

Amended U.S. Individual Income Tax Return

▶ See separate instructions.

This return is for calendar year 2011 2010 2009 2008

Other year. Enter one: calendar year _____ or fiscal year (month and year ended): _____

Your first name and initial D	Last name	Your social security number
If a joint return, spouse's first name and initial K	Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. 2...		Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). ...		
Foreign country name	Foreign province/county	Foreign postal code

Amended return filing status. You must check one box even if you are not changing your filing status.

Caution. You cannot change your filing status from joint to separate returns after the due date.

- Single
 Married filing jointly
 Married filing separately
 Qualifying widow(er)
 Head of household (If the qualifying person is a child but not your dependent, see instructions.)

Use Part III on the back to explain any changes

		A. Original amount or as previously adjusted (see instructions)	B. Net change— amount of increase or (decrease)— explain in Part III	C. Correct amount
Income and Deductions				
1 Adjusted gross income. If net operating loss (NOL) carryback is included, check here ▶ <input type="checkbox"/>	1	45698	-45698	0
2 Itemized deductions or standard deduction	2	23997	-23997	0
3 Subtract line 2 from line 1	3	21701	-21701	0
4 Exemptions. If changing, complete Part I on the back and enter the amount from line 30	4			
5 Taxable income. Subtract line 4 from line 3	5	21701	-21701	0
Tax Liability				
6 Tax. Enter method used to figure tax: N/A, No taxable income	6	348	-348	0
7 Credits. If general business credit carryback is included, check here ▶ <input type="checkbox"/>	7	348	-348	0
8 Subtract line 7 from line 6. If the result is zero or less, enter -0-	8	0	0	0
9 Other taxes	9	5126	-5126	0
10 Total tax. Add lines 8 and 9	10	5126	-5126	0
Payments				
11 Federal income tax withheld and excess social security and tier 1 RRTA tax withheld (if changing, see instructions)	11	70	0	70
12 Estimated tax payments, including amount applied from prior year's return	12	0	0	0
13 Earned income credit (EIC)	13	0	0	0
14 Refundable credits from <input checked="" type="checkbox"/> Schedule M or Form(s) <input type="checkbox"/> 2439 <input type="checkbox"/> 4136 <input type="checkbox"/> 5405 <input type="checkbox"/> 8801 <input checked="" type="checkbox"/> 8812 <input type="checkbox"/> 8839 <input type="checkbox"/> 8863 <input type="checkbox"/> 8885 or <input type="checkbox"/> other (specify): _____	14	3487	-3487	0
15 Total amount paid with request for extension of time to file, tax paid with original return, and additional tax paid after return was filed	15			1606
16 Total payments. Add lines 11 through 15	16			1676
Refund or Amount You Owe (Note. Allow 8–12 weeks to process Form 1040X.)				
17 Overpayment, if any, as shown on original return or as previously adjusted by the IRS	17			0
18 Subtract line 17 from line 16 (If less than zero, see instructions)	18			1676
19 Amount you owe. If line 10, column C, is more than line 18, enter the difference	19			
20 If line 10, column C, is less than line 18, enter the difference. This is the amount overpaid on this return	20			1676
21 Amount of line 20 you want refunded to you	21			1676
22 Amount of line 20 you want applied to your (enter year): 2012 estimated tax . 22 _____	22			0

Complete and sign this form on Page 2.

Part I Exemptions

Complete this part **only** if you are:

- Increasing or decreasing the number of exemptions (personal and dependents) claimed on line 6d of the return you are amending, or
- Increasing or decreasing the exemption amount for housing individuals displaced by a Midwestern disaster in 2008 or 2009.

See Form 1040 or Form 1040A instructions and Form 1040X instructions.

		A. Original number of exemptions or amount reported or as previously adjusted	B. Net change	C. Correct number or amount
23	Yourself and spouse. Caution. If someone can claim you as a dependent, you cannot claim an exemption for yourself	23		
24	Your dependent children who lived with you	24		
25	Your dependent children who did not live with you due to divorce or separation	25		
26	Other dependents	26		
27	Total number of exemptions. Add lines 23 through 26	27		
28	Multiply the number of exemptions claimed on line 27 by the exemption amount shown in the instructions for line 28 for the year you are amending	28		
29	If you are claiming an exemption amount for housing individuals displaced by a Midwestern disaster, enter the amount from Form 8914, line 2 for 2008, or line 6 for 2009	29		
30	Add lines 28 and 29. Enter the result here and on line 4 on page 1 of this form	30		
31	List ALL dependents (children and others) claimed on this amended return. If more than 4 dependents, see instructions.			

(a) First name	Last name	(b) Dependent's social security number	(c) Dependent's relationship to you	(d) Check box if qualifying child for child tax credit (see instructions)
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

Part II Presidential Election Campaign Fund

Checking below will not increase your tax or reduce your refund.

- Check here if you did not previously want \$3 to go to the fund, but now do.
- Check here if this is a joint return and your spouse did not previously want \$3 to go to the fund, but now does.

