PY, Line 14.....	11		1810

**PART 3**

**Moving Information**

- 1a. If YOU moved into Virginia in 2016, prior state of residence \_\_\_\_\_
- 1b. If YOU moved out of Virginia in 2016, state moved to \_\_\_\_\_
- 2a. If SPOUSE moved into Virginia in 2016, prior state of residence \_\_\_\_\_
- 2b. If SPOUSE moved out of Virginia in 2016, state moved to \_\_\_\_\_

**2016 Schedule INC/CG**

Report all W-2s, 1099s & VK-1s with VA Withholding



GEORGE

Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
[REDACTED]	W	2685.	[REDACTED] 497	[REDACTED] F001	0.
[REDACTED]	W	2685.	[REDACTED] 929	[REDACTED] F001	0.

<b>Total VA Withholding</b>	<b>SSN</b>	<b>VA Withholding</b>
You	[REDACTED]	5370.
Spouse		
<b>Total # of W-2s, 1099s &amp; VK-1s</b>	<b>02</b>	

To avoid delays - be sure to enter all information, including the Employer's FEIN.