

Filing Status [X] Single [ ] Married filing jointly [ ] Married filing separately (MFS) [ ] Head of household (HOH) [ ] Qualifying widow(er) (QW)

Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.

Your first name and middle initial: Daniel D; Last name: Benham; Your social security number: [REDACTED]; Spouse's social security number: [REDACTED]

Home address (number and street): [REDACTED]; Apt. no.: [REDACTED]; City, town or post office, state, and ZIP code: Muskegon, MI 49441; Presidential Election Campaign: [ ] You [ ] Spouse

Foreign country name: [REDACTED]; Foreign province/state/county: [REDACTED]; Foreign postal code: [REDACTED]; If more than four dependents, see instructions and [ ] here

Standard Deduction: Someone can claim: [X] You as a dependent [ ] Your spouse as a dependent [ ] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness: You: [ ] Were born before January 2, 1955 [ ] Are blind; Spouse: [ ] Was born before January 2, 1955 [ ] Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Child tax credit, Credit for other dependents. Row 1: N/A, [ ]

Main tax table with 11 rows (1-11b) and 2 columns. Line 1: Wages, salaries, tips, etc. Attach Form(s) W-2. Line 7b: Total income. Line 8b: Adjusted gross income. Line 9: Standard deduction or itemized deductions (12200). Line 11b: Taxable income (-0-).

Standard Deduction for— Single or Married filing separately, \$12,200; Married filing jointly or Qualifying widow(er), \$24,400; Head of household, \$18,350; If you checked any box under Standard Deduction, see instructions.

12a	Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	12a	
b	Add Schedule 2, line 3, and line 12a and enter the total	12b	-0-
13a	Child tax credit or credit for other dependents	13a	
b	Add Schedule 3, line 7, and line 13a and enter the total	13b	
14	Subtract line 13b from line 12b. If zero or less, enter -0-	14	-0-
15	Other taxes, including self-employment tax, from Schedule 2, line 10	15	-0-
16	Add lines 14 and 15. This is your total tax	16	-0-
17	Federal income tax withheld from Forms W-2 and 1099	17	16,103
18	Other payments and refundable credits:		
a	Earned income credit (EIC)	18a	
b	Additional child tax credit. Attach Schedule 8812	18b	
c	American opportunity credit from Form 8863, line 8	18c	
d	Schedule 3, line 14	18d	
e	Add lines 18a through 18d. These are your total other payments and refundable credits	18e	
19	Add lines 17 and 18e. These are your total payments	19	16,103
20	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid	20	16,103
21a	Amount of line 20 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	21a	16,103
b	Routing number	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
d	Account number		
22	Amount of line 20 you want applied to your 2020 estimated tax	22	-0-
23	Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions	23	
24	Estimated tax penalty (see instructions)	24	

• If you have a qualifying child, attach Sch. EIC.  
 • If you have nontaxable combat pay, see instructions.

**Refund**

Direct deposit? See instructions.

**Amount You Owe**

**Third Party Designee**

(Other than paid preparer)

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions.  Yes. Complete below.  No

Designee's name	Phone no.	Personal identification number (PIN)
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**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	3-4-20	Account Manager	
Spouse's signature, if a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no.	Email address		

**Paid Preparer Use Only**

Preparer's name	Preparer's signature	Date	PTIN	Check If:
				<input type="checkbox"/> 3rd Party Designee
Firm's name	Phone no.		<input type="checkbox"/> Self-employed	
Firm's address	Firm's EIN			

**Substitute for Form W-2, Wage and Tax Statement, or  
Form 1099-R, Distributions From Pensions, Annuities, Retirement  
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.

▶ Go to [www.irs.gov/Form4852](http://www.irs.gov/Form4852) for the latest information.

**1** Name(s) shown on return **DANIEL D BENHAM** **2** Your social security number [REDACTED]

**3** Address [REDACTED] Muskegon MI 49441

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2019,  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code [REDACTED] **6** Employer's or payer's TIN (if known) 27-0383222

<b>7 Form W-2.</b> Enter wages, tips, other compensation, and taxes withheld.	
<b>a</b> Wages, tips, and other compensation <u>                    -0-</u>	<b>f</b> State income tax withheld <u>                    3196</u>
<b>b</b> Social security wages <u>                    -0-</u>	(Name of state) <u>          MICHIGAN          </u>
<b>c</b> Medicare wages and tips <u>                    -0-</u>	<b>g</b> Local income tax withheld <u>                    </u>
<b>d</b> Social security tips <u>                    -0-</u>	(Name of locality) <u>                                    </u>
<b>e</b> Federal income tax withheld <u>                    8427</u>	<b>h</b> Social security tax withheld <u>                    3107</u>
	<b>i</b> Medicare tax withheld <u>                    727</u>

<b>8 Form 1099-R.</b> Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.	
<b>a</b> Gross distribution <u>                                    </u>	<b>f</b> Federal income tax withheld <u>                                    </u>
<b>b</b> Taxable amount <u>                                    </u>	<b>g</b> State income tax withheld <u>                                    </u>
<b>c</b> Taxable amount not determined <input type="checkbox"/>	(Name of state) <u>                                    </u>
<b>d</b> Total distribution <u>                                    </u>	<b>h</b> Local income tax withheld <u>                                    </u>
<b>e</b> Capital gain (included on line 8b) <u>                                    </u>	(Name of locality) <u>                                    </u>
	<b>i</b> Employee contributions <u>                                    </u>
	<b>j</b> Distribution codes <u>                                    </u>

**9** How did you determine the amounts on lines 7 and 8 above?  
Party identified as Payer provided a W-2 that erroneously alleges payment of an IRC Sec. 3121 or 3401 transaction that is hereby disputed. I deny that said Payer and I had/have any IRC Sec. 3121 or 3401 transactions.  
**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to [www.irs.gov/Form4852](http://www.irs.gov/Form4852).

