Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return 2006
(99) IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2006, or other tax year beginning , 2006, ending , 20

OMB No. 1545-0074

Label
(See instructions on page 16.)

Use the IRS label. Otherwise, please print or type.

LABEL HERE

Your first name and initial	Last name	Your social security number
L	H	999 : 99 : 9999
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see page 16. Apt. no.

xxxxxxxx

City, town or post office, state, and ZIP code. If you have a foreign address, see page 16.

xxxxxx MICHIGAN xxxxx

▲ You **must** enter your SSN(s) above. ▲

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 16) ▶

Checking a box below will not change your tax or refund. ☐ **You** ☐ **Spouse**

Filing Status
Check only one box.

1 ☑ Single

2 ☐ Married filing jointly (even if only one had income)

3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶

4 ☐ Head of household (with qualifying person). (See page 17.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

5 ☐ Qualifying widow(er) with dependent child (see page 17)

Exemptions
6a ☑ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a

b ☐ **Spouse**

Boxes checked on 6a and 6b: 1

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 19)
			☐
			☐
			☐
			☐

If more than four dependents, see page 19.

No. of children on 6c who:
- **lived with you**
- **did not live with you due to divorce or separation (see page 20)**

Dependents on 6c not entered above

d Total number of exemptions claimed

Add numbers on lines above ▶ 1

Income
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 23.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	- 0 -	
8a	**Taxable** interest. Attach Schedule B if required		8a	200	00
b	**Tax-exempt** interest. **Do not** include on line 8a	8b			
9a	Ordinary dividends. Attach Schedule B if required		9a	----	--
b	Qualified dividends (see page 23)	9b			
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 24)		10	----	--
11	Alimony received		11	----	--
12	Business income or (loss). Attach Schedule C or C-EZ		12	----	--
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	----	--
14	Other gains or (losses). Attach Form 4797		14	----	--
15a	IRA distributions	15a / b Taxable amount (see page 25)	15b	----	--
16a	Pensions and annuities	16a / b Taxable amount (see page 26)	16b	----	--
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	----	--
18	Farm income or (loss). Attach Schedule F		18	----	--
19	Unemployment compensation		19	----	--
20a	Social security benefits	20a / b Taxable amount (see page 27)	20b	----	--
21	Other income. List type and amount (see page 29)		21	----	--
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	200	00

Adjusted Gross Income

23	Archer MSA deduction. Attach Form 8853	23	-----	--			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	-----	--			
25	Health savings account deduction. Attach Form 8889	25	-----	--			
26	Moving expenses. Attach Form 3903	26	-----	--			
27	One-half of self-employment tax. Attach Schedule SE	27	-----	--			
28	Self-employed SEP, SIMPLE, and qualified plans	28	-----	--			
29	Self-employed health insurance deduction (see page 29)	29	-----	--			
30	Penalty on early withdrawal of savings	30	-----	--			
31a	Alimony paid b Recipient's SSN ▶	31a	-----	--			
32	IRA deduction (see page 31)	32	-----	--			
33	Student loan interest deduction (see page 33)	33	-----	--			
34	Jury duty pay you gave to your employer	34	-----	--			
35	Domestic production activities deduction. Attach Form 8903	35	-----	--			
36	Add lines 23 through 31a and 32 through 35				36	- 0 -	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶				37	200	00

