


2016 Sworn Statement by Anthony Dale George

The form 4852 submitted with my 2016 1040A is to rebut, and correct information on a document known to have been submitted to the IRS by the party on line 5 of form 4852 referred to above as "PAYER" thereby erroneously alleging that I (RECIPIENT) received payments from them in the course of or connected to a trade or business, federal or federally connected employment, investment, or other taxable activities.

The payments made to me by this payer did not result from any federally taxable activity whatsoever and do not constitute any taxable income under relevant Income Tax Law. The amounts shown as withheld are correct according to information provided to me by the payer and should already be part of IRS's records as provided to you by the payer.

Please note that any "Social Security Tax withheld" and Medicare Tax withheld" are included on line 40 of form 1040A as these were withheld from non-taxable payments. All evidence to my knowledge conclude that this payer is not connected with any activity or of a status which would render payments to me subject to federal income excise tax, nor am I. I cannot attest to as the fact as to why the payer reports these payments as income.

Under penalties of perjury, I declare these statements and accompanying documents (form 4852) and to the best of my knowledge, and belief, they are true, correct, and complete.

Sign  _____
 Print Anthony D. George _____
 Date 2/3/17 _____

Sent via certified mail # 7013 3020 0000 5366 9085 with federal form 2016 1040A

Sent via certified mail # 7013 3020 0000 5366 9092 with Oklahoma state form 511



OKLAHOMA RESIDENT INCOME TAX RETURN

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511. See Schedule 511-H.

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name
ANTHONY D GEORGE

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)

City, State and ZIP
FORT TOWSON OK 74735



NOT REQUIRED TO FILE
Place an 'X' in this box if you do not have sufficient gross income to require you to file a Federal return. (see instructions)

FILING STATUS

1 Single 619E11.006V11.006PWT6A6

2 Married filing joint return (even if only one had income)

3 Married filing separate
• If spouse is also filing, list name and SSN in the boxes: Name: SSN:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
• Please list the year spouse died in box at right:

* NOTE: If claiming Special Exemption, see instructions on page 7 of 511 Packet.

	REGULAR	* SPECIAL	BLIND
YOURSELF	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SPOUSE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
NUMBER OF DEPENDENT CHILDREN			
NUMBER OF OTHER DEPENDENTS			

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

TOTAL:

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

PART ONE: TO ARRIVE AT OKLAHOMA ADJUSTED GROSS INCOME

		Round to Nearest Whole Dollar
1	Federal adjusted gross income (from Federal 1040, 1040A, or 1040EZ)	62 00
2	Oklahoma Subtractions (provide Schedule 511-A)	00
3	Line 1 minus line 2	00
4	Out-of-state income, except wages. Describe (4a) (Provide Federal schedule with detailed description; see instructions)	00
5	Line 3 minus line 4b	00
6	Oklahoma Additions (provide Schedule 511-B)	00
7	Oklahoma adjusted gross income (line 5 plus line 6)	00

PART TWO: OKLAHOMA TAXABLE INCOME, TAX AND CREDITS

8	Oklahoma Adjustments (provide Schedule 511-C)	00
9	Oklahoma income after adjustments (line 7 minus line 8)	00
STOP AND READ: If line 4b is zero, complete lines 10-11. If line 4b is more than zero, see Schedule 511-D and do not complete lines 10-11.		
10A	Federal itemized deductions from Federal Schedule A, line 29 (If you did not itemize, skip lines 10A and 10B; enter the Oklahoma standard deduction on line 10C)	00
10B	State and local sales or income taxes included in line 10A	00
10C	Oklahoma itemized deductions (line 10A minus line 10B) or Oklahoma standard deduction	00
11	Exemptions (\$1,000 x total number of exemptions claimed above)	00
12	Total deductions and exemptions (add lines 10C and 11 or amount from Sch. 511-D, line 5)	00
13	Oklahoma Taxable Income (line 9 minus line 12)	00
14	Oklahoma Income Tax from Tax Table (see pages 21-31 of instructions) If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box. If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box.	00
STOP AND READ: If line 7 is equal to or larger than line 1, complete lines 15 and 16. If line 7 is smaller than line 1, complete Schedules 511-E and 511-F.		
15	Oklahoma child care/child tax credit (see instructions)	00
16	Oklahoma earned income credit (see instructions)	00
17	Credit for taxes paid to another state (provide Form 511TX)	00
18	Form 511CR - Other Credits Form. List 511CR line number claimed here:	0 00
19	Income Tax (line 14 minus lines 15-18) Do not enter less than zero	0 00

DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 42.

Oklahoma Standard Deduction:
• Single or Married Filing Separate: \$6,300
• Married Filing Joint or Qualifying Widow(er): \$12,600
• Head of Household: \$9,300

Itemized Deductions:
Provide copy of the Federal Schedule A.



2016 Form 511 - Resident Income Tax Return - Page 2

Name(s) shown on Form 511: ANTHONY GEORGE

Your Social Security Number: [REDACTED]

PART THREE: TAX, CREDITS AND PAYMENTS

Table with 3 columns: Line number, Description, and Amount. Includes lines 20-33 for tax, credits, and payments.

PART FOUR: REFUND

Table with 3 columns: Line number, Description, and Amount. Includes lines 34-38 for refund calculations and donations.

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card.

Form for direct deposit information including routing and account numbers, and a question about international accounts.

PART FIVE: AMOUNT YOU OWE

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-42 for tax due, underpayment, and total amount owed.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Form for taxpayer's signature, date, occupation, and daytime phone.

Form for spouse's signature, date, occupation, and daytime phone.

Form for paid preparer's signature, date, address, phone number, and PTIN.

DO NOT STAPLE DOCUMENTATION TO THIS FORM. TO ATTACH ITEMS, PLEASE USE A PAPER CLIP. MAILING ADDRESS FOR THIS FORM: P.O. BOX 289045, OKLAHOMA CITY, OK 73126-9045

The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.

Form **4852**
(Rev. September 2014)

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.
▶ Information about Form 4852 is available at www.irs.gov/form4852.

OMB No. 1545-0074

1 Name(s) shown on return

Anthony D. George

2 Your social security number

3 Address

Fort Towson, Ok 74735

4 Enter year in space provided and check one box. For the tax year ending December 31, 2016

I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code

6 Employer's or payer's identification number (if known)

International Paper 9500 Lakeside BLVD The Woodlands, Tx 77381

13-0872805

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0	f State income tax withheld	1391.00
b Social security wages	0	(Name of state) Oklahoma	
c Medicare wages and tips	0	g Local income tax withheld	0
d Social security tips	n/a	(Name of locality) N/A	
e Federal income tax withheld	3186.40	h Social security tax withheld	3648.29
		i Medicare tax withheld	653.23

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	
d Total distribution	<input type="checkbox"/>	i Employee contributions	
e Capital gain (included in line 8b)		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?

Line 7 (a), (b), and (c) were corrected as I did not receive any "wages" as defined in Section 3401 (a) and Section 3121 (a). Line 7 (e), (f), (h), and (i) were derived from the erroneous W-2 sent to me by the "payer" on line 5 (see 2016 Statement by Anthony D. George attached)

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None.

General Instructions

Section references are to the Internal Revenue Code.

Future developments. The IRS has created a page on IRS.gov for information about Form 4852, at www.irs.gov/form4852. Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note. Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit www.ssa.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.

Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and