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**2016**  
VERMONT **Income Tax Return** **FORM**  
**IN-111**

<b>1</b> Taxpayer Information	Taxpayer's Last Name <b>LAMBERT</b>		First Name <b>JAMES</b>		Initial <b>M</b>	Taxpayer's Social Security Number	
	Spouse's or CU Partner's Last Name		First Name		Initial	Spouse's or CU Partner's Social Security Number	
	Mailing Address (Number and Street/Road or PO Box)					Taxpayer's Driver's License Number	State <b>VT</b>
	City			State <b>VT</b>	ZIP Code <b>05444 -</b>	Spouse's/CU's Driver's License Number	State
	<input type="checkbox"/>	Check here if this is an <b>AMENDED</b> return	<input type="checkbox"/>	Check if taxpayer died during 2016	<input type="checkbox"/>	Check if Spouse or CU Partner died during 2016	<input type="checkbox"/> Check here if using <b>RECOMPUTED</b> Federal Return information
1. VT School District Code		2. 911 street address on 12/31/2016 - Number, street/road name (Do not use "PO Box", "same", or Town name)					

<b>2</b> Tax Filing Information	<b>FILING STATUS</b>						
	<input checked="" type="checkbox"/> 3. Single	<input type="checkbox"/> 4. Head of Household	<input type="checkbox"/> 5. Married Filing Jointly	<input type="checkbox"/> 6. CU Partner Filing Jointly	<input type="checkbox"/> 7. Qualifying Widow(er) with dependent children	<input type="checkbox"/> 8a. Married Filing Separately	<input type="checkbox"/> 8b. CU Filing Separately
9. Exemptions Claimed (Federal Form 1040-Line 6d; 1040A-Line 6d; 1040EZ/1040NR-EZ-enter 0, 1, or 2).....							9. <u>0</u>

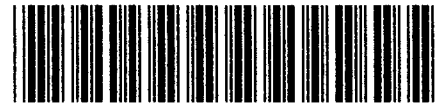
<b>3</b> Taxable Income	10. Adjusted Gross Income (Federal Form 1040-Line 37; 1040A-Line 21; 1040EZ-Line 4).....	<input type="checkbox"/> Check to indicate loss	10. <u>0.00</u>
	11. Federal Taxable Income (Federal Form 1040-Line 43; 1040A-Line 27; 1040EZ-Line 6) If the Federal amount is -0-, see instructions.....	<input type="checkbox"/> Check to indicate loss	11. <u>0.00</u>
	<b>ADDITIONS:</b>		
	12a. Income from Non-Vermont State and Local Obligations (Schedule IN-112, Part I, Line 3).....		12a. <u>0.00</u>
	12b. Bonus Depreciation Allowed under Federal law for 2016.....		12b. <u>0.00</u>
	12c. Addback of State and Local Income Taxes (Schedule IN-155, Line 8).....	<input type="checkbox"/> If negative check here	12c. <u>0.00</u>
	12d. Addback of Itemized Deductions (Schedule IN-155, Line 15).....		12d. <u>0.00</u>
	13. Federal Taxable Income with Additions (Add Lines 11, 12a, 12b, 12c, and 12d).....	<input type="checkbox"/> Check to indicate loss	13. <u>0.00</u>
	<b>SUBTRACTIONS:</b>		
	14a. Interest Income from U.S. Obligations.....		14a. <u>0.00</u>
14b. Capital Gains Exclusion (Schedule IN-153, Line 21).....		14b. <u>0.00</u>	
14c. Adjustment for Prior Years' Bonus Depreciation.....		14c. <u>0.00</u>	
14d. Add Lines 14a, 14b, and 14c.....		14d. <u>0.00</u>	
15. Vermont Taxable Income (Subtract Line 14d from Line 13. If Line 14d is more than Line 13, enter -0-).....		15. <u>0.00</u>	

