**Form 1040EZ**

**Income**

1. **Wages, salaries, and tips.** This should be shown in box 1 of your Form(s) W-2.
   - **Attach your Form(s) W-2.**
   - **Spouse: $0.00**

2. **Taxable interest.** If the total is over $1,500, you cannot use Form 1040EZ.
   - **Spouse: $4.89**

3. **Unemployment compensation and Alaska Permanent Fund dividends (see instructions).**
   - **Spouse: $4.89**

4. **Add lines 1, 2, and 3. This is your adjusted gross income.**
   - **Spouse: $20,800.00**

5. **If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back.**
   - **You: $0.00**
   - **Spouse: $0.00**

6. **Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0.**
   - **Spouse: $0.00**

**Payments, Credits, and Tax**

7. **Federal income tax withheld from Form(s) W-2 and 1099.**
   - **Spouse: $5,673.51**

8a. **Earned income credit (EIC) (see instructions).**
   - **Spouse: $0.00**

8b. **Nontaxable combat pay election.**
   - **Spouse: $0.00**

9. **Add lines 7 and 8a. These are your total payments and credits.**
   - **Spouse: $5,673.51**

10. **Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.**
    - **Spouse: $0.00**

11. **Health care: individual responsibility (see instructions).**
    - **Full-year coverage: $0.00**

12. **Add lines 10 and 11. This is your total tax.**
    - **Spouse: $0.00**

13a. **If line 9 is larger than line 12, subtract line 12 from line 9. This is your refund.**
    - **If Form 8888 is attached, check here: $5,673.51**

13b. **Routing number**
    - **Account number**

14. **Amount You Owe**
    - **If line 12 is larger than line 9, subtract line 9 from line 12. This is the amount you owe. For details on how to pay, see instructions.**
    - **Spouse: $0.00**

**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)?
- **Yes, Complete below.**
- **No**

**Sign Here**

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately sets forth all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature
- **Date: 3.26.18**
- **Occupation:**
- **Daytime phone number:**

**Preparer Use Only**

Firm's name
- **Preparer's signature:**
- **Date: 3.26.18**
- **Check: If self-employed FTIN**
- **Phone no.:**

**For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.**
- **Cat. No. 11329W**
- **Form 1040EZ (2017)**
Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

1. Name(s) shown on return
   Matthew

2. Your social security number

3. Address
   Texas

4. Enter year in space provided and check one box. For the tax year ending December 31, 2017, I have been unable to obtain or have received an incorrect □ Form W-2 OR □ Form 1099-R.

5. Employer's or payer's name, address, and ZIP code
   Personnel

6. Employer's or payer's identification number (if known)
   Texas

7. Form W-2. Enter wages, tips, other compensation, and taxes withheld:
   a. Wages, tips, and other compensation
   b. Social security wages
   c. Medicare wages and tips
   d. Social security tips
   e. Federal income tax withheld

8. Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.
   a. Gross distribution
   b. Taxable amount
   c. Taxable amount not determined
   d. Total distribution
   e. Capital gain (included in line 8b)

9. How did you determine the amounts on lines 7 and 8 above?
   Personal Records

10. Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
    None

General Instructions

Section references are to the Internal Revenue Code.

Future developments. Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be available at www.irs.gov/Forms852.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R, and is completed by or for your representatives when (a) your employer or payer doesn't issue a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS about Form 4852. If you do not receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you receive an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note: Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits; keep it in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit www.ssa.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.

Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information you receive differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return. You are responsible for filing your income tax return with accurate information regardless of whether you receive a Form W-2, Form W-2c, or Form 1099-R and regardless of whether the information on any forms received is correct.

Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than prescribed. Potential penalties for the improper use of Form 4852 include:

For Paperwork Reduction Act Notice, see page 2.
Form 4852

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Name(s) shown on return

[Redacted]

Social security number

[Redacted]

Address

Texas

Enter year in space provided and check one box. For the tax year ending December 31, 2017, I have filed a return for the tax year ending December 31, 2017.

Have you filed an incorrect Form W-2 or Form 1099-R

[ ] Yes [ ] No

I certify that I have not filed the IRS of this fact. The amounts shown on line 5 or line 6 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

Employer’s or payer’s name, address, and ZIP code

Texas

[Redacted]

[Redacted]

[Redacted]

Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation

b Social security wages

c Medicare wages and tips

d Social security tips

e Federal income tax withheld

- 0 -

- 0 -

- 0 -

- 0 -

2521.71

f State income tax withheld

g Local income tax withheld

h Social security tax withheld

i Medicare tax withheld

2521.71

44.01

Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution

b Taxable amount

c Taxable amount not determined

d Total distribution

e Capital gain (included in line 8b)

f Federal income tax withheld

g State income tax withheld

h Local income tax withheld

i Employee contributions

j Distribution codes

44.01

How did you determine the amounts on lines 7 and 8 above?

Personal Records

[Redacted]

Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

[Redacted]

General Instructions

Section references are to the Internal Revenue Code. Future developments. Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be available at www.irs.gov/Form4852.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer doesn’t issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address, Social Security number, and dates of employment. You must also provide your employer’s or payer’s name, address (including ZIP code), phone number, social security number, and dates of employment. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don’t receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Notes: Retain a copy of Form 4852 for your records. To help protect your Social Security benefits, keep a copy of Form 4852 until you begin receiving Social Security benefits. Otherwise, it is a question about your Social Security on your income tax return. Your Social Security is not paid and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security account to verify wages reported by the employer. You may check your Social Security online account to verify wages reported by the employer. You may contact your local SSA office to verify wages reported by your employer.

Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R and the information you receive from the IRS is correct, you need not amend your return. This statement is correct.

Amended U.S. Individual Income Tax Return. You are responsible for filing your return. This statement is correct.

Penalties. The IRS will challenge the claims of individuals who attempt to evade or file their taxes in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

For Paperwork Reduction Act Notice, see page 2.

Cat. No. 20518U

Form 4852 (Rev. 9-2011)