

Filing Status Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying surviving spouse (QSS)
 Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial Julie A	Last name Marlen	Your social security number 0
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions.		Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below. Norwich		State CT
Foreign country name		ZIP code 06360
Foreign province/state/country		Foreign postal code
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> Yes <input type="checkbox"/> Spouse		

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) Yes No

Standard Deduction Someone can claim: You as a dependent Your spouse as a dependent
 Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: Were born before January 2, 1958 Are blind Spouse: Was born before January 2, 1958 Is blind

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions): Child tax credit	Credit for other dependents
	Freyer			<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Income

1a Total amount from Form(s) W-2, box 1 (see instructions)	1a	0
b Household employee wages not reported on Form(s) W-2	1b	0
c Tip income not reported on line 1a (see instructions)	1c	0
d Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	0
e Taxable dependent care benefits from Form 2441, line 2b	1e	0
f Employer-provided adoption benefits from Form 8839, line 29	1f	0
g Wages from Form 8919, line 8	1g	0
h Other earned income (see instructions)	1h	0
i Nontaxable combat pay election (see instructions)	1i	0
z Add lines 1a through 1h	1z	0
2a Tax-exempt interest	2a	0
3a Qualified dividends	3a	0
4a IRA distributions	4a	0
5a Pensions and annuities	5a	0
6a Social security benefits	6a	0
b Taxable interest	2b	0
b Ordinary dividends	3b	0
b Taxable amount	4b	0
b Taxable amount	5b	0
b Taxable amount	6b	0
7 Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	7	0
8 Other income from Schedule 1, line 10	8	0
9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	0
10 Adjustments to income from Schedule 1, line 26	10	0
11 Subtract line 10 from line 9. This is your adjusted gross income	11	0
12 Standard deduction or itemized deductions (from Schedule A)	12	18400
13 Qualified business income deduction from Form 8995 or Form 8995-A	13	0
14 Add lines 12 and 13	14	18400
15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15	0

Attach Sch. B if required.

Standard Deduction for--
 • Single or Married filing separately, \$12,950
 • Married filing jointly or Qualifying surviving spouse, \$25,900
 • Head of household, \$19,400
 • If you checked any box under Standard Deduction, see instructions.

Tax and Credits	16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16	0
	17	Amount from Schedule 2, line 3	17	0
	18	Add lines 16 and 17	18	0
	19	Child tax credit or credit for other dependents from Schedule 8812	19	0
	20	Amount from Schedule 3, line 8	20	0
	21	Add lines 19 and 20	21	0
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	0
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0
	24	Add lines 22 and 23. This is your total tax	24	0

Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	6847
	b	Form(s) 1099	25b	0
	c	Other forms (see instructions)	25c	0
	d	Add lines 25a through 25c	25d	6847
	26	2022 estimated tax payments and amount applied from 2021 return	26	0
	27	Earned income credit (EIC)	27	0
	28	Additional child tax credit from Schedule 8812	28	0
	29	American opportunity credit from Form 8863, line 8	29	0
	30	Reserved for future use	30	
	31	Amount from Schedule 3, line 15	31	0
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	0
	33	Add lines 25d, 26, and 32. These are your total payments	33	6847

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	6847
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	35a	6847
Direct deposit? See instructions.	b	Routing number [redacted] Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d	Account number [redacted]		
	36	Amount of line 34 you want applied to your 2023 estimated tax	36	0

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions.	37	0
	38	Estimated tax penalty (see instructions)	38	

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. No

Designer's name _____ Phone no. _____ Personal identification number (PIN) _____

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____ Date **3/4/23** Your occupation **Administrative** If the IRS sent you an Identity Protection PIN, enter it here (see inst.) _____

Spouse's signature _____ Date _____ Spouse's occupation _____ If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) _____

Phone no. _____ Email address _____

Paid Preparer Use Only

Preparer's name _____ Preparer's signature _____ Date _____ PTIN _____ Check if: Self-employed

Firm's name _____ Firm's address _____ Phone no. _____ Firm's EIN _____

Form **4852**
(Rev. September 2020)

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.
▶ Go to www.irs.gov/Form4852 for the latest information.

Attachment
Sequence No. 04

You must take the following steps before filing Form 4852

• Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.

• If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return
Julie A Marien

2 Your social security number
[REDACTED]

3 Address
Norwich CT 06360

4 Enter year in space provided and check one box. For the tax year ending December 31, 2022

I HEREBY have been unable to obtain (or have received an incorrect) Form W-2 **OR** Form 1099-R.

