

Department of the Treasury—Internal Revenue Service  
**Income Tax Return for Single and Joint Filers With No Dependents (Z1) 2006**

OMB No. 1545-0074

Form  
**1040EZ**

**Label**  
 (See page 11.)  
 Use the IRS label.  
 Otherwise, please print or type.

Presidential Election Campaign (page 11)

ZP S89 Z1  
**JAMES R & KATHY S MORSE**  
 IRS : no.

Your social security number  
 Spouse's social security number  
 You must enter your SSN(s) above.

Checking a box below will not change your tax or refund.

Check here if you, or your spouse if a joint return, want \$3 to go to this fund . . .  You  Spouse

**Income**  
 Attach Form(s) W-2 here.

Enclose, but do not attach, any payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	0	-
2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	0	-
3	Unemployment compensation and Alaska Permanent Fund dividends (see page 13).	3	4225	-
4	Add lines 1, 2, and 3. This is your adjusted gross income.	4	4225	-
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$8,450 if single; \$16,900 if married filing jointly. See back for explanation.	5	16900	-
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income.	6	0	-

**Payments and tax**

7	Federal income tax withheld from box 2 of your Form(s) W-2.	7	2287	39
8a	Earned income credit (EIC).	8a		
b	Nontaxable combat pay election.	8b		
9	Credit for federal telephone excise tax paid. Attach Form 8913 if required.	9		
10	Add lines 7, 8a, and 9. These are your total payments.	10	2287	39
11	Tax. Use the amount on line 6 above to find your tax in the tax table on pages 24-32 of the booklet. Then, enter the tax from the table on this line.	11	0	-

**Refund**

Have it directly deposited! See page 18 and fill in 12b, 12c, and 12d or Form 8888.

12a	If line 10 is larger than line 11, subtract line 11 from line 10. This is your refund. If Form 8888 is attached, check here <input type="checkbox"/>	12a	2287	39
b	Routing number			
c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings			
d	Account number			

**Amount you owe**

13	If line 11 is larger than line 10, subtract line 10 from line 11. This is the amount you owe. For details on how to pay, see page 19.	13		
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**Third party designee**

Do you want to allow another person to discuss this return with the IRS (see page 20)?  Yes. Complete the following.  No

Designee's name: \_\_\_\_\_ Phone no.: ( ) \_\_\_\_\_ Personal identification number (PIN): \_\_\_\_\_

**Sign here**

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
<i>James R. Morse</i>	2/19/07	MOCH	
Spouse's signature, if a joint return, both must sign.	Date	Spouse's occupation	
<i>Kathy S. Morse</i>	2/19/07	NDIE	

Joint return? See page 11. Keep a copy for your records.

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**  
▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

**1** Type or print your first name and middle initial. Last name  
James R. Morse

**2** Social security number (SSN)  
[REDACTED]

**3** Address  
[REDACTED]

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2006,  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code  
Cerberus Loans, [REDACTED]

**6** Employer's or payer's identification number (if known)  
[REDACTED]

**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	0	<b>g</b> State income tax withheld	0
<b>b</b> Social security wages	0	(Name of state) <u>Arizona</u>	
<b>c</b> Medicare wages and tips	0	<b>h</b> Local income tax withheld	0
<b>d</b> Advance EIC payment	0	(Name of locality) <u>Kingman</u>	
<b>e</b> Social security tips	0	<b>i</b> Social security tax withheld	1805.44
<b>f</b> Federal income tax withheld	0	<b>j</b> Medicare tax withheld	422.24

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution	_____	<b>f</b> Federal income tax withheld	_____
<b>b</b> Taxable amount	_____	<b>g</b> State income tax withheld	_____
<b>c</b> Taxable amount not determined <input type="checkbox"/>		<b>h</b> Local income tax withheld	_____
<b>d</b> Total distribution <input type="checkbox"/>		<b>i</b> Employee contributions	_____
<b>e</b> Capital gain (included in 8b)	_____	<b>j</b> Distribution codes	_____

**9** How did you determine the amounts on lines 7 and 8 above?  
Company provided records and the statutory language behind IRC Sections 3401, 3121 and others.

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.  
Request, but the company refuses to issue forms correctly listing payments of "wages" as defined in sections 3401(a) and 3121(a) for fear of IRS retaliation. The amounts listed as withheld on the W-2 it submitted are correct, however.

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

**Sign Here**

Signature James R. Morse

Date 2/19/07

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

**1** Type or print your first name and middle initial. Last name  
Kathy S. Morse

**2** Social security number (SSN)  
[REDACTED]

**3** Address  
[REDACTED]

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2005, I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code  
Corbat Lomas, [REDACTED]

**6** Employer's or payer's identification number (if known)  
[REDACTED]

**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	0	<b>g</b> State income tax withheld	0
<b>b</b> Social security wages	0	(Name of state) Arizona	
<b>c</b> Medicare wages and tips	0	<b>h</b> Local income tax withheld	0
<b>d</b> Advance EIC payment	0	(Name of locality) Kingman	
<b>e</b> Social security tips	0	<b>i</b> Social security tax withheld	20.22
<b>f</b> Federal income tax withheld	0	<b>j</b> Medicare tax withheld	4.73

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution		<b>f</b> Federal income tax withheld	
<b>b</b> Taxable amount		<b>g</b> State income tax withheld	
<b>c</b> Taxable amount not determined <input type="checkbox"/>		<b>h</b> Local income tax withheld	
<b>d</b> Total distribution <input type="checkbox"/>		<b>i</b> Employee contributions	
<b>e</b> Capital gain (included in 8b)		<b>j</b> Distribution codes	

**9** How did you determine the amounts on lines 7 and 8 above?  
Company provided records and the statutory language behind IRC Sections 3401, 3121 and others.

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.  
Request, but the company refuses to issue forms correctly listing payments of "wages" as defined in Sections 3401(a) and 3121(a) for fear of IRS retaliation. The amounts listed as withheld on the W-2 it submitted are correct, however.

**Sign Here**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶ Kathy S. Morse

Date ▶ 2/19/07

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**  
 ▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

**1** Type or print your first name and middle initial. Last name **2** Social security number (SSN)  
 Kathy S. Morse

**3** Address

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2008,  
 I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
 I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code **6** Employer's or payer's identification number (if known)  
 TNT Engineering, Inc. [redacted]

**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	0	<b>g</b> State income tax withheld	0
<b>b</b> Social security wages	0	(Name of state) <u>Arizona</u>	
<b>c</b> Medicare wages and tips	0	<b>h</b> Local income tax withheld	0
<b>d</b> Advance EIC payment	0	(Name of locality) <u>Phoenix</u>	
<b>e</b> Social security tips	0	<b>i</b> Social security tax withheld	28.17
<b>f</b> Federal income tax withheld	0	<b>j</b> Medicare tax withheld	8.98

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution		<b>f</b> Federal income tax withheld	
<b>b</b> Taxable amount		<b>g</b> State income tax withheld	
<b>c</b> Taxable amount not determined <input type="checkbox"/>		<b>h</b> Local income tax withheld	
<b>d</b> Total distribution <input type="checkbox"/>		<b>i</b> Employee contributions	
<b>e</b> Capital gain (included in 8b)		<b>j</b> Distribution codes	

**9** How did you determine the amounts on lines 7 and 8 above?  
 Company provided records and the statutory language behind IRC Sections 3401, 3121 and others.

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.  
 None. The amounts listed as withheld on the W-2 it submitted are correct, however.

**Sign Here** Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.  
 Signature ▶ Kathy S. Morse Date ▶ 2/19/07