

USPS CERTIFIED MAIL-RETURN RECEIPT

Jason V. SOBIESIAK

January 24, 2023

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201-0002

Re: 2019 Federal tax return

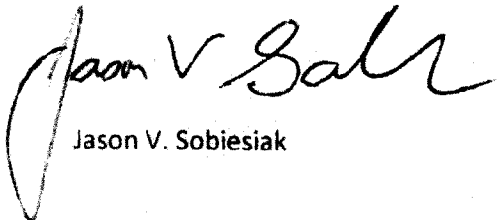
To IRS Secretary of Representative,

Please notice enclosed 2020 Federal tax return consisting of exactly the following completed documents:

| Page(s) | Description |
|---------|--|
| 1 | This enclosure letter |
| 2 | Sworn Statement – Jason V. Sobiesiak |
| 3-4 | IRS Form 1040 for the calendar year of 2019 |
| 5 | IRS Form 4852 to rebut/ correct erroneous Form W-2 |
| 6 | Copy of W-2 (with errors) |

I affirm the above statements, notices and instruments to be true, correct and complete to the best of my knowledge and belief.

Signed, this January 24, 2023



Jason V. Sobiesiak

SWORN STATEMENT

Of

Jason V Sobiesiak

January 24, 2023

Dear IRS Secretary or Representative,

Please find enclosed the original filing of my 2019 Tax Year 1040 Return. I've also enclosed one (1) 4852 form to correct incorrectly reported W-2s submitted by [REDACTED]

The 4852 form is being submitted to rebut and correct information on the document that is known to have been submitted to the IRS by "payer" on line 5 of the 4852 form. The W-2 documents erroneously allege that I, Jason V. Sobiesiak, "employee" or "recipient" respectively, received "wages" or payments respectively, from the "payer" during or connected to a "trade or business", federal or federally connected employment, investment, or other taxable activities as defined in the IRC section 3401 (a) & section 3121 (a).

I Jason V. Sobiesiak am a private sector citizen of California State (non Federal employee), employed by a private sector company (non federal entity) as defined in Section 3401 (c) (d). I'm not employed in a "trade or business" nor am I an officer of a corporation". Further I do not live in the "United States" as defined in the IRC. I live in California State.

The "wages" or payments "withheld from me, Jason V. Sobiesiak are correct according to information provided to me, Jason V. Sobiesiak, by the "payer" and should already be part of IRS records as provided to you by the "payer".

I, Jason V. Sobiesiak, am not of any status or connected with any activity that would render "wages" or payments by the "payer" to me subject to federal income excise tax. I cannot explain the reasons for which the "payer" reported these "wages" or payments as income.

I expect a full and complete refund of all amounts withheld including federal income tax, social security tax and medi-care tax as I have exercised no federal privilege which would generate taxable income. Thank you for your time.

Under penalties of perjury, I declare that these statements and accompanying documents to the best of my knowledge and belief, are true, correct, and complete. Sincerely,

Sincerely,


Jason V. Sobiesiak

Filing Status Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widow(er) (QW)
 Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

| | | |
|--|-------------------------------|---|
| Your first name and middle initial Jason V. | Last name Sobiesiak | Your social security number [REDACTED] |
| If joint return, spouse's first name and middle initial | Last name | Spouse's social security number |
| Home address (number and street). If you have a P.O. box, see instructions. [REDACTED] | | Apt. no. |
| City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Alta Loma, California (91701) | | Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse |
| Foreign country name | Foreign province/state/county | Foreign postal code |
| If more than four dependents, see instructions and ✓ here ▶ <input type="checkbox"/> | | |

Standard Deduction **Someone can claim:** You as a dependent Your spouse as a dependent
 Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** Were born before January 2, 1955 Are blind **Spouse:** Was born before January 2, 1955 Is blind

| Dependents (see instructions): | | (2) Social security number | (3) Relationship to you | (4) ✓ if qualifies for (see instructions): | |
|--------------------------------|-----------|----------------------------|-------------------------|--|-----------------------------|
| (1) First name | Last name | | | Child tax credit | Credit for other dependents |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> | <input type="checkbox"/> |

Standard Deduction for —
 • Single or Married filing separately, \$12,200
 • Married filing jointly or Qualifying widow(er), \$24,400
 • Head of household, \$18,350
 • If you checked any box under Standard Deduction, see instructions.

| | | | | |
|--|----|----------------------------|---|-------|
| 1 Wages, salaries, tips, etc. Attach Form(s) W-2 | | | 1 | 0 |
| 2a Tax-exempt interest | 2a | | 2b Taxable interest. Attach Sch. B if required | 0 |
| 3a Qualified dividends | 3a | | b Ordinary dividends. Attach Sch. B if required | 0 |
| 4a IRA distributions | 4a | | b Taxable amount | 0 |
| c Pensions and annuities | 4c | | d Taxable amount | 0 |
| 5a Social security benefits | 5a | | b Taxable amount | 0 |
| 6 Capital gain or (loss). Attach Schedule D if required. If not required, check here | | ▶ <input type="checkbox"/> | 6 | 0 |
| 7a Other income from Schedule 1, line 9 | | | 7a | 0 |
| b Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your total income | | | 7b | 0 |
| 8a Adjustments to income from Schedule 1, line 22 | | | 8a | 0 |
| b Subtract line 8a from line 7b. This is your adjusted gross income | | | 8b | 0 |
| 9 Standard deduction or itemized deductions (from Schedule A) | e | 12200 | | |
| 10 Qualified business income deduction. Attach Form 8995 or Form 8995-A | 10 | | | |
| 11a Add lines 9 and 10 | | | 11a | 12200 |
| b Taxable income. Subtract line 11a from line 8b. If zero or less, enter -0- | | | 11b | 0 |