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note:** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit [www.SSA.gov/myaccount](http://www.SSA.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information you receive indicates that the information reported on your original return is incorrect, you must amend your return by filing Form 1040-X, Amended U.S. Individual Income Tax Return. You are responsible for filing your income tax return with accurate information regardless of whether you receive a Form W-2, Form W-2c, or Form 1099-R and regardless of whether the information on any forms received is correct.

**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

**Substitute for Form W-2, Wage and Tax Statement, or  
Form 1099-R, Distributions From Pensions, Annuities, Retirement  
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040-SR, or 1040-X.

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<b>1</b> Name(s) shown on return <b>DANIEL D BENHAM</b>	<b>2</b> Your social security number [REDACTED]
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**3** Address  
[REDACTED] Muskegon, MI 49441

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2019  
 I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
 I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

<b>5</b> Employer's or payer's name, address, and ZIP code [REDACTED]	<b>6</b> Employer's or payer's TIN (if known) <b>27-0383222</b>
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**7 Form W-2.** Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	_____	f State income tax withheld	_____
b Social security wages	_____	(Name of state)	_____
c Medicare wages and tips	_____	g Local income tax withheld	_____
d Social security tips	_____	(Name of locality)	_____
e Federal income tax withheld	_____	h Social security tax withheld	_____
		i Medicare tax withheld	_____

**8 Form 1099-R.** Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	_____	-0-	f Federal income tax withheld	_____	-0-
b Taxable amount	_____	-0-	g State income tax withheld	_____	-0-
c Taxable amount not determined	<input type="checkbox"/>		(Name of state)	_____	
d Total distribution	_____		h Local income tax withheld	_____	-0-
e Capital gain (included on line 8b)	_____	-0-	(Name of locality)	_____	
			i Employee contributions	_____	-0-
			j Distribution codes	_____	

**9** How did you determine the amounts on lines 7 and 8 above?  
None

Party identified as Payer provided a 1099-MISC that erroneously alleges payment of an IRC Sec. 3121 or 3401 transaction that is hereby disputed. I deny that said Payer and I had/have any IRC Sec. 3121 or 3401 transactions.

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

**None**

**General Instructions**

Section references are to the Internal Revenue Code.

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You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

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**Note:** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit [www.SSA.gov/myaccount](http://www.SSA.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

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OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service

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<b>1</b> Name(s) shown on return <b>DANIEL D BENHAM</b>		<b>2</b> Your social security number [REDACTED]	
<b>3</b> Address [REDACTED] Muskegon, MI 49441			
<b>4</b> Enter year in space provided and check one box. For the tax year ending December 31, <u>2019</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.			
<b>5</b> Employer's or payer's name, address, and ZIP code [REDACTED]			<b>6</b> Employer's or payer's TIN (if known)  <b>45-2497020</b>
<b>7 Form W-2.</b> Enter wages, tips, other compensation, and taxes withheld.			
<b>a</b>	Wages, tips, and other compensation	-0-	<b>f</b> State income tax withheld
<b>b</b>	Social security wages	-0-	(Name of state) <u>MICHIGAN</u>
<b>c</b>	Medicare wages and tips	-0-	<b>g</b> Local income tax withheld
<b>d</b>	Social security tips	-0-	(Name of locality)
<b>e</b>	Federal income tax withheld	<b>7676</b>	<b>h</b> Social security tax withheld
			<b>4615</b>
			<b>i</b> Medicare tax withheld
			<b>1079</b>
<b>8 Form 1099-R.</b> Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.			
<b>a</b>	Gross distribution		<b>f</b> Federal income tax withheld
<b>b</b>	Taxable amount		<b>g</b> State income tax withheld
<b>c</b>	Taxable amount not determined	<input type="checkbox"/>	(Name of state)
<b>d</b>	Total distribution	<input type="checkbox"/>	<b>h</b> Local income tax withheld
<b>e</b>	Capital gain (included on line 8b)		(Name of locality)
			<b>i</b> Employee contributions
			<b>j</b> Distribution codes
<b>9</b> How did you determine the amounts on lines 7 and 8 above? <u>Party identified as Payer provided a W-2 form that erroneously alleges payment of an IRC Sec. 3121 or 3401 transaction that is hereby disputed. I deny that said Payer and I had/have any IRC Sec. 3121 or 3401 transactions.</u>			
<b>10</b> Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement. <u>None</u>			

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