

Form **1040**

Department of the Treasury—Internal Revenue Service

(99)

U.S. Individual Income Tax Return**2018**

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

Filing status: ☒ Single ☐ Married filing jointly ☐ Married filing separately ☐ Head of household ☐ Qualifying widow(er)

Your first name and initial

Last name

Your social security number

Brenna L.**Wright**Your standard deduction: ☐ Someone can claim you as a dependent ☐ You were born before January 2, 1954 ☐ You are

If joint return, spouse's first name and initial

Last name

Spouse standard deduction: ☐ Someone can claim your spouse as a dependent ☐ Spouse was born before January 2, 1954☐ Spouse is blind ☐ Spouse itemizes on a separate return or you were dual-status alien☒ Full-year health care coverage or exempt (see inst.)

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

Presidential Election Campaign (see inst.) ☐ You ☐ Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6.

If more than four dependents, see inst. and check here ☐

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> If qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Your occupation

If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Joint return? See instructions. Keep a copy for your records.

Date

Spouse's occupation

If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Preparer's name

Preparer's signature

PTIN

Firm's EIN

Check if:

Firm's name

Phone no.

☐ 3rd Party Designee
☐ Self-employed

Firm's address

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11320B

Form **1040** (2018)

Attach Form(s)
W-2. Also attach
Form(s) W-2G and
1099-R if tax was
withheld.

Standard
Deduction for—
• Single or married
filing separately,
\$12,000
• Married filing
jointly or Qualifying
widow(er),
\$24,000
• Head of
household,
\$18,000
• If you checked
any box under
Standard
deduction,
see Instructions.

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	-0-
2a	Tax-exempt interest	2a	-0-
3a	Qualified dividends	3a	-0-
4a	IRAs, pensions, and annuities	4a	-0-
5a	Social security benefits	5a	-0-
6	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22	6	-0-
7	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6	7	-0-
8	Standard deduction or itemized deductions (from Schedule A)	8	12000
9	Qualified business income deduction (see Instructions)	9	-0-
10	Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-	10	-0-
11	a Tax (see Inst.) -0- (check if any from: 1 <input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form 4972 3 <input type="checkbox"/>) b Add any amount from Schedule 2 and check here <input type="checkbox"/>	11	-0-
12	a Child tax credit/credit for other dependents -0- b Add any amount from Schedule 3 and check here <input type="checkbox"/>	12	-0-
13	Subtract line 12 from line 11. If zero or less, enter -0-	13	-0-
14	Other taxes. Attach Schedule 4	14	-0-
15	Total tax. Add lines 13 and 14	15	-0-
16	Federal income tax withheld from Forms W-2 and 1099	16	7439
17	Refundable credits: a EIC (see Inst.) -0- b Sch. 8812 -0- c Form 8863 -0- Add any amount from Schedule 5 -0-	17	-0-
18	Add lines 16 and 17. These are your total payments	18	7439
19	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid	19	7439
20a	Amount of line 19 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	20a	7439
20b	Routing number	20b	
20c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	20c	
20d	Account number	20d	
21	Amount of line 19 you want applied to your 2019 estimated tax	21	-0-
22	Amount you owe. Subtract line 18 from line 15. For details on how to pay, see Instructions	22	-0-
23	Estimated tax penalty (see Instructions)	23	-0-

Go to www.irs.gov/Form1040 for instructions and the latest information.

Form 1040 (2018)

**Substitute for Form W-2, Wage and Tax Statement, or
Form 1099-R, Distributions From Pensions, Annuities, Retirement
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040 or 1040X.

▶ Go to www.irs.gov/Form4852 for the latest information.

OMB No. 1545-0074

1 Name(s) shown on return

Brenna L Wright

3 Address**2** Your social security number**4** Enter year in space provided and check one box. For the tax year ending December 31, 2018,I have been unable to obtain (or have received an incorrect) ☒ Form W-2 OR ☐ Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's name, address, and ZIP code

8205-2934

6 Employer's or payer's
TIN (if known)**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	-0-	f State income tax withheld	-0-
b Social security wages	-0-	(Name of state)	
c Medicare wages and tips	-0-	g Local income tax withheld	-0-
d Social security tips	-0-	(Name of locality)	
e Federal income tax withheld	299.55	h Social security tax withheld	5786.66
		i Medicare tax withheld	1353.33

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	(Name of state)	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld	
e Capital gain (included in line 8b)		(Name of locality)	
		i Employee contributions	
		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?**Pay stubs and documents provided by payer.****10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

This form is presented to dispute and rebut bad payer data known to have been submitted to the IRS by payer identified in Line 5 above alleging payments of IRC Section 3401(a) and Section 3121(a) wages. No such payments have been made.

