



2020

MAINE INDIVIDUAL INCOME TAX FORM 1040ME



99

For tax period
1/1/2020 to 12/31/2020 or
See instructions. Print neatly in blue or black ink only.

2020 to

2002100

Robert
Your First Name

R MI

Ciforelli
Your Last Name

Spouse's First Name

MI

Spouse's Last Name

XXXXXXXXXXXXXXXXXXXX
Current Mailing Address (PO Box, number, street and apartment number)

XXXXXXXX
City or Town

ME
State

99999
ZIP Code

Foreign country name

Foreign province/state/county

Foreign postal code

NOTE: If either spouse is deceased, enter the date of death on Form 1040ME, page 3 in the spaces provided above the signature area.

Check here if this is an AMENDED return.

999 99 9999

Your Social Security Number

Spouse's Social Security Number

999

999 9999

Home Phone Number

Work Phone Number

A **Maine Property Tax Fairness Credit / Maine Sales Tax Fairness Credit** - Maine residents and part-year residents only - see Schedule PTFC/STFC. Check this box if you are filing a return only to claim the Property Tax Fairness Credit on line 25d and/or the Sales Tax Fairness Credit on line 25e. Otherwise, leave this box blank. Follow the instructions on Schedule PTFC/STFC.

1 **Maine Clean Election Fund. Maine Residents Only.** Check here if you, or your spouse, if filing jointly, want \$3 to go to this fund. You Spouse

2 Check here if you were engaged in **COMMERCIAL FARMING OR FISHING** during 2020.....

FILING STATUS (Check one)		RESIDENCY STATUS (Check one)		12 CHECK IF:	
				You were	Spouse was
3	Single	8	<input checked="" type="checkbox"/> Resident		
4	Married filing jointly (Even if only one had income)	8a	"Safe Harbor" Resident	65 or over 12a <input checked="" type="checkbox"/>	12c
5	Married filing separately. Enter spouse's social security number and full name above.	9	Part-year Resident	Blind..... 12b	12d
6	<input checked="" type="checkbox"/> Head of household (with qualifying person)	10	Nonresident		
7	Qualifying widow(er) with dependent child (Year spouse died _____)	11	Nonresident Alien (Maine Nonresident)		
	Composite Return (Pass-through Entities ONLY)	11a	Nonresident Alien (Maine Resident) Check here if you are filing Schedule NRH		
				13 Enter the TOTAL number of EXEMPTIONS. See instructions..... 13	1
				13a Enter the TOTAL number of qualifying children and dependents. Also see Form 1040ME, Schedule A, line 8..... 13a	1

DO NOT ENTER \$ signs, commas, or decimals:

Calculate Your Taxable Income	14	FEDERAL ADJUSTED GROSS INCOME.....	14	0	.00
	15a	INCOME MODIFICATIONS - ADDITIONS. (From Schedule 1A, line 13.).....	15a	4385	.00
	15b	INCOME MODIFICATIONS - SUBTRACTIONS. (From Schedule 1S, line 29.).....	15b	0	.00
	16	MAINE ADJUSTED GROSS INCOME. (Line 14 plus line 15a, minus line 15b.)	16	4385	.00
	17	DEDUCTION. <input type="checkbox"/> Standard (See page 4 of the instructions.)	17	18650	.00
		<input type="checkbox"/> Itemized (See Maine Schedule 2 and page 4 of the instructions.)			
	18	EXEMPTION. (Multiply line 13 x \$4,300.).....	18	4300	.00
		CAUTION - your exemption amount may be limited. See instructions.			



