



1300204013

Version 1



Georgia Form 500EZ (Rev. 9/12) Short Individual Income Tax Return Georgia Department of Revenue 2012 (Approved web version)

Page 1

DEL EXT

YOUR SSN#

SPOUSE'S SSN#

YOUR FIRST NAME

P A T R I C K

MI LAST NAME

G M A L L O Y

SUFFIX

SPOUSE'S FIRST NAME

MI LAST NAME

M A L L O Y

SUFFIX

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number) CHECK IF ADDRESS HAS CHANGED

Special Program Code See Tax Booklet on Page 9

DEPARTMENT USE ONLY

204|15.0102006|6

CITY (Please insert a space if the city has multiple names)

M A C O N

STATE

G A

ZIP CODE

(COUNTRY IF FOREIGN)

Use Federal Adjusted Gross Income, NOT Federal Taxable Income, on Line 1 below

- 1. Adjusted Gross Income from Form 1040EZ, 1040 or 1040 A (Cannot exceed \$99,999 for Line1) 5 4 6 7 00
2. If your filing status is single, enter \$5,000.00, married filing joint, enter \$8,400.00 8 4 0 0 00
3. Subtract Line 2 from Line 1. If Line 2 is larger than Line 1 enter zero 0 00
4. Find the tax on the amount on Line 3. (Use Tax Table in the Tax Booklet on Pages 20-22) 0 00
5. Low income tax credit. (Not allowed if you are claimed as a dependent on another return) 5a. 5b. 5c. 0 00
6. Line 4 Less Line 5c. If zero or less than zero, enter zero 0 00
7. Georgia income tax withheld (Enter tax withheld only and enclose W-2's, 1099s, etc.) 9 00
8. If Line 6 is larger than Line 7, subtract Line 7 from Line 6. THE AMOUNT OF TAX YOU OWE 00
9. If Line 7 is larger than Line 6, subtract Line 6 from Line 7. THE AMOUNT OF YOUR OVERPAYMENT 9 00
10. Georgia Wildlife Conservation Fund (No gift less than \$1.00) 0 00
11. Georgia Children and Elderly Fund (No gift less than \$1.00) 0 00
12. Georgia Cancer Research Fund (No gift less than \$1.00) 0 00
13. Statewide Land Conservation Program (No gift less than \$1.00) 0 00
14. Georgia National Guard Foundation (No gift less than \$1.00) 0 00
15. Dog and Cat Sterilization Fund (No gift less than \$1.00) 0 00
16. Save the Cure Fund (No gift less than \$1.00) 0 00
17. Georgia Student Finance Authority Fund (No gift less than \$1.00) 0 00

SIGNATURES ARE REQUIRED ON PAGE 2 OF THIS FORM



1300204023

Georgia Form 500EZ  
Short Individual Income Tax Return  
Georgia Department of Revenue  
2012 Version 1

YOUR SOCIAL SECURITY NUMBER 3 7 2 - 8 6 - 5 7 1 6

STEP 2 TAX COMPUTATION CONTINUED

18. Add Line 10 thru Line 17 enter total here..... 18. 0 .00

19. (If you owe) Add Line 8 and Line 18. Complete and mail 525-TV with return and payment  
Make check for this amount payable to the GEORGIA DEPARTMENT OF REVENUE..... 19. .00

20. (If you are due a refund) Subtract Line 18 from Line 9. THIS IS YOUR REFUND ..... 20. 9 .00

STATE USE ONLY

DEPOSIT OPTIONS

Select one option only - See booklet page 13.

20a. Direct Deposit (For U.S. Accounts Only) Type: Checking Savings Routing Number

20b. Debit Card Account Number

20c. Paper Check X

You can help eliminate \$1 Million of processing cost by choosing Direct Deposit or Debit Card.

Send 2D 500 Refunds To GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER PO BOX 105597 ATLANTA GA 30348-5597

STEP 3 SIGNATURE

Under penalty of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Georgia Public Code Section 48-2-31 requires that taxes shall be paid in lawful money of the United States, free of any expenses to the State of Georgia.

Taxpayer's Signature (Check box if deceased) PHONE NUMBER DATE 0 3 - 2 1 - 2 0 1 6

Spouse's Signature (Check box if deceased) DATE 0 3 - 2 1 - 2 0 1 6

NAME OF PREPARER OTHER THAN TAXPAYER

Do you want to authorize DOR to discuss this return with the named preparer. Yes

Signature of Preparer PREPARER'S FEIN PREPARER'S SSN/PTIN PHONE NUMBER

TAXPAYER EMAIL ADDRESS

I authorize the Georgia Department of Revenue to electronically notify me at the below e-mail address regarding any updates to my account(s).

YOU MAY USE FORM 500EZ IF:

- You are not 65 or over, or blind.
- Your filing status is single or married filing joint and you do not claim any exemptions other than yourself or yourself and your spouse.
- Your income does not exceed \$99,999 and you do not itemize deductions.
- You are a full-year Georgia resident.
- You had wages, salaries, tips, dividends, and interest income only. Do not use this form if you paid or are claiming a credit of estimated tax.
- You do not have any adjustments to Federal Adjusted Gross Income.