Tax and Credits	38	Amount from line 37 (adjusted gross income)				38	200	00
	39a	Check if: ☐ **You** were born before January 2, 1942, ☐ Blind. ☐ **Spouse** was born before January 2, 1942, ☐ Blind. **Total boxes checked** ▶ 39a						
	b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here ▶39b ☐						
Standard Deduction for— • People who checked any box on line 39a or 39b **or** who can be claimed as a dependent, see page 34. • All others: Single or Married filing separately, $5,150 Married filing jointly or Qualifying widow(er), $10,300 Head of household, $7,550	40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)				40	5,150	00
	41	Subtract line 40 from line 38				41	- 4,950	00
	42	If line 38 is over $112,875, or you provided housing to a person displaced by Hurricane Katrina, see page 36. Otherwise, multiply $3,300 by the total number of exemptions claimed on line 6d				42	3,300	00
	43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-				43	- 0 -	
	44	**Tax** (see page 36). Check if any tax is from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972				44	- 0 -	
	45	**Alternative minimum tax** (see page 39). Attach Form 6251				45	- 0 -	
	46	Add lines 44 and 45 ▶				46	- 0 -	
	47	Foreign tax credit. Attach Form 1116 if required	47	----	--			
	48	Credit for child and dependent care expenses. Attach Form 2441	48	----	--			
	49	Credit for the elderly or the disabled. Attach Schedule R	49	----	--			
	50	Education credits. Attach Form 8863	50	----	--			
	51	Retirement savings contributions credit. Attach Form 8880	51	----	--			
	52	Residential energy credits. Attach Form 5695	52	----	--			
	53	Child tax credit (see page 42). Attach Form 8901 if required	53	----	--			
	54	Credits from: **a** ☐ Form 8396 **b** ☐ Form 8839 **c** ☐ Form 8859	54	----	--			
	55	Other credits: **a** ☐ Form 3800 **b** ☐ Form 8801 **c** ☐ Form ____	55	----	--			
	56	Add lines 47 through 55. These are your **total credits**				56	- 0 -	
	57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0- ▶				57	- 0 -	
Other Taxes	58	Self-employment tax. Attach Schedule SE				58	- 0 -	
	59	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137				59	- 0 -	
	60	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required				60	- 0 -	
	61	Advance earned income credit payments from Form(s) W-2, box 9				61	- 0 -	
	62	Household employment taxes. Attach Schedule H				62	- 0 -	
	63	Add lines 57 through 62. This is your **total tax** ▶				63	- 0 -	
Payments	64	Federal income tax withheld from Forms W-2 and 1099	64	37,072	84			
	65	2006 estimated tax payments and amount applied from 2005 return	65	- 0 -				
If you have a qualifying child, attach Schedule EIC.	66a	**Earned income credit (EIC)**	66a	- 0 -				
	b	Nontaxable combat pay election ▶ 66b						
	67	Excess social security and tier 1 RRTA tax withheld (see page 60)	67	- 0 -				
	68	Additional child tax credit. Attach Form 8812	68	- 0 -				
	69	Amount paid with request for extension to file (see page 60)	69	- 0 -				
	70	Payments from: **a** ☐ Form 2439 **b** ☐ Form 4136 **c** ☐ Form 8885	70	- 0 -				
	71	Credit for federal telephone excise tax paid. Attach Form 8913 if required	71	- 0 -				
	72	Add lines 64, 65, 66a, and 67 through 71. These are your **total payments** ▶				72	37,072	84
Refund	73	If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you **overpaid**				73	37,072	84
Direct deposit? See page 61 and fill in 74b, 74c, and 74d, or Form 8888.	74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐				74a	37,072	84
	▶ b	Routing number ▶ **c** Type: ☐ Checking ☐ Savings						
	▶ d	Account number						
	75	Amount of line 73 you want **applied to your 2007 estimated tax** ▶	75	- 0 -				
Amount You Owe	76	**Amount you owe.** Subtract line 72 from line 63. For details on how to pay, see page 62 ▶				76		
	77	Estimated tax penalty (see page 62)	77					

Form **4852**
(Rev. January 2007)
Department of the Treasury
Internal Revenue Service

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

► Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

OMB No. 1545-0074

1 Type or print your first name and middle initial.	Last name	2 Social security number (SSN)
L	H	999-99-9999

3 Address

[redacted]

4 **Enter year in space provided and check one box.** For the tax year ending December 31, 2006 ,
I have been unable to obtain (or have received an incorrect) ☑ Form W-2 OR ☐ Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code	6 Employer's or payer's identification number (if known)
Private Sector Employer Address	99-9999999

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a	Wages, tips, and other compensation	-0-	g	State income tax withheld	-0-
b	Social security wages	-0-		(Name of state)	
c	Medicare wages and tips	-0-	h	Local income tax withheld	-0-
d	Advance EIC payment	-0-		(Name of locality)	------
e	Social security tips	-0-	i	Social security tax withheld	4,459.85
f	Federal income tax withheld	31,569.93	j	Medicare tax withheld	1,043.06

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a	Gross distribution		f	Federal income tax withheld	
b	Taxable amount		g	State income tax withheld	
c	Taxable amount not determined	☐	h	Local income tax withheld	
d	Total distribution	☐	i	Employee contributions	
e	Capital gain *(included in 8b)*		j	Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?

Company provided records and the statutory language behind IRC sections 3401 and 3121 and others. 29,501.03 withheld via notice of levy.

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None, the W-2 had been issued before "wage" errors were noted. The amounts they identified as withheld were correct as reflected in Line No. 7 above