

For the year Jan. 1—Dec. 31, 2023, or other tax year beginning , 2023, ending , 20

See separate instructions.

Your first name and middle initial April

Last name Mellas

Your social security number

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

Presidential Election Campaign

City, town, or post office. If you have a foreign address, also complete spaces below. New York

State NY

ZIP code

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

Foreign country name

Foreign province/state/county

Foreign postal code

You Spouse

Filing Status: Single (checked), Married filing jointly, Married filing separately, Head of household (HOH), Qualifying surviving spouse (QSS). Includes instructions for MFS, HOH, and QSS.

Digital Assets: At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset... Yes No

Standard Deduction: Someone can claim: You as a dependent, Your spouse as a dependent, Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness: You: Were born before January 2, 1959, Are blind; Spouse: Was born before January 2, 1959, Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Check the box if qualifies for (see instructions): Child tax credit, Credit for other dependents.

Main income table with rows 1a through 15. Includes sub-rows for tax-exempt interest, qualified dividends, IRA distributions, pensions, social security benefits, capital gain, and adjustments to income. Total taxable income is 0.

Attach Sch. B if required.

Standard Deduction for: Single or Married filing separately, \$13,850; Married filing jointly or Qualifying surviving spouse, \$27,700; Head of household, \$20,800.

Tax and Credits	16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	16	0
	17	Amount from Schedule 2, line 3	17	0
	18	Add lines 16 and 17	18	0
	19	Child tax credit or credit for other dependents from Schedule 8812	19	0
	20	Amount from Schedule 3, line 8	20	0
	21	Add lines 19 and 20	21	0
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	0
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0
24	Add lines 22 and 23. This is your total tax	24	0	

Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	46,660.63
	b	Form(s) 1099	25b	
	c	Other forms (see instructions)	25c	
	d	Add lines 25a through 25c	25d	46,660.63
	26	2023 estimated tax payments and amount applied from 2022 return	26	
	27	Earned income credit (EIC)	27	
	28	Additional child tax credit from Schedule 8812	28	
	29	American opportunity credit from Form 8863, line 8	29	
	30	Reserved for future use	30	
	31	Amount from Schedule 3, line 15	31	
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	0
	33	Add lines 25d, 26, and 32. These are your total payments	33	46,660.63

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	46,660.63
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	46,660.63
	b	Routing number _____ c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d	Account number _____		
36	Amount of line 34 you want applied to your 2024 estimated tax	36		

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)	38	

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions **Yes. Complete below.** **No**

Designee's name	Phone no.	Personal identification number (PIN)
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Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no.	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Firm's address			Phone no.
Firm's EIN				

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.

Attachment
Sequence No. 04

▶ Go to www.irs.gov/Form4852 for the latest information.

You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
- If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return April Mellas	2 Your social security number [REDACTED]																												
3 Address [REDACTED]																													
4 Enter year in space provided and check one box. For the tax year ending December 31, <u>2023</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.																													
5 Employer's or payer's name, address, and ZIP code [REDACTED]	6 Employer's or payer's TIN (if known) [REDACTED]																												
7 Form W-2. Enter wages, tips, other compensation, and taxes withheld. <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:45%;">a Wages, tips, and other compensation</td> <td style="width:10%; text-align: right;">0</td> <td style="width:45%;">f State income tax withheld</td> <td style="width:10%; text-align: right;">19472.64</td> </tr> <tr> <td>b Social security wages</td> <td style="text-align: right;">0</td> <td>(Name of state)</td> <td style="text-align: right;">New York</td> </tr> <tr> <td>c Medicare wages and tips</td> <td style="text-align: right;">0</td> <td>g Local income tax withheld</td> <td style="text-align: right;">9521.87</td> </tr> <tr> <td>d Social security tips</td> <td></td> <td>(Name of locality)</td> <td style="text-align: right;">New York City</td> </tr> <tr> <td>e Federal income tax withheld</td> <td style="text-align: right;">32849.67</td> <td>h Social security tax withheld</td> <td style="text-align: right;">9932.40</td> </tr> <tr> <td></td> <td></td> <td>i Medicare tax withheld</td> <td style="text-align: right;">3878.56</td> </tr> </table>		a Wages, tips, and other compensation	0	f State income tax withheld	19472.64	b Social security wages	0	(Name of state)	New York	c Medicare wages and tips	0	g Local income tax withheld	9521.87	d Social security tips		(Name of locality)	New York City	e Federal income tax withheld	32849.67	h Social security tax withheld	9932.40			i Medicare tax withheld	3878.56				
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8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc. <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:45%;">a Gross distribution</td> <td style="width:10%;"></td> <td style="width:45%;">f Federal income tax withheld</td> <td style="width:10%;"></td> </tr> <tr> <td>b Taxable amount</td> <td></td> <td>g State income tax withheld</td> <td></td> </tr> <tr> <td>c Taxable amount not determined</td> <td style="text-align: center;"><input type="checkbox"/></td> <td>(Name of state)</td> <td></td> </tr> <tr> <td>d Total distribution</td> <td style="text-align: center;"><input type="checkbox"/></td> <td>h Local income tax withheld</td> <td></td> </tr> <tr> <td>e Capital gain (included on line 8b)</td> <td></td> <td>(Name of locality)</td> <td></td> </tr> <tr> <td></td> <td></td> <td>i Employee contributions</td> <td></td> </tr> <tr> <td></td> <td></td> <td>j Distribution codes</td> <td></td> </tr> </table>		a Gross distribution		f Federal income tax withheld		b Taxable amount		g State income tax withheld		c Taxable amount not determined	<input type="checkbox"/>	(Name of state)		d Total distribution	<input type="checkbox"/>	h Local income tax withheld		e Capital gain (included on line 8b)		(Name of locality)				i Employee contributions				j Distribution codes	
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9 How did you determine the amounts on lines 7 and 8 above? Line 7(a)(b)(c) are corrected as I did not receive any "wages" as defined in 26 USC section 3401(a) and 3121(a). I was not involved in any Federally privileged activities. Line 7(f)(h)(l) are corrected and should be credited as per 26 USC section 3503. Please see attached.																													
10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement.																													

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.