

2022 MICHIGAN Individual Income Tax Return MI-1040

Amended Return
(Include Schedule AMD)

Return is due April 18, 2023. Type or print in blue or black ink.

1. Filer's First Name Craig		M.I. E	Last Name Lorenz		2. Filer's Full Social Security No. (Example: 123-45-6789) [REDACTED]	
If a Joint Return, Spouse's First Name Wanda		M.I. K	Last Name Lorenz		3. Spouse's Full Social Security No. (Example: 123-45-6789) [REDACTED]	
Home Address (Number, Street, or P.O. Box) [REDACTED]					4. School District Code (5 digits -- see page 60)	
City or Town [REDACTED]			State MI	ZIP Code 49441		
5. STATE CAMPAIGN FUND Check if you (and/or your spouse, if filing a joint return) want \$3 of your taxes to go to this fund. This will not increase your tax or reduce your refund. a. <input type="checkbox"/> Filer b. <input type="checkbox"/> Spouse				6. FARMERS, FISHERMEN, OR SEAFARERS <input type="checkbox"/> Check this box if 2/3 of your income is from farming, fishing, or seafaring.		
7. 2022 FILING STATUS. Check one. a. <input type="checkbox"/> Single b. <input checked="" type="checkbox"/> Married filing jointly c. <input type="checkbox"/> Married filing separately* <div style="border: 1px solid black; width: 150px; height: 20px; margin-left: 100px;"></div> <small>* If you check box "c," complete line 3 and enter spouse's full name below:</small>				8. 2022 RESIDENCY STATUS. Check all that apply. a. <input checked="" type="checkbox"/> Resident b. <input type="checkbox"/> Nonresident * c. <input type="checkbox"/> Part-Year Resident * <small>* If you check box "b" or "c," you must complete and include Schedule NR.</small>		

9. **EXEMPTIONS. NOTE:** If someone else can claim you as a dependent, check box 9e, enter 0 on line 9a and enter \$1,500 on line 9e (see instr.).

a. Number of exemptions (see instructions).....	9a.	2	x \$5,000	9a.	10000	00
b. Number of individuals who qualify for one of the following special exemptions: deaf, blind, hemiplegic, paraplegic, quadriplegic, or totally and permanently disabled	9b.		x \$2,900	9b.		00
c. Number of qualified disabled veterans	9c.		x \$400	9c.		00
d. Number of Certificates of Stillbirth from MDHHS (see instructions).....	9d.		x \$5,000	9d.		00
e. Claimed as dependent, see line 9 NOTE above	9e.	<input type="checkbox"/>		9e.		00
f. Add lines 9a, 9b, 9c, 9d and 9e. Enter here and on line 15	9f.				10000	00
10. Adjusted Gross Income from your U.S. Form 1040 (see instructions)	10.				-0-	00
11. Additions from Schedule 1, line 9. Include Schedule 1	11.					00
12. Total. Add lines 10 and 11	12.				-0-	00
13. Subtractions from Schedule 1, line 30. Include Schedule 1	13.					00
14. Income subject to tax. Subtract line 13 from line 12. If line 13 is greater than line 12, enter "0"	14.				-0-	00
15. Exemption allowance. Enter amount from line 9f or Schedule NR, line 19.....	15.				10000	00
16. Taxable income. Subtract line 15 from line 14. If line 15 is greater than line 14, enter "0"	16.				-0-	00
17. Tax. Multiply line 16 by 4.25% (0.0425)	17.				-0-	00

NON-REFUNDABLE CREDITS

	AMOUNT	CREDIT
18. Income Tax Imposed by government units outside Michigan. Include a copy of the return (see instructions).....	18a. 00	18b. 00
19. Michigan Historic Preservation Tax Credit (see instructions). 19a.	00	19b. 00
20. Income Tax. Subtract the sum of lines 18b and 19b from line 17. If the sum of lines 18b and 19b is greater than line 17, enter "0"		20. -0- 00

Filer's Full Social Security Number

[REDACTED]	-	[REDACTED]	-	[REDACTED]
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21. Enter amount of Income Tax from line 20.....	21.	-0-	00
22. Voluntary Contributions from Form 4642, line 6. Include Form 4642	22.		00
23. USE TAX. Use tax due on Internet, mail order or other out-of-state purchases from Worksheet 1 (see instructions).....	23.		00
24. Total Tax Liability. Add lines 21, 22 and 23.....	24.	-0-	00

REFUNDABLE CREDITS AND PAYMENTS

25. Property Tax Credit. Include MI-1040CR or MI-1040CR-2.....	25.		00		
26. Farmland Preservation Tax Credit. Include MI-1040CR-5.....	26.		00		
27. Earned Income Tax Credit. Multiply line 27a by 6% (0.06) and enter result on line 27b.....	27a.	00	27b.		00
28. Michigan Historic Preservation Tax Credit (refundable). Include Form 3581	28.		00		
29. Credit for allocated share of tax paid by an electing flow-through entity (see instructions).....	29.		00		
30. Michigan tax withheld from Schedule W, line 6. Include Schedule W (do not submit W-2s)	30.	302.50	00		
31. Estimated tax, extension payments and 2021 credit forward.....	31.		00		
32. 2022 AMENDED RETURNS ONLY. Taxpayers completing an original 2022 return should skip to line 33. Amended returns must include Schedule AMD (see instructions) .	32.		00		
32a. <input type="checkbox"/> If you had a refund and/or credit forward on the original return, check box 32a and enter this amount as a negative number on line 32c.					
32b. <input type="checkbox"/> If you paid with the original return, check box 32b and enter the amount paid with the original return, plus any additional tax paid after filing, as a positive number on line 32c. Do not include interest or penalty.					
33. Total refundable credits and payments. Add lines 25, 26, 27b, 28, 29, 30, 31 and 32c.....	33.	302.50	00		