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You also must provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note: Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit www.SSA.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information you receive indicates that the information reported on your original return is incorrect, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return. You are responsible for filing your income tax return with accurate information regardless of whether you receive a Form W-2, Form W-2c, or Form 1099-R and regardless of whether the information on any forms received is correct.**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. 		Payer's RTN (optional)	OMB No. 1545-0112		Interest Income	
		1 Interest income \$ 0.00	2018 Form 1099-INT			
PAYER'S TIN		RECIPIENT'S TIN		2 Early withdrawal penalty \$		Copy B For Recipient
RECIPIENT'S name Brenna L Wright Street address (including apt. no.) d ZIP or foreign postal code		3 Interest on U.S. Savings Bonds and Treas. obligations \$		4 Federal income tax withheld \$ 0.00		
FATCA filing requirement <input type="checkbox"/>		6 Foreign tax paid \$		5 Investment expenses \$		This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
		8 Tax-exempt interest \$		7 Foreign country or U.S. possession \$		
Account number (see instructions)		10 Market discount \$		9 Specified private activity bond interest \$		
		12 Bond premium on Treasury obligations \$		11 Bond premium \$		
		14 Tax-exempt and tax credit bond CUSIP no.		13 Bond premium on tax-exempt bond \$		
		15 State		16 State identification no.		17 State tax withheld \$

Form 1099-INT (keep for your records) www.irs.gov/Form1099INT Department of the Treasury - Internal Revenue Service

This document is presented to dispute and rebut bad payer data known to have been submitted to the IRS by the party identified above as "PAYER" which erroneously alleges payments of interest required to be reported under IRC Section 6049 to the party identified above as "RECIPIENT". A 1099-INT should not have been issued for the reported transactions because they were not federally privileged or federally connected activities. [redacted] Bank is chartered under the laws of Texas; is not a federal corporation; and was not engaged in trade or business for these transactions. Filer is not an employee, officer, or agent of the federal government, or any political subdivision thereof; and Filer is not engaged in a trade or business.

Under penalty of perjury, I declare that I have examined this document and its statements and to the best of my knowledge and belief, it is true, correct, and complete.

[redacted]
Brenna Wright

4/13/2019
Date

Note: Filer is not engaged in "trade or business" as defined in the IRC and therefore is not required to report "non-federal" payments received

<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC. 1 New York Plaza, 12th Floor New York, NY 10004 </div> <div style="width: 30%;"> 1a Total ordinary dividends \$ </div> <div style="width: 25%;"> OMB No. 1545-0110 <div style="font-size: 2em; font-weight: bold; text-align: center;">2018</div> Form 1099-DIV </div> </div>		<div style="font-size: 1.5em; font-weight: bold;">Dividends and Distributions</div>			
PAYER'S TIN 20-8764829	RECIPIENT'S TIN <div style="background-color: black; width: 100px; height: 30px; margin: 5px 0;"></div>	1b Qualified dividends \$	2a Total capital gain distr. \$	2b Unrecap. Sec. 1250 gain \$	<div style="text-align: center; font-weight: bold; margin-bottom: 10px;">Copy B For Recipient</div> <p style="font-size: 0.8em;">This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.</p>
RECIPIENT'S name Brenna Wright		2c Section 1202 gain	2d Collectibles (28%) gain \$		
		3 Nondividend distributions \$ 0.00	4 Federal income tax withheld \$ 0.00		
Street address (including apt. no.) <div style="background-color: black; width: 100%; height: 30px; margin: 5px 0;"></div>		5 Section 199A dividends \$	6 Investment expenses \$		
		7 Foreign tax paid \$	8 Foreign country or U.S. possession		
City or town, state or province, country, ZIP or foreign postal code <div style="background-color: black; width: 100%; height: 30px; margin: 5px 0;"></div>		9 Cash liquidation distributions \$	10 Noncash liquidation distributions \$		
		11 Exempt-interest dividends \$	12 Specified private activity bond interest dividends \$		
Account number (see instructions)		13 State	14 State identification no.	15 State tax withheld \$	
<div style="display: flex; justify-content: space-between; align-items: center;"> <div> Form 1099-DIV (keep for your records) </div> <div> www.irs.gov/Form1099DIV </div> <div> Department of the Treasury - Internal Revenue Service </div> </div>					