2002101

DO NOT ENTER \$ signs, commas, or decimals:

Calculate Your Tax and Nonrefundable Credits	19	TAXABLE INCOME. (Line 16 minus lines 17 and 18.).....	19	0	.00
	20	INCOME TAX. (Find the tax for the amount on line 19 in the tax table in this booklet or compute your tax using the tax table or tax rate schedules available at www.maine.gov/revenue/tax-return-forms .).....	20	0	.00
	20a	TAX CREDIT RECAPTURE AMOUNTS. (Enclose worksheet(s) - see instructions.).....	20a	0	.00
	21	NONRESIDENT CREDIT. (For part-year residents, nonresidents and "Safe Harbor" residents only.) From Schedule NR, line 9 or NRH, line 11 (You MUST attach a copy of your federal return and TDY papers, if applicable.)	21	0	.00
	22	TOTAL TAX. (Line 20 plus line 20a minus line 21).....	22	0	.00
	23	NONREFUNDABLE TAX CREDITS. (From Maine Schedule A, line 23.).....	23	0	.00
	24	NET TAX. (Line 22 minus line 23.) (Nonresidents see instructions.).....	24	0	.00
	Tax Payments/Refundable Credits	25	TAX PAYMENTS.		
		a Maine income tax withheld. (Enclose W-2, 1099 and 1099ME forms.).....	25a	2881	.00
		b 2020 estimated tax payments and 2019 credit carried forward, extension payments and payments with original return. (Include any REAL ESTATE WITHHOLDING tax payments.).....	25b	0	.00
		c REFUNDABLE TAX CREDITS. (From Maine Schedule A, line 7.).....	25c	0	.00
		d Property Tax Fairness Credit (Schedule PTFC/STFC, line 12). (See instructions.)... (For Maine residents and part-year residents only.)	25d	1200	.00
		e Sales Tax Fairness Credit. (Schedule PTFC/STFC, line 13 or 13a.)..... (See instructions.) (For Maine residents and part-year residents only.)	25e	0	.00
		f TOTAL. (Add lines 25a, b, c, d, and e.).....	25f	4081	.00
	26	If this is an amended return, enter overpayment, if any, on original return or as previously adjusted.....	26	0	.00
	27	Line 25f minus line 26. (If negative, enter a minus sign in the box to the left of the number.).....	27	4081	.00
	28	INCOME TAX OVERPAID. If line 27 is larger than line 24, enter amount overpaid. (Line 27 minus line 24 - if line 24 is negative, enter line 27 here.).....	28	4081	.00
	29	INCOME TAX UNDERPAID. If line 24 is larger than line 27, enter amount underpaid. (Line 24 minus line 27.) (See instructions.).....	29	0	.00
	Calculate Use Tax / Voluntary Contributions / Refund Due	30	USE TAX (SALES TAX). (See instructions.).....	30	0
30a		SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS. (See instructions.).....	30a	0	.00
31		CHARITABLE CONTRIBUTIONS and PARK PASSES. (From Maine Schedule CP, line 11.)	31	0	.00
32		NET OVERPAYMENT. (Line 28 minus lines 30, 30a and 31.) - NOTE: If total of lines 30, 30a and 31 is greater than line 28, enter as amount due on line 34a.	32	4081	.00
33		Amount of line 32 to be CREDITED to 2021 estimated tax. 33a	33b	4081	.00

IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$20,000 or less), see page 5 of the instructions and fill in the lines below.

Check here if this refund will go to an account outside the United States.

33c Routing Number

33d Account Number

33e Type of Account: Checking Savings



DO NOT ENTER \$ signs, commas, or decimals.

Name(s) as shown on Form 1040ME: **Robert R Ciforelli** Your Social Security Number: **999 99 9999**

TAX DUE

34a **TAX DUE.** (Add lines 29, 30, 30a and 31.) - **NOTE:** If total of lines 30, 30a and 31 is greater than line 28, enter the difference as an amount due on this line. 34a **0.00**

b **Underpayment Penalty.** (Attach Form 2210ME.)
Check here if you checked the box on Form 2210, line 17. 34b **0.00**

c **TOTAL AMOUNT DUE.** (Add lines 34a and 34b.) (Pay in full with return.) 34c **0.00**



EZ PAY at www.maine.gov/revenue or ENCLOSE CHECK payable to: **Treasurer, State of Maine. DO NOT SEND CASH.**

IMPORTANT NOTE If taxpayer is deceased, enter date of death. (Month) (Day) (Year) If spouse is deceased, enter date of death. (Month) (Day) (Year)

Third Party Designee Do you want to allow another person to discuss this return with Maine Revenue Services? **Yes** (complete the following) **No.**

(See page 5 of the instructions.)

