

2019 Virginia Resident Form 760 Individual Income Tax Return

2601031
Rev. 6/19

File by May 1, 2020 — PLEASE USE BLACK INK



Your first name M.I. Last name including suffix
Daniel Moore

Spouse's first name (joint returns only) M.I. Last name including suffix
Jane Moore

Number and Street - If this is a change, you must fill in oval

City, town, or post office State ZIP Code
VA

Social Security Number First 4 letters of last name

You - - - M o o r

Spouse - - - M o o r

Birth Date (mm-dd-yyyy) Deceased Locality Code

You } 0 6 5

Spouse

VA Driver's License Information

Customer ID Issue Date
1 0 1 6 2 0 1 8

You

Overseas on due date

Federal Schedule C filed

Earned Income Credit

on federal return

Amount claimed:

Spouse 0 2 2 0 2 0 1 8

Exemptions Add Sections A and B. Enter the sum on Line 12.

You Spouse if Filing Status 2 Dependents Total Section A

1 + 1 + 0 = 2 X \$930 = 1,860

You 65 or over Spouse 65 or over You Blind Spouse Blind Total Section B

+ + + = X \$800 =

Filing Status Enter in box (1 = Single, 2 = Joint, and 3 = Married Filing Separately)

Code Federal head of household?

2 If Filing Status 3, enter spouse's SSN in the Spouse's Social Security Number

box at top of form and enter Spouse's Name _____

--- Do you need to file? See Line 9 and Instructions ---

1. Adjusted Gross Income from federal return - Not federal taxable income	1	0
2. Additions from enclosed Schedule ADJ, Line 3.....	2	0
3. Add Lines 1 and 2.....	3	0
4. Age Deduction. See Instructions. Be sure to provide date of birth above.	4	0
5. Social Security and equivalent Tier 1 Railroad Retirement benefits if taxable on federal return.....	5	0
6. State Income Tax refund or overpayment credit (reported as income on federal return)	6	0
7. Subtractions from enclosed Schedule ADJ, Line 7	7	0
8. Add Lines 4, 5, 6 and 7.....	8	0
9. Virginia Adjusted Gross Income (VAGI) - Subtract Line 8 from Line 3. Enter the result on this line. Note: If less than \$11,950 for Filing Status 1 or 3; or \$23,900 for Filing Status 2, your tax is \$0.00	9	0
10. Itemized Deductions from Virginia Schedule A. See instructions.....	10	0
11. If you do not claim itemized deductions on Line 10, enter standard deduction. See instructions.....	11	9 0 0 0
12. Exemptions. Sum of total from Exemption Section A plus Exemption Section B.....	12	1 8 6 0
13. Deductions from Schedule ADJ, Line 9.....	13	0
14. Add Lines 10, 11, 12 and 13.....	14	1 0 8 6 0
15. Virginia Taxable Income - Subtract Line 14 from Line 9.....	15	0

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.
▶ Go to www.irs.gov/Form4852 for the latest information.

1 Name(s) shown on return
Daniel J & Jane A Moore

2 Your social security number

3 Address
VA:

4 Enter year in space provided and check one box. For the tax year ending December 31, 2019,
I have been unable to obtain (or have received an incorrect) Form W-2 **OR** Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code
White Plains, NY 10601

6 Employer's or payer's TIN (if known)

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	<u>0.00</u>	f State income tax withheld	<u>549.29</u>
b Social security wages		(Name of state)	<u>Virginia</u>
c Medicare wages and tips		g Local income tax withheld	
d Social security tips		(Name of locality)	
e Federal income tax withheld	<u>999.72</u>	h Social security tax withheld	<u>692.52</u>
		i Medicare tax withheld	<u>161.96</u>

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	(Name of state)	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld	
e Capital gain (included on line 8b)		(Name of locality)	
		i Employee contributions	
		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?
From Payer supplied W-2 which incorrectly reported "wages" on line 7a. These earnings were not the result of any Federally privileged activity thus not reportable nor taxable as "wages" as defined in IRC sec.3401(a) and 3121 and others. The above withholdings are correct.

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None for fear of retaliation in the workplace by subjecting my private sector employer to scrutiny from the IRS.

General Instructions

Section references are to the Internal Revenue Code.
Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.
Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.
You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.
Note: Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit www.SSA.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.
Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information you receive indicates that the information reported on your original return is incorrect, you must amend your return by filing Form 1040-X, Amended U.S. Individual Income Tax Return. You are responsible for filing your income tax return with accurate information regardless of whether you receive a Form W-2, Form W-2c, or Form 1099-R and regardless of whether the information on any forms received is correct.
Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Department of the Treasury
Internal Revenue Service

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1 Name(s) shown on return Daniel J & Jane A Moore	2 Your social security number
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3 Address
_____, VA _____

4 Enter year in space provided and check one box. For the tax year ending December 31, 2019,
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code _____, Charlottesville, VA 22903	6 Employer's or payer's TIN (if known)
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0.00	f State income tax withheld	1949.65
b Social security wages		(Name of state) <u>Virginia</u>	
c Medicare wages and tips		g Local income tax withheld	
d Social security tips		(Name of locality)	
e Federal income tax withheld	3510.91	h Social security tax withheld	2565.81
		i Medicare tax withheld	600.07

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined <input type="checkbox"/>		(Name of state)	
d Total distribution <input type="checkbox"/>		h Local income tax withheld	
e Capital gain (included on line 8b)		(Name of locality)	
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