<b>4</b> VT Income Tax	16. Vermont Income Tax from Tax Table or Tax Rate Schedule on Line 15 amount (If Line 10 is greater than \$150,000, see instructions).....	16. <u>0.00</u>
	17. Additions to Vermont Income Tax (Schedule IN-112, Part II, Line 7).....	17. <u>0.00</u>
	18. Vermont Income Tax with Additions (Add Lines 16 & 17).....	18. <u>0.00</u>
	19. Subtractions from Vermont Income Tax (Schedule IN-112, Part II, Line 15).....	19. <u>0.00</u>
	20. Vermont Income Tax (Subtract Line 19 from Line 18. If Line 19 is more than Line 18, enter -0-).....	20. <u>0.00</u>
	21. Income Adjustment (Schedule IN-113, Line 39 OR 100.00%).....	21. <u>100.00 %</u>
	22. Adjusted Vermont Income Tax (Multiply Line 20 by Line 21).....	22. <u>0.00</u>

Enclose Form(s) W-2 and Form(s) 1099-R if tax was withheld

Taxpayer's Last Name <b>LAMBERT</b>	Social Security Number
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Keep a copy for your records.



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Enter amount from Line 22 \_\_\_\_\_

<b>5 Credits and Use Tax</b>	23. <u>0 .00</u> + 24. <u>0 .00</u> = 25. <u>0 .00</u>			
	<table border="0"> <tr> <td><b>Credit for Income Tax Paid to other State or Canadian Province</b> (Schedule IN-117, Line 21)</td> <td><b>Vermont Tax Credits</b> (Schedule IN-112, Part IV, Line 5 <b>OR</b> Schedule IN-119)</td> <td><b>Total Vermont Credits</b> (Add Lines 23 and 24)</td> </tr> </table>	<b>Credit for Income Tax Paid to other State or Canadian Province</b> (Schedule IN-117, Line 21)	<b>Vermont Tax Credits</b> (Schedule IN-112, Part IV, Line 5 <b>OR</b> Schedule IN-119)	<b>Total Vermont Credits</b> (Add Lines 23 and 24)
	<b>Credit for Income Tax Paid to other State or Canadian Province</b> (Schedule IN-117, Line 21)	<b>Vermont Tax Credits</b> (Schedule IN-112, Part IV, Line 5 <b>OR</b> Schedule IN-119)	<b>Total Vermont Credits</b> (Add Lines 23 and 24)	
	26. <b>Vermont Income Tax after Credits</b> (Subtract Line 25 from Line 22. If Line 25 is more than Line 22, enter -0-). . . . . 26. <u>0 .00</u>			
27. <b>Use Tax</b> (See instructions and chart). . . . . 27. <u>0 .00</u> Check here to certify that no Use Tax is due <input type="checkbox"/>				
28. <b>Total Vermont Taxes</b> (Add Lines 26 and 27) . . . . . 28. <u>0 .00</u>				

<b>6 Contributions</b>	Children's Trust Fund              Vermont Veterans Fund              Green Up Vermont              Nongame Wildlife Fund
	29a. <u>.00</u> + 29b. <u>.00</u> + 29c. <u>.00</u> + 29d. <u>.00</u> = 29e. <u>.00</u>
30. <b>Total of Vermont Taxes and Voluntary Contributions</b> (Add Lines 28 and 29e). . . . . 30. <u>.00</u>	

<b>7 Payments and Credits</b>	31a. From W-2, 1099, etc. <b>Vermont Tax Withheld</b> . . . . . 31a. <u>1202 .00</u>
	31b. From Vermont Form IN-114 <b>Estimated Tax</b> for 2016 and/or Form IN-151, <b>Extension with payment</b> . . . . . 31b. <u>0 .00</u>
	31c. <b>Earned Income Tax Credit</b> (Schedule IN-112, Part III) . . . . . 31c. <u>0 .00</u>
	31d. <b>Renter Rebate</b> (Form PR-141, Line 9) . . . . . 31d. <u>0 .00</u>
	31e. From Vermont Form RW-171 <b>Vermont Real Estate Withholding</b> (see instructions). . . . . 31e. <u>0 .00</u>
	31f. From Vermont Form WH-435 <b>Estimated Income Tax Payment made by Business Entity for Nonresident Partner, Member, or Shareholder</b> . . . . . 31f. <u>0 .00</u>
	31g. <b>Low Income Child &amp; Dependent Care Credit</b> (see instructions). . . . . 31g. <u>0 .00</u>
	31h. <b>Total Payments and Credits</b> (Add Lines 31a through 31g) . . . . . 31h. <u>1202 .00</u>