WHEN COMPLETING YOUR RETURN PLEASE REMEMBER TO:

- Use label only if correct. If not, print or type name(s), address and social security number(s).
- Keep numbers inside boxes.
- Do not use dollar signs, commas or decimals. Round off figures for easier computations. These have been preprinted for your convenience.
- Sign and date your return. See Tax Booklet on Page 6 for signature requirements concerning deceased taxpayers.

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

**1** Name(s) shown on return  
Patrick G. Malloy

**2** Your social security number  
[REDACTED]

**3** Address  
[REDACTED] Macon, GA. [REDACTED]

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2012,  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code  
[REDACTED]

**6** Employer's or payer's identification number (if known)  
[REDACTED]

**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	_____	-0-	<b>f</b> State income tax withheld	_____	<b>9</b>
<b>b</b> Social security wages	_____	-0-	(Name of state)	<u>GA</u>	
<b>c</b> Medicare wages and tips	_____	-0-	<b>g</b> Local income tax withheld	_____	<b>-0-</b>
<b>d</b> Social security tips	_____	-0-	(Name of locality)	_____	
<b>e</b> Federal income tax withheld	_____	-0-	<b>h</b> Social security tax withheld	_____	<b>435</b>
			<b>i</b> Medicare tax withheld	_____	<b>150</b>

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution	_____	<b>f</b> Federal income tax withheld	_____
<b>b</b> Taxable amount	_____	<b>g</b> State income tax withheld	_____
<b>c</b> Taxable amount not determined	<input type="checkbox"/>	<b>h</b> Local income tax withheld	_____
<b>d</b> Total distribution	<input type="checkbox"/>	<b>i</b> Employee contributions	_____
<b>e</b> Capital gain (included in line 8b)	_____	<b>j</b> Distribution codes	_____

**9** How did you determine the amounts on lines 7 and 8 above?  
Payer listed on line 5 (above) transmitted "bad payer data" alleging to be "wages". I did not receive any "wages" (as defined by IRC section 3401 or section 3121). Amounts withheld as listed on line 7 (above) are correct.

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.  
None.

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.








**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and

CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. 		1 Rents \$	OMB No. 1545-0115 <b>2012</b> Form 1099-MISC	<b>Miscellaneous Income</b>		
		2 Royalties \$				
		3 Other income \$	4 Federal income tax withheld \$			
		5 Fishing boat proceeds \$	6 Medical and health care payments \$			
PAYER'S federal identification number 	RECIPIENT'S identification number 	7 Nonemployee compensation \$ -0-	8 Substitute payments in lieu of dividends or interest \$	<b>Copy B For Recipient</b>  This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.		
RECIPIENT'S name <b>Patrick Malloy</b>		9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale <input type="checkbox"/>	10 Crop insurance proceeds \$			
Street address (including apt. no.) 		11 	12 			
City, state, and ZIP code <b>Macon, GA</b> 		13 Excess golden parachute payments \$	14 Gross proceeds paid to an attorney \$			
Account number (see instructions)		15a Section 409A deferrals \$	15b Section 409A income \$	16 State tax withheld \$	17 State/Payer's state no.	18 State income \$

Form 1099-MISC

(keep for your records)

Department of the Treasury - Internal Revenue Service

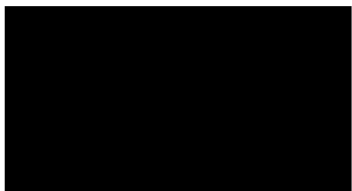






This corrected form 1099-MISC is submitted to rebut a document known to have been submitted by the party identified above as 'PAYER', which erroneously alleges a payment to the party identified above as 'RECIPIENT' of "gains, profit or income" made in the course of a "trade or business".

Under penalty of perjury, I declare that I have examined this statement and to the best of my knowledge and belief, it is true, correct, and complete.

\_\_\_\_\_  
Patrick Malloy

\_\_\_\_\_  
Date

CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. 		1 Rents \$	OMB No. 1545-0115 <b>2012</b> Form 1099-MISC	<b>Miscellaneous Income</b>
		2 Royalties \$		
		3 Other income \$	4 Federal income tax withheld \$	
PAYER'S federal identification number 	RECIPIENT'S identification number 	5 Fishing boat proceeds \$	6 Medical and health care payments \$	<b>Copy B For Recipient</b>  This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
RECIPIENT'S name <b>Patrick G. Malloy</b>  Street address (including apt. no.)   City, state, and ZIP code <b>Macon, GA</b> 		7 Nonemployee compensation \$ -0-	8 Substitute payments in lieu of dividends or interest \$	
		9 Payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale <input type="checkbox"/>	10 Crop insurance proceeds \$	
Account number (see instructions)		11 	12 	
		13 Excess golden parachute payments \$	14 Gross proceeds paid to an attorney \$	
15a Section 409A deferrals \$	15b Section 409A income \$	16 State tax withheld \$	17 State/Payer's state no.	18 State income \$

Form 1099-MISC

(keep for your records)

Department of the Treasury - Internal Revenue Service

This corrected form 1099-MISC is submitted to rebut a document known to have been submitted by the party identified above as 'PAYER', which erroneously alleges a payment to the party identified above as 'RECIPIENT' of "gains, profit or income" made in the course of a "trade or business".

Under penalty of perjury, I declare that I have examined this statement and to the best of my knowledge and belief, it is true, correct, and complete.

\_\_\_\_\_  
Patrick Malloy

\_\_\_\_\_  
Date