Designee's name: _____ Phone no.: _____ Personal identification #: _____

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE Keep a copy of this return for your records.

Your signature: _____ Date signed: **10 15 2021** Your occupation: **Retired**

Spouse's signature (if joint return, both must sign): _____ Date signed: _____ Spouse's occupation: _____

Your email address: _____

Paid Preparer's Use Only

Preparer's signature: _____ Date: _____ Preparer's phone number: _____

Print preparer's name and name of business: _____ Preparer's SSN or PTIN: _____

Avoid errors that delay processing of returns:

- Use black or blue ink. Do not use red ink.
- Be sure to enter amounts on correct lines.
- **Line A.** Check the Property Tax Fairness Credit/Sales Tax Fairness Credit box, if it applies.
- **Line 20.** Use the correct column from the tax table for your filing status.
- **Refund.** If you overpaid your tax, enter the amount you want to be refunded on line 33b.
- Double check social security numbers, filing status, and number of exemptions.
- Double check mathematical calculations.
- Be sure to sign your return.
- Enclose W-2 forms with the return.

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

DO NOT SEND PHOTOCOPIES OF RETURNS

Payment Plan	Injured Spouse
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Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.
▶ Go to www.irs.gov/Form4852 for the latest information.

Attachment
Sequence No. 04

You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
- If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return Robert R Clforelli	2 Your social security number
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3 Address
04917

4 Enter year in space provided and check one box. For the tax year ending December 31, 2020,
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code State of Maine, Office of State Con. 14 SHS, Augusta, ME 04333	6 Employer's or payer's TIN (if known) 01-6000001
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0	f State income tax withheld	2581.00
b Social security wages	0	(Name of state) . <u>Maine</u>	
c Medicare wages and tips	0	g Local income tax withheld	0
d Social security tips	0	(Name of locality) _____	
e Federal income tax withheld	5774.10	h Social security tax withheld	0
		i Medicare tax withheld	860.94

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	_____	f Federal income tax withheld	_____
b Taxable amount	_____	g State income tax withheld	_____
c Taxable amount not determined	<input type="checkbox"/>	(Name of state) . _____	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld	_____
e Capital gain (included on line 8b)	_____	(Name of locality) _____	
		i Employee contributions	_____
		j Distribution codes	_____

9 How did you determine the amounts on lines 7 and 8 above?
Party identified as Payer provided a W-2 that erroneously alleges payment of an IRC Sec. 3121 or 3401 transaction that is hereby disputed. I deny that said Payer and I had/have any IRC Sec. 3121 or 3401 transactions.

10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement.
None.

General Instructions

Section references are to the Internal Revenue Code.
Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.
Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

▶ Attach to Form 1040, 1040-SR, or 1040-X.
▶ Go to www.irs.gov/Form4852 for the latest information.

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I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code National Financial Services LLC as agent for Fidelity Investments PO Box 28019, Albuquerque, NM 87125-8019	6 Employer's or payer's TIN (if known) 04-3523567
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation _____	f State income tax withheld _____
b Social security wages _____	(Name of state) . _____
c Medicare wages and tips _____	g Local income tax withheld _____
d Social security tips _____	(Name of locality) _____
e Federal income tax withheld _____	h Social security tax withheld _____
	i Medicare tax withheld _____

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution <u>6000.00</u>	f Federal income tax withheld <u>600.00</u>
b Taxable amount <u>0</u>	g State income tax withheld <u>300.00</u>
c Taxable amount not determined . <input type="checkbox"/>	(Name of state) . <u>Maine</u>
d Total distribution <input type="checkbox"/>	h Local income tax withheld <u>0</u>
e Capital gain (included on line 8b) <u>0</u>	(Name of locality) _____
	i Employee contributions <u>0</u>
	j Distribution codes <u>7</u>

9 How did you determine the amounts on lines 7 and 8 above?
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