This document is presented to dispute and rebut bad payer data known to have been submitted to the IRS by the party identified above as "PAYER" which erroneously alleges a payment required to be reported under IRC Section 6042 to the party identified above as "RECIPIENT". A 1099-DIV should not have been issued for payment of "non-federal nondividend distributions" from a non-federally-privileged transaction on "non-federal stock" held in a "non-federal corporation".

Under penalty of perjury, I declare that I have examined this document and its statements and to the best of my knowledge and belief, it is true, correct, and complete.

Brenna Wright

4/13/2019

Date _____

Note: Filer is not engaged in "trade or business" as defined in the IRC and therefore is not required to report "non-federal payments" received.

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC. 1 New York Plaza, 12 th Floor New York, NY 10004		Applicable check box on Form 8949 N/A		OMB No. 1545-0715 2018 Form 1099-B		Proceeds From Broker and Barter Exchange Transactions	
		1a Description of property (Example: 100 sh. XYZ Co.) .7590 shares Non-federal stock in NRG Energy, Inc.					
PAYER'S TIN 20-8764829		RECIPIENT'S TIN		1b Date acquired N/A	1c Date sold or disposed N/A	Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
				1d Proceeds \$ \$0.00	1e Cost or other basis \$ \$0.00		
RECIPIENT'S name Brenna Wright		Street address (including apt. no.) [Redacted]		Accrued market discount \$			1g Wash sale loss disallowed \$
				Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input type="checkbox"/>			3 If checked, basis reported to IRS <input type="checkbox"/>
Street address (including apt. no.) [Redacted]		4 Federal income tax withheld \$ \$0.00		5 If checked, noncovered security <input type="checkbox"/>			
		6 Reported to IRS: Gross proceeds <input type="checkbox"/> Net proceeds <input type="checkbox"/>		7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>			
A account number (see instructions)		8 Profit or (loss) realized in 2018 on closed contracts \$		9 Unrealized profit or (loss) on open contracts - 12/31/2017 \$			
		10 Unrealized profit or (loss) on open contracts - 12/31/2018 \$		11 Aggregate profit or (loss) on contracts \$			
14 State name		15 State identification no.	16 State tax withheld \$	12 Check if proceeds from collectibles <input type="checkbox"/>			13 Bartering \$
			\$				

Form 1099-B

(Keep for your records)

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service

This document is presented to dispute and rebut bad payer data known to have been submitted to the IRS by the party identified above as "PAYER" which erroneously alleges payments required to be reported under IRC 6045 to the party identified above as "RECIPIENT". A 1099-B should not have been issued for these payments since the transaction reported is not a federally privileged or federally connected activity; Filer is not an employee, officer, or agent of the federal government, or any political subdivision thereof; Filer is not engaged in a trade or business; NRG Energy, Inc. is not a federal corporation; and the non-federal stock in NRG Energy, Inc. were not in any way federal stocks, commodities, securities, regulated futures contracts, foreign currency contracts, forward contracts, debt instruments, options, securities futures contracts, or any other transaction required to be reported under IRC Section 6045.

Under penalty of perjury, I declare that I have examined this document and its statements and to the best of my knowledge and belief, it is true, correct, and complete.

[Redacted Signature]

Brenna Wright

4/13/2019

Date

Note: Filer is not engaged in "trade or business" as defined in the IRC and therefore is not required to report "non-federal" payments received.

☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC. 1 New York Plaza, 12 th Floor New York, NY 10004			Applicable check box on Form 8949 N/A		OMB No. 1545-0715 2018 Form 1099-B		Proceeds From Broker and Barter Exchange Transactions	
PAYER'S TIN 20-8764829			1a Description of property (Example: 100 sh. XYZ Co.) 8.9840 shares Non-federal stock in NRG Energy, Inc.			1b Date acquired N/A		
RECIPIENT'S TIN			1d Proceeds \$ \$0.00			1c Date sold or disposed N/A		
RECIPIENT'S name Brenna Wright			1f Accrued market discount \$			1e Cost or other basis \$ \$0.00		
Street address (including apt. no.)			2 Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input type="checkbox"/>			3 If checked, basis reported to IRS <input type="checkbox"/>		
City			4 Federal income tax withheld \$ \$0.00			5 If checked, noncovered security <input type="checkbox"/>		
ZIP or foreign postal code			6 Reported to IRS: Gross proceeds <input type="checkbox"/> Net proceeds <input type="checkbox"/>			7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>		
Acc			8 Profit or (loss) realized in 2018 on closed contracts \$			9 Unrealized profit or (loss) on open contracts - 12/31/2017 \$		
CUSIP number 629377508			10 Unrealized profit or (loss) on open contracts - 12/31/2018 \$			11 Aggregate profit or (loss) on contracts \$		
14 State name			12 Check if proceeds from collectibles <input type="checkbox"/>			13 Bartering		
15 State identification no.			16 State tax withheld \$					

Form 1099-B (Keep for your records) www.irs.gov/Form1099B Department of the Treasury - Internal Revenue Service

Copy B
For Recipient

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

This document is presented to dispute and rebut bad payer data known to have been submitted to the IRS by the party identified above as "PAYER" which erroneously alleges payments required to be reported under IRC 6045 to the party identified above as "RECIPIENT". A 1099-B should not have been issued for these payments since the transaction reported is not a federally privileged or federally connected activity; Filer is not an employee, officer, or agent of the federal government, or any political subdivision thereof; Filer is not engaged in a trade or business; NRG Energy, Inc. is not a federal corporation; and the non-federal stock in NRG Energy, Inc. were not in any way federal stocks, commodities, securities, regulated futures contracts, foreign currency contracts, forward contracts, debt instruments, options, securities futures contracts, or any other transaction required to be reported under IRC Section 6045.

Under penalty of perjury, I declare that I have examined this document and its statements and to the best of my knowledge and belief, it is true, correct, and complete.

Brenna Wright

4/13/2019
Date

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☐ CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC. 1 New York Plaza, 12 th Floor New York, NY 10004		Applicable check box on Form 8949 N/A	OMB No. 1545-0715 2018 Form 1099-B	Proceeds From Broker and Barter Exchange Transactions
1a Description of property (Example: 100 sh. XYZ Co.) 138.0000 shares Non-federal stock in NRG Energy, Inc.				
1b Date acquired N/A		1c Date sold or disposed N/A		
PAYER'S TIN 20-8764829	RECIPIENT'S TIN	1d Proceeds \$ \$0.00	1e Cost or other basis \$ \$0.00	Copy B For Recipient This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
RECIPIENT'S name Brenna Wright		1f Accrued market discount \$	1g Wash sale loss disallowed \$	
Street address (including apt. no.)		2 Short-term gain or loss <input type="checkbox"/> Long-term gain or loss <input type="checkbox"/> Ordinary <input type="checkbox"/>	3 If checked, basis reported to IRS <input type="checkbox"/>	
City		4 Federal income tax withheld \$ \$0.00	5 If checked, noncovered security <input type="checkbox"/>	
ZIP or foreign postal code		6 Reported to IRS: Gross proceeds <input type="checkbox"/> Net proceeds <input type="checkbox"/>	7 If checked, loss is not allowed based on amount in 1d <input type="checkbox"/>	
Account number		8 Profit or (loss) realized in 2018 on closed contracts \$	9 Unrealized profit or (loss) on open contracts - 12/31/2017 \$	
CUSIP number 629377508		10 Unrealized profit or (loss) on open contracts - 12/31/2018 \$	11 Aggregate profit or (loss) on contracts \$	
FATCA filing requirement <input type="checkbox"/>		12 Check if proceeds from collectibles <input type="checkbox"/>	13 Bartering \$	
14 State name	15 State identification no.	16 State tax withheld \$		
Form 1099-B		(Keep for your records)		

www.irs.gov/Form1099B

Department of the Treasury - Internal Revenue Service

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Under penalty of perjury, I declare that I have examined this document and its statements and to the best of my knowledge and belief, it is true, correct, and complete.

Brenna Wright

4/13/2019
Date

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