

April 2, 2024

INTERNAL REVENUE SERVICE
AUSTIN, TX 73301-0034

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Mar. 26, 2024 LTR 12C O R
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REFERENCE: JACQUES AND MARGARET BOUDIN
ESTERO, FL 34135

RE: CORRECTION LINE 6b Form 1040 Dec. 31, 2023

Dear Mr. Petru, Operations Manager,

We are in receipt of your letter LTR0012C informing us that a correction to Line 6b is requested in order to confirm the taxable portion of Social Security benefits we received in tax year 2023.

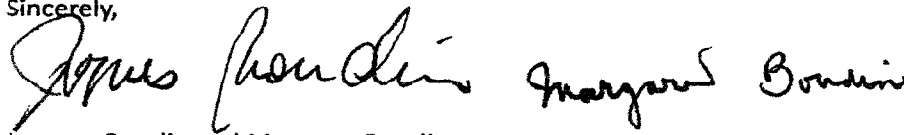
The total of Social Security benefits received by us in 2023 and listed on Line 6a are confirmed to be correctly reported as \$68,150.

Using the Social Security worksheet 1 found on Publication 915 (2023) as you recommended, we have computed that Line 6b should now read \$28,953. As a result, Line 9 should now show total income of \$65,882 and after deducting the Standard Deduction of \$27,700, Line 15 amounts to \$38,182 of taxable income.

Utilizing the 2023 Tax Tables we find that the tax on \$38,182 of income is \$4,141. We confirm that Line 33 correctly reports our total tax payments as \$17,857 thus showing an overpayment of \$13,716.

We enclose as requested a copy of your letter LTR0012C as well as the Social Security worksheet we used to compute the taxable portion of our benefits.

Sincerely,



Jacques Boudin and Margaret Boudin

Enclosures: (1) Copy of LTR0012C
(1) Original Social Security Worksheet 1 (2023)