

Do not staple or paper clip.



2020 Ohio IT 1040 Individual Income Tax Return Use only black ink/UPPERCASE letters.



20000102

Sequence No. 1

Check here if this is an amended return. Include the Ohio IT RE. Do NOT include a copy of the previously filed return.

Check here if claiming an NOL carryback. Include Schedule IT NOL.

Primary taxpayer's SSN (required) If deceased Spouse's SSN (if filing jointly) If deceased

School district # (see instructions).

[Redacted SSN]

check box

check box

SD# 4203

First name

M.I. Last name

BREAN

J FARMER

Spouse's first name (only if married filing jointly)

M.I. Last name

Address line 1 (number and street) or P.O. Box

[Redacted address] RD

Address line 2 (apartment number, suite number, etc.)

City

State ZIP code

Ohio county (first four letters)

BLADENSBURG

OH 43005 KNOX

Foreign country (if the mailing address is outside the U.S.)

Foreign postal code

Residency Status - Check only one for primary

Resident Part-year resident Nonresident Indicate state

Check only one for spouse (if married filing jointly)

Resident Part-year resident Nonresident Indicate state

Filing Status - Check one (as reported on federal income tax return)

Single, head of household or qualifying widow(er)

Married filing jointly

Spouse's SSN

Married filing separately

Ohio Nonresident Statement - See instructions for required criteria

Primary meets the five criteria for irrefutable presumption as nonresident.

Spouse meets the five criteria for irrefutable presumption as nonresident.

Check here if you filed the federal extension form 4868.

Check here if someone else is able to claim you (or your spouse if joint return) as a dependent.

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Table with 2 columns: Description and Amount. Rows include Federal adjusted gross income (4263), Additions (2a), Deductions (2b), Ohio adjusted gross income (3, 4263), Exemption amount (4, 2400), Ohio income tax base (5, 1863), Taxable business income (6), and Line 5 minus line 6 (7, 1863).

Do not write in this area: for department use only.

MM-DD-YY Code

2020 Ohio IT 1040
Individual Income Tax Return



20000202 Sequence No. 2

SSN [REDACTED]

1863

- 7a. Amount from line 7 on page 17a.
- 8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables).....8a.
- 8b. Business income tax liability – Ohio Schedule IT BUS, line 14 (INCLUDE SCHEDULE)8b.
- 8c. Income tax liability before credits (line 8a plus line 8b)8c.
- 9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 34 (INCLUDE SCHEDULE)9.
- 10. Tax liability after nonrefundable credits (line 8c minus line 9; if less than zero, enter zero).....10.
- 11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)..... 11.
- 12. Use tax due on internet, mail order or other out-of-state purchases (see instructions)12.
- 13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)..... 13.
- 14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (INCLUDE SCHEDULE)14.
- 15. Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryforward from last year's return15.
- 16. Refundable credits – Ohio Schedule of Credits, line 40 (INCLUDE SCHEDULE) 16.
- 17. Amended return only – amount previously paid with original and/or amended return17.
- 18. Total Ohio tax payments (add lines 14, 15, 16 and 17)..... 18.
- 19. Amended return only – overpayment previously requested on original and/or amended return.....19.
- 20. Line 18 minus line 19. Place a "-" in the box at the right if the amount is less than zero..... 20.
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.
- 21. Tax liability (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13.....21.
- 22. Interest due on late payment of tax (see instructions)22.
- 23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) or IT 40XP (if amended return) and make check payable to "Ohio Treasurer of State" AMOUNT DUE ▶ 23.
- 24. Overpayment (line 20 minus line 13)24.
- 25. Original return only – amount of line 24 to be credited toward next year's income tax liability.....25.
- 26. Original return only – amount of line 24 to be donated:
 a. Ohio History Fund b. State nature preserves c. Breast/Cervical Cancer
 d. Wishes for Sick Children e. Wildlife species f. Military injury relief Total26g.
- 27. REFUND (line 24 minus lines 25 and 26g).....YOUR REFUND ▶ 27.

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Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

▶ Primary signature [Signature] Phone number _____
 ▶ Spouse's signature _____ Date (MM/DD/YY) 5/17/21

Check here to authorize your preparer to discuss this return with the Department.
 Preparer's printed name _____ Phone number _____
 Preparer's TIN (PTIN) P

If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.

NO Payment Included – Mail to:
Ohio Department of Taxation
P.O. Box 2679
Columbus, OH 43270-2679

Payment included – Mail to:
Ohio Department of Taxation
P.O. Box 2057
Columbus, OH 43270-2057

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Attachment Sequence No. 04

▶ Attach to Form 1040, 1040-SR, or 1040-X.

▶ Go to www.irs.gov/Form4852 for the latest information.

You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
- If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return BREAN FARMOR	2 Your social security number XXXXXXXXXX														
3 Address XXXXXXXXXX RD BRADENSBURG OH 43005															
4 Enter year in space provided and check one box. For the tax year ending December 31, <u>2020</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.															
5 Employer's or payer's name, address, and ZIP code XXXXXXXXXX	6 Employer's or payer's TIN (if known) XXXXXXXXXX														
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9 How did you determine the amounts on lines 7 and 8 above?

BEST ESTIMATES BASED ON IRC 3401, 3121, AND OTHERS, AND RECEIPT RECORDS.

10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement.

I RECEIVED AN INCORRECT W-2.

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

CORRECT AND TRUE, TO THE BEST OF MY KNOWLEDGE AND BELIEF.

[Signature] 5/17/21

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1 Name(s) shown on return <u>Brian FALMER</u>	2 Your social security number XXXXXXXXXX														
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