Part III Explanation of changes. In the space provided below, tell us why you are filing Form 1040X.

▶ Attach any supporting documents and new or changed forms and schedules.

Correction to Adjusted Gross Income. 1099-MISC provided by E... shows non-taxable non-employee compensation for private-sector software engineering services. None of these earnings are taxable.

Sign Here

Remember to keep a copy of this form for your records.

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your signature	Date	Spouse's signature. If a joint return, both must sign.	Date

Paid Preparer Use Only

<input type="text"/>	<input type="text"/>	<input type="text"/>
Preparer's signature	Date	Firm's name (or yours if self-employed)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Print/type preparer's name	<input type="checkbox"/> Check if self-employed	Firm's address and ZIP code
PTIN	<input type="text"/>	<input type="text"/>
	Phone number	EIN

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

1 Name(s) shown on return Dave...	2 Your social security number ...		
3 Address 2...			
4 Enter year in space provided and check one box. For the tax year ending December 31, <u>2009</u> , I have been unable to obtain (or have received an incorrect) <input type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.			
5 Employer's or payer's name, address, and ZIP code E...	6 Employer's or payer's identification number (if known) 2...		
7 Form W-2. Enter wages, tips, other compensation, and taxes withheld. <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"> a Wages, tips, and other compensation _____ b Social security wages _____ c Medicare wages and tips _____ d Advance EIC payment _____ e Social security tips _____ f Federal income tax withheld _____ </td> <td style="width:50%; border: none;"> g State income tax withheld _____ (Name of state) _____ h Local income tax withheld _____ (Name of locality) _____ i Social security tax withheld _____ j Medicare tax withheld _____ </td> </tr> </table>		a Wages, tips, and other compensation _____ b Social security wages _____ c Medicare wages and tips _____ d Advance EIC payment _____ e Social security tips _____ f Federal income tax withheld _____	g State income tax withheld _____ (Name of state) _____ h Local income tax withheld _____ (Name of locality) _____ i Social security tax withheld _____ j Medicare tax withheld _____
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8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc. <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"> a Gross distribution <u>37575</u> b Taxable amount <u>0</u> c Taxable amount not determined <input type="checkbox"/> d Total distribution <input type="checkbox"/> e Capital gain (included in line 8b) <u>0</u> </td> <td style="width:50%; border: none;"> f Federal income tax withheld <u>0</u> g State income tax withheld <u>0</u> h Local income tax withheld <u>0</u> i Employee contributions <u>0</u> j Distribution codes _____ </td> </tr> </table>		a Gross distribution <u>37575</u> b Taxable amount <u>0</u> c Taxable amount not determined <input type="checkbox"/> d Total distribution <input type="checkbox"/> e Capital gain (included in line 8b) <u>0</u>	f Federal income tax withheld <u>0</u> g State income tax withheld <u>0</u> h Local income tax withheld <u>0</u> i Employee contributions <u>0</u> j Distribution codes _____
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9 How did you determine the amounts on lines 7 and 8 above? Line 7: No entry / I received no incorrect W-2 form. Line 8: The compensation reported (a) is accurate, but it was erroneously construed as taxable (b).			
10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.			

Sign Here	Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete. Signature ▶ _____ Date ▶ _____
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General Instructions

Section references are to the Internal Revenue Code.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by taxpayers or their representatives when (a) their employer or payer does not give them a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact the employer or payer for you and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note. Retain a copy of Form 4852 for your records. Check your Social Security Statement (received at least a full year after the date shown on line 4) against Form 4852. If the earnings you reported on Form 4852 are not shown in the statement, you should contact the Social Security Administration (SSA) at the telephone number shown on the statement. Alternatively, after September 30 following the date shown on line 4, you may contact your local SSA office to verify wages reported by your employers.

Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

1 Name(s) shown on return Kim...	2 Your social security number ...
--	--------------------------------------

3 Address
9...

4 Enter year in space provided and check one box. For the tax year ending December 31, 2009,
I have been unable to obtain (or have received an incorrect) Form W-2 **OR** Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code County of Riverside P.O.Box ...	6 Employer's or payer's identification number (if known) ...
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0	g State income tax withheld	753
b Social security wages	0	(Name of state) . <u>California</u>	
c Medicare wages and tips	0	h Local income tax withheld	
d Advance EIC payment	0	(Name of locality)	
e Social security tips	0	i Social security tax withheld	0
f Federal income tax withheld	70	j Medicare tax withheld	0

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	
d Total distribution	<input type="checkbox"/>	i Employee contributions	
e Capital gain (included in line 8b)		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?
7a - 7c reflect correct amount of taxable earnings as per IRC. 7d, 7e, and 7h-7j were assumed to be zero. 7f and 7g were taken from previous 1040 as the original information return has been lost.

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
None.

Sign Here	Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.
	Signature ▶ _____ Date ▶ _____

General Instructions

Section references are to the Internal Revenue Code.
Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by taxpayers or their representatives when (a) their employer or payer does not give them a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.
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Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.
Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include: