

For the year Jan. 1–Dec. 31, 2016, or other tax year beginning , 2016, ending , 20

Your first name and initial: FORREST W. Last name: VOSS

If a joint return, spouse's first name and initial: JUDITH A. Last name: VOSS

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Foreign country name Foreign province/state/county Foreign postal code Presidential Election Campaign

Filing Status: 1 Single, 2 Married filing jointly (checked), 3 Married filing separately, 4 Head of household, 5 Qualifying widow(er) with dependent child

Exemptions: 6a Yourself (checked), 6b Spouse (checked). Table for dependents with columns for name, SSN, relationship, and age.

Income: 7 Wages, salaries, tips, etc. 8a Taxable interest. 8b Tax-exempt interest. 9a Ordinary dividends. 9b Qualified dividends. 10-22 Total income section.

Adjusted Gross Income: 23 Educator expenses. 24 Business expenses. 25 Health savings account deduction (4,500). 26 Moving expenses. 27-35 Other deductions. 36 Total adjustments (4,000). 37 Adjusted gross income (4,000).

**Tax and Credits**

38 Amount from line 37 (adjusted gross income) 38 (4,000)

39a Check  You were born before January 2, 1952,  Blind. Total boxes if:  Spouse was born before January 2, 1952,  Blind. checked ▶ 39a

b If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b

**Standard Deduction for--**

40 Itemized deductions (from Schedule A) or your standard deduction (see left margin) 40 12,600

41 Subtract line 40 from line 38 41 (16,600)

42 Exemptions. If line 38 is \$155,650 or less, multiply \$4,050 by the number on line 6d. Otherwise, see instructions 42 8,100

43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- 43 0

44 Tax (see instructions). Check if any from: a  Form(s) 8814 b  Form 4972 c  44 0

45 Alternative minimum tax (see instructions). Attach Form 6251 45 0

46 Excess advance premium tax credit repayment. Attach Form 8962 46 0

47 Add lines 44, 45, and 46 47 0

48 Foreign tax credit. Attach Form 1116 if required 48 0

49 Credit for child and dependent care expenses. Attach Form 2441 49 0

50 Education credits from Form 8863, line 19 50 0

51 Retirement savings contributions credit. Attach Form 8880 51 0

52 Child tax credit. Attach Schedule 8812, if required. 52 0

53 Residential energy credits. Attach Form 5695 53 0

54 Other credits from Form: a  3800 b  8801 c  54 0

55 Add lines 48 through 54. These are your total credits 55 0

56 Subtract line 55 from line 47. If line 55 is more than line 47, enter -0- ▶ 56 0

**Other Taxes**

57 Self-employment tax. Attach Schedule SE 57 0

58 Unreported social security and Medicare tax from Form: a  4137 b  8919 58 0

59 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 59 0

60a Household employment taxes from Schedule H 60a 0

b First-time homebuyer credit repayment. Attach Form 5405 if required 60b 0

61 Health care: individual responsibility (see instructions) Full-year coverage  61 0

62 Taxes from: a  Form 8959 b  Form 8960 c  Instructions; enter code(s) 62 0

63 Add lines 56 through 62. This is your total tax 63 0

**Payments**

64 Federal income tax withheld from Forms W-2 and 1099 64 18,097

65 2016 estimated tax payments and amount applied from 2015 return 65 0

66a Earned income credit (EIC) 66a 0

b Nontaxable combat pay election 66b 0

67 Additional child tax credit. Attach Schedule 8812 67 0

68 American opportunity credit from Form 8863, line 8 68 0

69 Net premium tax credit. Attach Form 8962 69 0

70 Amount paid with request for extension to file 70 0

71 Excess social security and tier 1 RRTA tax withheld 71 0

72 Credit for federal tax on fuels. Attach Form 4136 72 0

73 Credits from Form: a  2439 b  Reserved c  8885 d  73 0

74 Add lines 64, 65, 66a, and 67 through 73. These are your total payments 74 18,097

**Refund**

75 If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid 75 18,097

76a Amount of line 75 you want refunded to you. If Form 8888 is attached, check here ▶  76a 18,097

Direct deposit? See instructions. b Routing number ▶ c Type:  Checking  Savings

d Account number ▶

77 Amount of line 75 you want applied to your 2017 estimated tax ▶ 77

**Amount You Owe**

78 Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions ▶ 78 0

79 Estimated tax penalty (see instructions) 79

**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)?  Yes. Complete below.  No

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature ▶ Date 2/23/17 Your occupation PILOT Daytime phone number

Spouse's signature. If a joint return, both must sign. ▶ Date 2/23/17 Spouse's occupation UNEMPLOYED

If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶

**Paid Preparer Use Only**

Print/type preparer's name ▶ Preparer's signature ▶ Date ▶ Check  if self-employed PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no. ▶

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

1 Name(s) shown on return <b>Forrest W. Voss</b>	2 Your social security number
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3 Address

4 Enter year in space provided and check one box. For the tax year ending December 31, 2016,  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code	6 Employer's or payer's identification number (if known)
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.																															
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">a Wages, tips, and other compensation</td> <td style="width:10%; text-align: right;">0</td> <td style="width:10%;"></td> <td style="width:30%;">f State income tax withheld</td> <td style="width:10%; text-align: right;">0</td> </tr> <tr> <td>b Social security wages</td> <td style="text-align: right;">0</td> <td></td> <td>(Name of state) <u>WA</u></td> <td></td> </tr> <tr> <td>c Medicare wages and tips</td> <td style="text-align: right;">0</td> <td></td> <td>g Local income tax withheld</td> <td style="text-align: right;">0</td> </tr> <tr> <td>d Social security tips</td> <td style="text-align: right;">0</td> <td></td> <td>(Name of locality) <u>Kent</u></td> <td></td> </tr> <tr> <td>e Federal income tax withheld</td> <td style="text-align: right;"><u>11,131.92</u></td> <td></td> <td>h Social security tax withheld</td> <td style="text-align: right;"><u>5,644.88</u></td> </tr> <tr> <td></td> <td></td> <td></td> <td>i Medicare tax withheld</td> <td style="text-align: right;"><u>1,320.17</u></td> </tr> </table>	a Wages, tips, and other compensation	0		f State income tax withheld	0	b Social security wages	0		(Name of state) <u>WA</u>		c Medicare wages and tips	0		g Local income tax withheld	0	d Social security tips	0		(Name of locality) <u>Kent</u>		e Federal income tax withheld	<u>11,131.92</u>		h Social security tax withheld	<u>5,644.88</u>				i Medicare tax withheld	<u>1,320.17</u>	
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8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.																										
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9 How did you determine the amounts on lines 7 and 8 above?

Party identified as "Payer" on Line 5 provided a W-2 which erroneously alleged payment of IRC Section 3121 and 3401 transactions in Line 7(a) hereby disputed. I deny that said Payer and I had any IRC Section 3121 and 3401 transactions in 2015.

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on IRS.gov for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and