

This return is for calendar year ▶ **2006**, or fiscal year ended ▶

Please print or type	Your first name	MI	Last name	Your social security number
	David			
	If a joint return, spouse's first name	MI	Last name	Spouse's social security number
	Mabel			
Home address (no. and street) or P.O. box if mail is not delivered to your home			Apt. no.	Phone number
City, town or post office. If you have a foreign address, see instructions.			State	ZIP code
			CA	

A If the address shown above is different from that shown on your last return filed with the IRS, would you like us to change it in our records? Yes No

B Filing status. Be sure to complete this line. **Note.** You cannot change from joint to separate returns after the due date.

On original return ▶ Single Married filing jointly Married filing separately Head of household Qualifying widow(er)

On this return ▶ Single Married filing jointly Married filing separately Head of household* Qualifying widow(er)

* If the qualifying person is a child but not your dependent, see instructions.

Use Part II on page 2 to explain any changes		A Original amount or as previously adjusted (see instructions)	B Net change – amount of increase or (decrease) – explain in Part II	C Correct amount
Income and Deductions (see instructions)				
1	Adjusted gross income (see instructions)	138,224.	-163,647.	-25,423.
2	Itemized deductions or standard deduction (see instructions)	64,017.	1,455.	65,472.
3	Subtract line 2 from line 1	74,207.	-165,102.	-90,895.
4	Exemptions. If changing, fill in Parts I and II on page 2	9,900.	0.	9,900.
5	Taxable income. Subtract line 4 from line 3	64,307.	-165,102.	0.
Tax Liability				
6	Tax (see instructions). Method used in column C: <u>Tables</u>	9,196.	-9,196.	0.
7	Credits (see instructions)	0.	0.	0.
8	Subtract line 7 from line 6. Enter the result but not less than zero	9,196.	-9,196.	0.
9	Other taxes (see instructions)	0.	0.	0.
10	Total tax. Add lines 8 and 9	9,196.	-9,196.	0.
Payments				
11	Federal income tax withheld and excess social security and tier 1 RRTA tax withheld. If changing, see instructions	8,835.	0.	8,835.
12	Estimated tax payments, including amount applied from prior year's return	0.	0.	0.
13	Earned income credit (EIC)	0.	0.	0.
14	Additional child tax credit from Form 8812	0.	0.	0.
15	Credits from Form 2439, Form 4136, or Form 8885	0.	0.	0.
16	Amount paid with request for extension of time to file (see instructions)			
17	Amount of tax paid with original return plus additional tax paid after it was filed			311.
18	Total payments. Add lines 11 through 17 in column C			9,196.
Refund or Amount You Owe				
19	Overpayment, if any, as shown on original return or as previously adjusted by the IRS			
20	Subtract line 19 from line 18 (see instructions)			9,196.
21	Amount you owe. If line 10, column C, is more than line 20, enter the difference and see instructions			
22	If line 10, column C, is less than line 20, enter the difference			9,196.
23	Amount of line 22 you want refunded to you			9,196.
24	Amount of line 22 you want applied to your estimated tax	24		

Sign Here Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instr. Keep a copy for your

19/9/07 | 19/9/07

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ or 1040X.

1 Type or print your first name, middle initial and last name

Mabel

2 Social security number (SSN)

3 Address

CA

4 Enter year in space provided and check one box. For the tax year ending December 31, 2006,

I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address and ZIP code

County of

6 Employer's or payer's identification number (if known)

CA

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0.	g State income tax withheld	7,938.
b Social security wages	94,200.	(Name of state) CA	
c Medicare wages and tips	153,143.	h Local income tax withheld	
d Advance EIC payment		(Name of locality)	
e Social security tips		i Social security tax withheld	5,840.
f Federal income tax withheld	8,835.	j Medicare tax withheld	2,221.

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined <input type="checkbox"/>		h Local income tax withheld	
d Total distribution <input type="checkbox"/>		i Employee contributions	
e Capital gain (included in 8b)		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?

Amounts from payer's records, except those in box 1 "Wages" and box 16 State "Wages". Amounts originally reported did not comply with Internal Revenue Code Section 3401 definition for "Wages".

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None. Payers are generally unfamiliar with the correct application of the Internal Revenue Code, and are fearful of the IRS.

Sign Here

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶

Date ▶

9/9/07

Date: November 19, 2007

Taxpayer Identification Number:

054535.442552.0266.007 1 AT 0.334 595



Tax Form: 1040

Tax Year: December 31, 2006

DAVID

CA

7

Amount of Refund

\$9,196.00

For account of: DAVID & MABEL

This is not a bill

We Changed Your Account

We will explain why you received this notice, how we changed your account, how this change affects you, and actions you may wish to take.

Why You Received This Notice

As you requested, we changed your account for 2006 to correct your income from wages, salaries, tips, etc..

The law requires us to send a copy of this notice to both you and your spouse. Each copy contains the same information about your joint account. We will issue only one refund.

How We Changed Your Account

We changed your account as follows:

Account balance before this change	None
Decrease in tax because of this change	\$9,196.00 CR
Amount to be refunded to you (if you owe no other taxes or other debts we are required to collect)	\$9,196.00