REFUND OR TAX DUE

34. If line 33 is less than line 24, subtract line 33 from line 24. If applicable, see instructions.	34.		00
Include interest <input type="text"/> 00 and penalty <input type="text"/> 00.....		YOU OWE	
35. Overpayment. If line 33 is greater than line 24, subtract line 24 from line 33.....	35.	302.50	00
36. Credit Forward. Amount of line 35 to be credited to your 2023 estimated tax for your 2023 tax return ...	36.		00
37. Subtract line 36 from line 35.....	37.	REFUND	302.50 00

DIRECT DEPOSIT

Deposit your refund directly to your financial institution! See instructions and complete a, b and c.

a. Routing Transit Number	b. Account Number	c. Type of Account
<input type="text"/>	<input type="text"/>	1. <input type="checkbox"/> Checking 2. <input type="checkbox"/> Savings

Deceased Taxpayer. If Filer and/or Spouse died after December 31, 2021, enter dates below. **ENTER DATE OF DEATH ONLY.** Example: 04-15-2022 (MM-DD-YYYY)

Filer	- -	Spouse	- -
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Preparer Certification. I declare under penalty of perjury that this return is based on all information of which I have any knowledge.

Taxpayer Certification. I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge.

Filer's Signature	Date
Spouse's Signature	Date

Preparer's PTIN, FEIN or SSN
Preparer's Name (print or type)
Preparer's Signature
Preparer's Business Name, Address and Telephone Number

By checking this box, I authorize Treasury to discuss my return with my preparer.

Refund, credit, or zero returns. Mail your return to:

Michigan Department of Treasury, Lansing, MI 48956

Pay amount on line 34 (see instructions). Mail your check and return to:

Michigan Department of Treasury, Lansing, MI 48929

**Substitute for Form W-2, Wage and Tax Statement, or
Form 1099-R, Distributions From Pensions, Annuities, Retirement
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.
▶ Go to www.irs.gov/Form4852 for the latest information.

Attachment
Sequence No. 04

You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
- If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return Craig E Lorenz	2 Your social security number [REDACTED]																												
3 Address [REDACTED] MI 49441																													
4 Enter year in space provided and check one box. For the tax year ending December 31, <u>2022</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.																													
5 Employer's or payer's name, address, and ZIP code CBTS Technology Solutions LLC, 221 E Fourth St. 103-700, Cincinnati, OH 45202	6 Employer's or payer's TIN (if known) 72-1122018																												
7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.																													
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">a Wages, tips, and other compensation</td> <td style="width:10%; text-align: right;"><u>0</u></td> <td style="width:30%;">f State income tax withheld</td> <td style="width:30%; text-align: right;"><u>302.50</u></td> </tr> <tr> <td>b Social security wages</td> <td style="text-align: right;"><u>0</u></td> <td>(Name of state) <u>MI</u></td> <td></td> </tr> <tr> <td>c Medicare wages and tips</td> <td style="text-align: right;"><u>0</u></td> <td>g Local income tax withheld</td> <td style="text-align: right;"><u>271.56</u></td> </tr> <tr> <td>d Social security tips</td> <td></td> <td>(Name of locality) <u>MIMKG</u></td> <td></td> </tr> <tr> <td>e Federal income tax withheld</td> <td style="text-align: right;"><u>0</u></td> <td>h Social security tax withheld</td> <td style="text-align: right;"><u>2610.09</u></td> </tr> <tr> <td></td> <td></td> <td>i Medicare tax withheld</td> <td style="text-align: right;"><u>610.42</u></td> </tr> </table>	a Wages, tips, and other compensation	<u>0</u>	f State income tax withheld	<u>302.50</u>	b Social security wages	<u>0</u>	(Name of state) <u>MI</u>		c Medicare wages and tips	<u>0</u>	g Local income tax withheld	<u>271.56</u>	d Social security tips		(Name of locality) <u>MIMKG</u>		e Federal income tax withheld	<u>0</u>	h Social security tax withheld	<u>2610.09</u>			i Medicare tax withheld	<u>610.42</u>					
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8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.																													
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9 How did you determine the amounts on lines 7 and 8 above? Line 7 (a), (b), (c) and (d) were corrected as I did not receive any "wages" as defined in IRC Section 3401 (a) and Section 3121 (a) and others. Line 7 (e), (f), (h) and (i) were correctly reported on the original W-2 sent to me by the "employer" on line 5.																													
10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement. Efforts to obtain corrected Form W-2 were not feasible. Nevertheless, since I'm the subject of all payments and withholdings, I'm fully capable of determining and reporting the true and corrected amounts of payments and withholdings, in accordance IRC Sec. 3401, 3121 & others.																													

General Instructions

Section references are to the Internal Revenue Code.
Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.
Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.