

Form  
**1040EZ**

**Income Tax Return for Single and  
Joint Filers With No Dependents** (99)

**2016**

OMB No. 1545-0074

Your first name and initial <b>James A.</b>		Last name [REDACTED]	Your social security number [REDACTED]
If a joint return, spouse's first name and initial		Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]		Apt. no. <b>104</b>	▲ Make sure the SSN(s) above are correct.  <b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). <b>Lubbock, TX</b> [REDACTED]		Foreign province/state/county	
Foreign country name			

<b>Income</b>  Attach your Form(s) W-2 here.  Enclose, but do not attach, any payment.	<b>1</b> Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	<b>1</b>	<b>0</b>	<b>00</b>
	<b>2</b> Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	<b>2</b>		
	<b>3</b> Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	<b>3</b>		
	<b>4</b> Add lines 1, 2, and 3. This is your <b>adjusted gross income</b> .	<b>4</b>	<b>0</b>	<b>00</b>
	<b>5</b> If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,350 if single; \$20,700 if <b>married filing jointly</b> . See back for explanation.	<b>5</b>		
	<b>6</b> Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your <b>taxable income</b> .	<b>6</b>	<b>0</b>	<b>00</b>
	<b>7</b> Federal income tax withheld from Form(s) W-2 and 1099.	<b>7</b>	<b>18790</b>	<b>07</b>
	<b>8a</b> Earned income credit (EIC) (see instructions)	<b>8a</b>		
	<b>8b</b> Nontaxable combat pay election.	<b>8b</b>		
	<b>9</b> Add lines 7 and 8a. These are your <b>total payments and credits</b> .	<b>9</b>	<b>18790</b>	<b>07</b>
	<b>10</b> Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	<b>10</b>	<b>0</b>	<b>00</b>
	<b>11</b> Health care: individual responsibility (see instructions) Full-year coverage <input type="checkbox"/>	<b>11</b>		
	<b>12</b> Add lines 10 and 11. This is your <b>total tax</b> .	<b>12</b>	<b>0</b>	<b>00</b>
	<b>13a</b> If line 9 is larger than line 12, subtract line 12 from line 9. This is your <b>refund</b> . If Form 8888 is attached, check here <input type="checkbox"/>	<b>13a</b>	<b>18790</b>	<b>07</b>
<b>b</b> Routing number [REDACTED] <b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings				
<b>d</b> Account number [REDACTED]				
<b>14</b> If line 12 is larger than line 9, subtract line 9 from line 12. This is the <b>amount you owe</b> . For details on how to pay, see instructions.	<b>14</b>			

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS (see instructions)?  Yes. Complete below.  No

Designee's name	Phone no.	Personal identification number (PIN)
		[REDACTED]

**Sign Here** Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
[REDACTED]		[REDACTED]	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identify Protection PIN, enter it here (see inst.)
			[REDACTED]

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Firm's EIN	Phone no.		
Firm's address				

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

**1 Name(s) shown on return** **2 Your social security number**

James A. [REDACTED] [REDACTED]

**3 Address**

[REDACTED]

**4 Enter year in space provided and check one box.** For the tax year ending December 31, 2016,

I have been unable to obtain (or have received an incorrect)  Form W-2 **OR**  Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5 Employer's or payer's name, address, and ZIP code** **6 Employer's or payer's identification number (if known)**

[REDACTED]

[REDACTED]

**7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.**

<b>a</b> Wages, tips, and other compensation	0	<b>f</b> State income tax withheld	_____
<b>b</b> Social security wages	0	(Name of state)	_____
<b>c</b> Medicare wages and tips	0	<b>g</b> Local income tax withheld	_____
<b>d</b> Social security tips	_____	(Name of locality)	_____
<b>e</b> Federal income tax withheld	<u>13323.48</u>	<b>h</b> Social security tax withheld	<u>4430.44</u>
		<b>i</b> Medicare tax withheld	<u>1036.15</u>

**8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.**

<b>a</b> Gross distribution	_____	<b>f</b> Federal income tax withheld	_____
<b>b</b> Taxable amount	_____	<b>g</b> State income tax withheld	_____
<b>c</b> Taxable amount not determined	<input type="checkbox"/>	<b>h</b> Local income tax withheld	_____
<b>d</b> Total distribution	<input type="checkbox"/>	<b>i</b> Employee contributions	_____
<b>e</b> Capital gain (included in line 8b)	_____	<b>j</b> Distribution codes	_____

**9 How did you determine the amounts on lines 7 and 8 above?**

Line 7 (a), (b), (c) were corrected as I did not receive any "wages" as directed in Section 3401 (a) and Section 3121 (a). Line 7 (e), (h), and (i) were derived from the W-2 sent to me.

**10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.**

None. W-2 was issued before "wages" error was noted.

## 2016 Sworn Statement

By James A [REDACTED]

The form 4852 submitted with my 2016 1040EZ is to rebut, and correct information on a document known to have been submitted to the IRS by the party on line 5 of Form 4852 referred to above as "PAYER" thereby erroneously alleging that I (RECIPIENT) received payments from them during, or connected to, a trade or business, federal or federally connected employment, investment, or other taxable activities.

The payments made to me by this payer did not result from any federal taxable activity whatsoever and do not constitute any taxable income under relevant Income Tax Law. The amount shown as withheld are correct per information provided to me by the payer and should already be part of the IRS's records as provided to you by the payer.

Please note that any "Social Security Tax withheld" and "Medicare Tax withheld" are included on line 7 of Form 1040EZ as these were withheld from non-taxable payments. All evidence to my knowledge conclude that this payer is not connected with any activity or of a status which would render payments to me subject to federal income excise tax, nor am I. I cannot attest to as the fact as why the payer reports these payments as Income.

Under penalties of perjury, I declare these statements and accompanying documents (Form 4852) and to the best of my knowledge, and belief, that they are true, correct, and complete.

Signed:

Print James A [REDACTED]

Date: 4/7/2017