

**Resident Income Tax Return (long form)****IT-201**

New York State • New York City • Yonkers

For the full year January 1, 2009, through December 31, 2009, or fiscal year beginning ... 0 9

and ending ...

For help completing your return, see the combined instructions for Forms IT-150 and IT-201.

|  |  |  |  |  |
|--|--|--|--|--|
| <b>Important:</b> You must enter your social security number(s) in the boxes to the right. |  |  |  |  |
| Print or type  | Your first name and middle initial<br>Mark H   | Your last name (for a joint return, enter spouse's name on line below)<br>Meyers | ▼ Your social security number<br>[REDACTED]        |  |
|  | Spouse's first name and middle initial<br>Yaira L  | Spouse's last name<br>Meyers   | ▼ Spouse's social security number<br>[REDACTED]    |  |
|  | Mailing address (see instructions, page 61) (number and street or rural route)<br>[REDACTED] |  | Apartment number                                   | New York State county of residence<br>● Onondaga |
|  | City, village, or post office<br>Baldwinsville   | State<br>NY  | ZIP code<br>13027                                  | School district name<br>● Baldwinsville          |
| Permanent home address (see instructions, page 61) (number and street or rural route)      |  | Apartment number   | School district code number<br>033                 |  |
| City, village, or post office  |  | State<br>NY  | ZIP code   |  |
|  |  | Decedent information   | Taxpayer's date of death<br>Spouse's date of death |  |

- (A) Filing status — mark an X in one box:
- ①  Single
- ②  Married filing joint return (enter spouse's social security number above)
- ③  Married filing separate return (enter spouse's social security number above)
- ④  Head of household (with qualifying person)
- ⑤  Qualifying widow(er) with dependent child

(D) Choose direct deposit to avoid paper check refund delays.

(E) Did you or your spouse maintain living quarters in NYC during 2009 (see page 62)? Yes  No 

(F) NYC residents and NYC part-year residents only (see page 62):

(1) Number of months you lived in NYC in 2009 ..... ● (2) Number of months your spouse lived in NYC in 2009 ... ● (G) Enter your 2-digit special condition code if applicable (see page 62) ..... ● If applicable, also enter your second 2-digit special condition code ..... ● **Federal income and adjustments**

Only full-year New York State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 63). Also see page 4 instructions for showing a loss.

|   | Dollars | Cents |
|---|---------|-------|
| 1 Wages, salaries, tips, etc. ....  | 1.      | 0     |
| 2 Taxable interest income .....   | 2.      | 3820  |
| 3 Ordinary dividends .....  | 3.      | 0     |
| 4 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25) .....                              | 4.      | 0     |
| 5 Alimony received .....  | 5.      | 0     |
| 6 Business income or loss (attach a copy of federal Schedule C or C-EZ, Form 1040) .....  | 6.      | 0     |
| 7 Capital gain or loss (if required, attach a copy of federal Schedule D, Form 1040) .....  | 7.      | 0     |
| 8 Other gains or losses (attach a copy of federal Form 4797) .....  | 8.      | 0     |
| 9 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box .. <input type="checkbox"/>             | 9.      | 0     |
| 10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box <input type="checkbox"/>          | 10.     | 0     |
| 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (attach copy of federal Schedule E, Form 1040) ..... | 11.     | 0     |
| 12 Farm income or loss (attach a copy of federal Schedule F, Form 1040) .....   | 12.     | 0     |
| 13 Unemployment compensation in excess of \$2,400 per recipient .....   | 13.     | 0     |
| 14 Taxable amount of social security benefits (also enter on line 27) .....   | 14.     | 0     |
| 15 Other income (see page 63) (identify): .....   | 15.     | 0     |
| 16 Add lines 1 through 15 .....   | 16.     | 3820  |
| 17 Total federal adjustments to income (see page 63) (identify): .....  | 17.     | 0     |
| 18 Federal adjusted gross income (subtract line 17 from line 16) .....  | 18.     | 3820  |

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[REDACTED]

Dollars Cents

19 Federal adjusted gross income (from line 18 on the front page) ..... 19. 3820 .

**New York additions** (see page 63)

20 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ..... 20. 0 .

21 Public employee 414(h) retirement contributions from your wage and tax statements (see page 64) ..... 21. 0 .

22 New York's 529 college savings program distributions (see page 64) ..... 22. 0 .

23 Other (see page 65) (Identify: ..... 23. 0 .

24 Add lines 19 through 23 ..... 24. 3820 .

**New York subtractions** (see page 68)

25 Taxable refunds, credits, or offsets of state and local income taxes (from line 4) ..... 25. 0 .

26 Pensions of NYS and local governments and the federal government (see page 68) ..... 26. 0 .

27 Taxable amount of social security benefits (from line 14) ..... 27. 0 .

28 Interest income on U.S. government bonds ..... 28. 0 .

29 Pension and annuity income exclusion (see page 68) ..... 29. 0 .

30 New York's 529 college savings program deduction/earnings ..... 30. 0 .

31 Other (see page 68) (Identify: ..... 31. 0 .

32 Add lines 25 through 31 ..... 32. 0 .

33 New York adjusted gross income (subtract line 32 from line 24) ..... 33. 3820 .

**Standard deduction or itemized deduction** (see page 73)

34 Enter your **standard deduction** (from table below) or your **itemized deduction** (from worksheet below). Mark an X in the appropriate box:       Standard ..... or .....  Itemized ..... 34. 7500 .

35 Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) ..... 35. 3680 .

36 Dependent exemptions (not the same as total federal exemptions; see page 76) ..... 36. 4 0 0 0 . 0 0

37 Taxable income (subtract line 36 from line 35) ..... 37. 0 . 00

◀ OR ▶

**New York State standard deduction table**

Filing status      Standard deduction  
(from the front page)      (enter on line 34 above)

|  |          |
|--|----------|
| ① Single and you marked item C Yes           | \$ 3,000 |
| ① Single and you marked item C No            | 7,500    |
| ② Married filing joint return                | 15,000   |
| ③ Married filing separate return             | 7,500    |
| ④ Head of household (with qualifying person) | 10,500   |
| ⑤ Qualifying widow(er) with dependent child  | 15,000   |

**New York State itemized deduction worksheet**

a Medical and dental expenses (federal Sch. A, line 4) ..... a. .

b Taxes you paid (federal Sch. A, line 9) ..... b. .

b1 State, local, and foreign income taxes included in line b above ..... b1. .

c Interest you paid (federal Sch. A, line 15) ..... c. .

d Gifts to charity (federal Sch. A, line 19) ..... d. .

e Casualty and theft losses (federal Sch. A, line 20) ..... e. .

f Job expenses/misc. deductions (federal Sch. A, line 27) ..... f. .

g Other misc. deductions (federal Sch. A, line 28) ..... g. .

h Enter amount from federal Schedule A, line 29 ..... h. .

i State, local, and foreign income taxes and other subtraction adjustments (see page 73) ..... i. .

j Subtract line i from line h ..... j. .

k Addition adjustments (see page 74) ..... k. .

l Add lines j and k ..... l. .

m Itemized deduction adjustment (see page 75) ..... m. .

n Subtract line m from line l ..... n. .

o College tuition itemized deduction (see Form IT-272) ..... o. .

p **New York State itemized deduction** (add lines n and o; enter on line 34 above) ..... p. .

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**Tax computation, credits, and other taxes** (see page 77)

|   | Dollars | Cents |
|---|---------|-------|
| <b>38 Taxable income</b> (from line 37 on page 2) .....   | 38.     | 00    |
| <b>39 New York State tax on line 38 amount</b> (see page 77 and Tax computation on pages 50 and 51) ..... | 39.     | 00    |
| <b>40 New York State household credit</b><br>(from table 1, 2, or 3 on pages 77 and 78) .....             | 40.     |       |
| <b>41 Resident credit</b> (attach Form IT-112-R or IT-112-C,<br>or both; see page 78) .....               | 41.     |       |
| <b>42 Other New York State nonrefundable credits</b><br>(from Form IT-201-ATT, line 7; attach form) ..... | 42.     |       |
| <b>43 Add lines 40, 41, and 42</b> .....  | 43.     | 00    |
| <b>44 Subtract line 43 from line 39</b> (if line 43 is more than line 39, leave blank) .....              | 44.     | 00    |
| <b>45 Net other New York State taxes</b> (from Form IT-201-ATT, line 30; attach form) .....               | 45.     | 00    |
| <b>46 Total New York State taxes</b> (add lines 44 and 45) .....  | 46.     | 00    |

**New York City and Yonkers taxes, credits, and tax surcharges**

|   |     |  |
|---|-----|--|
| <b>47 New York City resident tax on line 38 amount</b> (see page 79) .....                      | 47. |  |
| <b>48 New York City household credit</b> (from table 4, 5, or 6 on page 79) .....               | 48. |  |
| <b>49 Subtract line 48 from line 47</b> (if line 48 is more than<br>line 47, leave blank) ..... | 49. |  |
| <b>50 Part-year New York City resident tax</b> (attach Form IT-360.1) .....                     | 50. |  |
| <b>51 Other New York City taxes</b> (from Form IT-201-ATT, line 34; attach form) .....          | 51. |  |
| <b>52 Add lines 49, 50, and 51</b> .....  | 52. |  |
| <b>53 NY City nonrefundable credits</b> (from Form IT-201-ATT,<br>line 10; attach form) .....   | 53. |  |
| <b>54 Subtract line 53 from line 52</b> (if line 53 is more than<br>line 52, leave blank) ..... | 54. |  |
| <b>55 Yonkers resident income tax surcharge</b> (see page 80) .....                             | 55. |  |
| <b>56 Yonkers nonresident earnings tax</b> (attach Form Y-203) .....                            | 56. |  |
| <b>57 Part-year Yonkers resident income tax surcharge</b> (attach Form IT-360.1) .....          | 57. |  |
| <b>58 Total New York City and Yonkers taxes / surcharges</b> (add lines 54 through 57) .....    | 58. |  |

See instructions on  
pages 79 and 80, to  
compute New York City and  
Yonkers taxes, credits, and  
tax surcharges.

|   |     |    |
|---|-----|----|
| <b>59 Sales or use tax</b> (See the instructions on page 81. Do not leave line 59 blank.) ..... | 59. | 00 |
|---|-----|----|

**Voluntary contributions** (whole dollar amounts only; see page 82)

|  |      |    |
|--|------|----|
| <b>60a Return a Gift to Wildlife</b> .....   | 60a. | 00 |
| <b>60b Missing/Exploited Children Fund</b> .....   | 60b. | 00 |
| <b>60c Breast Cancer Research Fund</b> .....   | 60c. | 00 |
| <b>60d Alzheimer's Fund</b> .....  | 60d. | 00 |
| <b>60e Olympic Fund</b> (\$2 or \$4; see page 82) .....  | 60e. | 00 |
| <b>60f Prostate Cancer Research Fund</b> .....   | 60f. | 00 |
| <b>60g 9/11 Memorial</b> .....   | 60g. | 00 |
| <b>60 Total voluntary contributions</b> (add lines 60a through 60g) .....  | 60.  | 00 |
| <b>61 Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary<br/>contributions</b> (add lines 46, 58, 59, and 60) ..... | 61.  | 00 |



62 Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (from line 61 on page 3) .....