<b>8 Refund</b>	32. <b>Overpayment</b> If Line 30 is less than Line 31h, subtract Line 30 from Line 31h . . . . . 32. <u>1202 .00</u>
	33a. <b>Refund to be Credited to 2017 Estimated Tax Payment</b> Amount on 31d cannot be credited to 2017 estimated tax payment . . . . . 33a. <u>0 .00</u>
	33b. <b>Refund to be Credited to 2017 Property Tax Bill</b> . . . . . 33b. <u>0 .00</u>
	34. <b>REFUND AMOUNT</b> (Subtract Lines 33a and 33b from Line 32) . . . . . 34. <u>1202 .00</u>

<b>9 Due</b>	35. If Line 30 is more than Line 31h, subtract Line 31h from Line 30. See instructions on tax due. . . . . 35. <u>0 .00</u>
	36. <u>0 .00</u> <b>Interest and Penalty on Underpayment of Estimated Tax</b> (Worksheet IN-152 or IN-152A) <b>37. AMOUNT DUE</b> Add Lines 35 and 36 . . . . . 37. <u>0 .00</u>

For amended returns only     Original refund received     Refund due now     Original payment     Amount due now

**10** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Preparers cannot use return information for purposes other than preparing returns.

Signature	Date	Occupation	Date of Birth (MM DD YYYY)	Telephone Number
Signature. If a joint return, BOTH must sign.	Date	Occupation	Date of Birth (MM DD YYYY)	Telephone Number

Check here if authorizing the Vermont Department of Taxes to discuss this return and attachments with your preparer.

<b>Signatures</b>	Preparer's signature	Date	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed) and address	EIN	
<b>Preparer's Use Only</b>	5454		Preparer's Telephone Number

Form **4852**

(Rev. September 2014)

Department of the Treasury  
Internal Revenue Service

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

**1** Name(s) shown on return  
**James M Lambert**

**2** Your social security number

**3** Address

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2016,  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code  
**Tridyne Process Systems Inc, 80 Allen Rd, South Burlington VT 05403**

**6** Employer's or payer's identification number (if known)  
**274330379**

**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	<u>0</u>	<b>f</b> State income tax withheld	<u>1201.89</u>
<b>b</b> Social security wages	<u>0</u>	(Name of state) <u>VERMONT</u>	
<b>c</b> Medicare wages and tips	<u>0</u>	<b>g</b> Local income tax withheld	<u>0</u>
<b>d</b> Social security tips	<u>0</u>	(Name of locality)	
<b>e</b> Federal income tax withheld	<u>4665.83</u>	<b>h</b> Social security tax withheld	<u>2451.44</u>
		<b>i</b> Medicare tax withheld	<u>573.32</u>

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution	<u>                    </u>	<b>f</b> Federal income tax withheld	<u>                    </u>
<b>b</b> Taxable amount	<u>                    </u>	<b>g</b> State income tax withheld	<u>                    </u>
<b>c</b> Taxable amount not determined	<input type="checkbox"/>	<b>h</b> Local income tax withheld	<u>                    </u>
<b>d</b> Total distribution	<u>                    </u>	<b>i</b> Employee contributions	<u>                    </u>
<b>e</b> Capital gain (included in line 8b)	<u>                    </u>	<b>j</b> Distribution codes	<u>                    </u>

**9** How did you determine the amounts on lines 7 and 8 above?  
**RECORDS PROVIDED BY PARTY IDENTIFIED AS "PAYER" ON LINE 5. AT NO TIME DID I 'THE RECIPIENT' RECIEVE "WAGES" AND OR "INCOME" FROM THE 'PAYER' AS DEFINED IN THE STATUTORY LANGUAGE FOUND IN IRC SECTIONS 3401(a) AND 3121(a). AMOUNTS WITHHELD AS TAX ARE CORRECT**

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.  
**NONE. 'PAYER' ISSUED A W-2 BEFORE "WAGES," ERRORS WERE NOTED. 'THE PAYERS' "WAGES." ORIGINALLY ISSUED, IS BAD PAYER DATA.**

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and