



April 11, 2019

Account Adjustment Notice – Personal Income Tax

Taxpayer ID: XXX-XX- - -

Tax form filed: IT-201

Tax period ended: 12/31/2018

Original due date: 4/15/2019

Return file date: 3/7/2019

Return document locator number: PF1900314590

19042692612400-AD00

SCHIEDER-CRAIG J

We adjusted the amounts reported on your tax return.

We adjusted the return described above based on our computations or information we received.

- The Explanation section provides a detailed explanation of our changes.
- The Computation section shows how we computed your return.

If you disagree with our changes or the information in this notice, see the If you disagree section.

Refund requested: \$ 4,571.00

Refund allowed: \$ 0.00

Explanation

Numbers to the left of the explanation paragraphs correspond to specific lines in the Computation section.

- 1 We applied all or part of your credit and/or refund to your outstanding New York State tax debts. To learn more, see the section entitled New York State tax debts.
- 2 We adjusted your return and, as a result, you are not entitled to a refund. To learn more, see the Computation section of this notice.

Computation

Any numbers to the right of Computed by NYS amounts below correspond to paragraphs in the Explanation section.

Description	Line number	Computed by NYS
Federal adjusted gross income	19 +	\$ 0.00
New York adjusted gross income	33	\$ 0.00
Standard or itemized deduction	34 -	8,000.00
Taxable income	37	\$ -8,000.00
Total New York State taxes	46	\$ 0.00

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Computation (continued)

Description	Line number	Computed by NYS
Total amount due		\$ 0.00
Total payments and refundable credits		\$ 4,571.00
Overpayment **		\$ 4,571.00
Other New York State tax debts	-	4,571.00 ¹
Amount available for refund	78	\$ 0.00 ²
NYS 529 account deposit amount	78a	0.00
Refund after NYS 529 account deposit	78b	\$ 0.00

** Overpayment equals Total payments and refundable credits minus Total amount due

New York State tax debts

Your refund has been subject to a refund offset. Under a refund offset, all or part of your refund is withheld and applied to New York State tax debts.

If you believe that all or part of your refund was withheld and applied in error, please send a letter of explanation, appropriate proof, and a copy of this notice to:

NYS TAX DEPARTMENT
 OPTS-LIABILITY CORRESPONDENCE SECTION-INCOME
 W A HARRIMAN CAMPUS
 ALBANY NY 12227-0853

If not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

As a general rule, refund claims must be filed within three years of the date your original return was due or filed, or within two years of the date the tax was paid, whichever is later.

If the amount of your refund was not sufficient to cover your outstanding tax debts, collection action may be taken against you for the total tax assessed, plus penalty and/or interest remaining due.

For additional information on the department's enforcement action, you may call our Civil Enforcement Division at (518) 457-5434, or consult Publication 125, *The Collection Process*. You can view Publication 125 by visiting our website at www.tax.ny.gov and selecting the *Publications* link. You can also order Publication 125 by calling (518) 457-5431. You may also access information on our website under *Audits/bills/collections* by selecting *Warrants, liens, levies, income executions*.

Assessment and liability information	Offset amount	Date applied	Tax type	Tax period end date
L024686674	\$ 736.67	4/3/2019	Withholding	9/30/2002
L026757666	204.92	4/3/2019	Sales and Use	8/31/2005
L026757668	1,716.05	4/3/2019	Sales and Use	5/31/2005
L041391257	1,913.36	4/3/2019	Personal Income	12/31/2013