Dollars

Cents

62. 0.00

**Payments and refundable credits** (see page 82)

|  |     |      |    |
|--|-----|------|----|
| 63 Empire State child credit (attach Form IT-213) .....                        | 63. |      |    |
| 64 NYS/NYC child and dependent care credit (attach Form IT-216) .....          | 64. |      |    |
| 65 NYS earned income credit (EIC) (attach Form IT-215 or IT-209) .....         | 65. |      |    |
| 66 NYS noncustodial parent EIC (attach Form IT-209) .....                      | 66. |      |    |
| 67 Real property tax credit (attach Form IT-214) .....                         | 67. |      |    |
| 68 College tuition credit (attach Form IT-272) .....                           | 68. |      |    |
| 69 NYC school tax credit (also complete (F) on page 1; see page 83) .....      | 69. |      |    |
| 70 NYC earned income credit (attach Form IT-215 or IT-209) .....               | 70. |      |    |
| 71 Other refundable credits (from Form IT-201-ATT, line 18; attach form) ..... | 71. |      |    |
| 72 Total New York State tax withheld .....                                     | 72. | 7130 | 67 |
| 73 Total New York City tax withheld .....                                      | 73. |      |    |
| 74 Total Yonkers tax withheld .....  | 74. |      |    |
| 75 Total estimated tax payments/Amount paid with Form IT-370 .....             | 75. |      |    |
| 76 Total payments (add lines 63 through 75) .....                              | 76. | 7130 | 67 |

Forms IT-2, IT-1099-R, and/or IT-1099-UI must be completed and attached to your return (see page 84).

Staple them (and any other applicable forms) to the top of this page 4.

See Step 11 on page 89 for the proper assembly of your four-page return and all attachments.

**Your refund/amount overpaid** (see page 85)

|  |     |      |    |
|--|-----|------|----|
| 77 Amount overpaid (if line 76 is more than line 62, subtract line 62 from line 76) .....                          | 77. | 7130 | 67 |
| 78 Amount of line 77 that you want refunded to you. Complete line 82 to choose direct deposit. <b>Refund</b> ..... | 78. | 7130 | 67 |
| 79 Amount of line 77 that you want applied to your 2010 estimated tax (see instructions) .....                     | 79. |      |    |

Choose direct deposit to avoid paper check refund delays.

**Amount you owe** (see page 86)

|   |     |     |  |
|---|-----|-----|--|
| 80 If line 76 is less than line 62, subtract line 76 from line 62. Complete line 82. ....                         | Owe | 80. |  |
| 81 Estimated tax penalty (include this amount in line 80 or reduce the overpayment on line 77; see page 86) ..... |     | 81. |  |

82 **Account information** (see page 87) Mark one:  Refund - Direct deposit  Owe - Electronic funds withdrawal

If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 87)

|                    |  |  |  |
|--------------------|--|--|--|
| 82a Routing number |  | Electronic funds withdrawal effective date |  |
| 82b Account number |  | 82c Account type                           | <input type="checkbox"/> Checking <input type="checkbox"/> Savings |

|  |                                  |                                |                                      |
|--|----------------------------------|--------------------------------|--------------------------------------|
| Third-party designee? (see instr.)<br>Yes <input type="checkbox"/> No <input type="checkbox"/> | Print designee's name<br>E-mail: | Designee's phone number<br>( ) | Personal identification number (PIN) |
|--|----------------------------------|--------------------------------|--------------------------------------|

|  |   |
|--|---|
| ▼ Paid preparer must complete (see instructions) ▼     | Date:   |
| Preparer's signature                                   | ► Preparer's NYTPPIN                                |
| Firm's name (or yours, if self-employed) self-prepared | ▼ Preparer's SSN or PTIN                            |
| Address  | • Employer identification number                    |
| E-mail:  | Mark an X if self-employed <input type="checkbox"/> |

|  |
|--|
| ▼ Taxpayer(s) must sign here ▼   |
| Your signature <i>without prejudice DEC 1-207/1-308</i><br>by: Mark + Harold: Myling ST. |
| Your occupation<br>• Optometrist   |
| Spouse's signature and occupation (if joint return)<br>homemaker                         |
| Date 2/11/10   |
| Daytime phone number   |
| E-mail:  |

See instructions for where to mail your return.

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