NOTIFY have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code
Electric Boat Corporation
321 Hillside Drive
Charlottesville VA 22901-2832

6 Employer's or payer's TIN (if known)
51-0369486

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0.00	f State income tax withheld	1230.25
b Social security wages	0.00	(Name of state) Connecticut	
c Medicare wages and tips	0.00	g Local income tax withheld	0.00
d Social security tips	0.00	(Name of locality)	
e Federal income tax withheld	2082.14	h Social security tax withheld	2634.28
		i Medicare tax withheld	616.08

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	(Name of state)	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld	
e Capital gain (included on line 8b)		(Name of locality)	
		i Employee contributions	
		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?
Lines 7 (a)(b)&(c) are corrected to zero because I did not receive wages as defined in IRC Title 26 USC Section 3401(e) and Section 3121(a). Lines 7(e)(f)(h)&(i) were provided by the payer listed in section 5.

10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement.

NONE

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

Form **4852**
(Rev. September 2020)

Department of the Treasury
Internal Revenue Service

**Substitute for Form W-2, Wage and Tax Statement, or
Form 1099-R, Distributions From Pensions, Annuities, Retirement
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040-SR, or 1040-X.

▶ Go to www.irs.gov/Form4852 for the latest information.

OMB No. 1545-0074

Attachment
Sequence No. 04

You must take the following steps before filing Form 4852

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• If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return
Julie A Marlen

2 Your social security number
[REDACTED]

3 Address
[REDACTED] Norwich CT 06360

4 Enter year in space provided and check one box. For the tax year ending December 31, 2022

I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.

I hereby
NOTIFY

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code
The William W. Backus Hospital
5 Batterson Park Rd.
Farmington, CT 06032

**6 Employer's or payer's
TIN (if known)**
06-0250773

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0.00	f State income tax withheld	342.36
b Social security wages	0.00	(Name of state) Connecticut	
c Medicare wages and tips	0.00	g Local income tax withheld	0.00
d Social security tips	0.00	(Name of locality)	
e Federal income tax withheld	783.29	h Social security tax withheld	592.64
		i Medicare tax withheld	138.60

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	(Name of state)	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld	
e Capital gain (included on line 8b)		(Name of locality)	
		i Employee contributions	
		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?
Lines 7 (a)(b)&(c) are corrected to zero because I did not receive wages as defined in IRC Title 26 USC Section 3401(a) and Section 3121(a).
Lines 7(e)(f)(h)&(i) were provided by the payer listed in section 5.

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NONE

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For Paperwork Reduction Act Notice, see page 2.

Cat. No. 42058U

Form **4852** (Rev. 9-2020)

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. CHARTER OAK FEDERAL CREDIT UNION 1055 HARTFORD TPKE WATERFORD CT 06385 (860) 446-8085		Payer's RTN (optional)	OMB No. 1545-0112 Form 1099-INT (Rev. January 2022) For calendar year 2022		Interest Income	
PAYER'S TIN 06-0659509		RECIPIENT'S TIN [REDACTED]		Copy B For Recipient		
RECIPIENT'S name, street address, city or town, state or province, country, and ZIP or foreign postal code MARIEN JULIE ANN [REDACTED] NORWICH CT 06360		1 Interest income \$ 0.00	2 Early withdrawal penalty \$0.00			This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
FATCA filing requirement <input type="checkbox"/>		3 Interest on U.S. Savings Bonds and Treasury obligations \$0.00	4 Federal income tax withheld \$0.00	5 Investment expenses \$		
Account number (see instructions) [REDACTED]		6 Foreign tax paid \$	7 Foreign country or U.S. possession \$	8 Tax-exempt interest \$	9 Specified private activity bond interest \$	
		10 Market discount \$	11 Bond premium \$	12 Bond premium on Treasury obligation \$	13 Bond premium on tax-exempt bond \$	
		14 Tax-exempt and tax credit bond CUSIP no.	15 State	16 State identification no.	17 State tax withheld \$ \$	

Form **1099-INT** (Rev. 1-2022) (Keep for your records) www.irs.gov/Form1099INT Department of the Treasury - Internal Revenue Service

This document is presented to dispute and correct an erroneous Form 1099-INT known to have been submitted to the IRS by the party identified as "PAYER". No proceeds were received by the party identified as "RECIPIENT" from the "PAYER" which were connected to wages as defined in IRC Title 26 USC Section 3401(a) or Section 3121(a). This form should not have been issued as NO such taxable transaction occurred.

Under penalty of perjury, I declare that I have examined this document and its statements and, to the best of my knowledge and belief, it is true, correct, and complete.

3/4/23
Date

[REDACTED]
Julie Ann Marien