| | | | |
|------------|---|----------------|--|
| 12a | Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> | 12a | |
| b | Add Schedule 2, line 3, and line 12a and enter the total | 12b | 0 |
| 13a | Child tax credit or credit for other dependents | 13a | |
| b | Add Schedule 3, line 7, and line 13a and enter the total | 13b | 0 |
| 14 | Subtract line 13b from line 12b. If zero or less, enter -0- | 14 | 0 |
| 15 | Other taxes, including self-employment tax, from Schedule 2, line 10 | 15 | 0 |
| 16 | Add lines 14 and 15. This is your total tax | 16 | 0 |
| 17 | Federal income tax withheld from Forms W-2 and 1099 | 17 | 10284.18 |
| 18 | Other payments and refundable credits: | | |
| a | Earned income credit (EIC) | 18a | |
| b | Additional child tax credit. Attach Schedule 8812 | 18b | |
| c | American opportunity credit from Form 8863, line 8 | 18c | |
| d | Schedule 3, line 14 | 18d | |
| e | Add lines 18a through 18d. These are your total other payments and refundable credits | 18e | |
| 19 | Add lines 17 and 18e. These are your total payments | 19 | 10284.18 |
| 20 | If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid | 20 | 10284.18 |
| 21a | Amount of line 20 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/> | 21a | 10284.18 |
| b | Routing number | c Type: | <input type="checkbox"/> Checking <input type="checkbox"/> Savings |
| d | Account number | | |
| 22 | Amount of line 20 you want applied to your 2020 estimated tax | 22 | |
| 23 | Amount you owe . Subtract line 19 from line 16. For details on how to pay, see instructions | 23 | |
| 24 | Estimated tax penalty (see instructions) | 24 | |

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instructions.

Refund

Direct deposit? See instructions.

Amount You Owe

Third Party Designee

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. Yes. Complete below. No

(Other than paid preparer) Designee's name: _____ Phone no.: _____ Personal identification number (PIN): _____

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

| | | | |
|--|---------------|----------------------------|---|
| Your signature <i>John V. Galt</i> | Date | Your occupation Private | If the IRS sent you an Identity Protection PIN, enter it here (see inst.) |
| Spouse's signature. If a joint return, both must sign. | Date | Spouse's occupation | If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) |
| Phone no. | Email address | | |

Paid Preparer Use Only

Preparer's name: _____ Preparer's signature: _____ Date: _____ PTIN: _____
Firm's name: _____ Phone no.: _____
Firm's address: _____ Firm's EIN: _____

Check if:
 3rd Party Designee
 Self-employed

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.

▶ Go to www.irs.gov/Form4852 for the latest information.

| | |
|--|--|
| 1 Name(s) shown on return Jason V. Soblesiak | 2 Your social security number [REDACTED] |
|--|--|

3 Address
[REDACTED] Alta Loma, California (91701)

4 Enter year in space provided and check one box. For the tax year ending December 31, 2019
 I have been unable to obtain (or have received an incorrect) Form W-2 **OR** Form 1099-R.
 I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer on line 5.

| | |
|--|---|
| 5 Employer's or payer's name, address, and ZIP code [REDACTED] Los Angeles, CA 90010 | 6 Employer's or payer's TIN (if known) [REDACTED] |
|--|---|

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

| | | | |
|--|----------|---|---------|
| a Wages, tips, and other compensation | 0 | f State income tax withheld | 6149.64 |
| b Social security wages | 0 | (Name of state) California | |
| c Medicare wages and tips | 0 | g Local income tax withheld | |
| d Social security tips | 0 | (Name of locality) | |
| e Federal income tax withheld | 10284.18 | h Social security tax withheld | 6929.79 |
| | | i Medicare tax withheld | 1620.68 |

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

| | | | |
|---|--------------------------|--|-------|
| a Gross distribution | _____ | f Federal income tax withheld | _____ |
| b Taxable amount | _____ | g State income tax withheld | _____ |
| c Taxable amount not determined | <input type="checkbox"/> | (Name of state) | _____ |
| d Total distribution | <input type="checkbox"/> | h Local income tax withheld | _____ |
| e Capital gain (Included on line 8b) | _____ | (Name of locality) | _____ |
| | | i Employee contributions | _____ |
| | | j Distribution codes | _____ |

9 How did you determine the amounts on lines 7 and 8 above?
 Line 7 (a), (b), (c) and (d) were corrected as I did not receive any "Wages" as defined in IRC Section 3401 (a) and Section 3121 (a) and others. Line 7 (e), (f), (g), (h), and (i) are correctly reported on the original W-2 sent to me by the "employer" on line 5

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
 Efforts to obtain corrected Form W-2 were not feasible. Nevertheless, since I'm the subject of all payments and withholdings, I'm fully capable of determining and reporting the true and corrected amounts of payments and withholdings as, in accordance With IRC Sec. 3401, 2131 & others.

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.

Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note: Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit www.SSA.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.

Will I need to amend my return? If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information you receive indicates that the information reported on your original return is incorrect, you must amend your return by filing Form 1040-X, Amended U.S. Individual Income Tax Return. You are responsible for filing your income tax return with accurate information regardless of whether you receive a Form W-2, Form W-2c, or Form 1099-R and regardless of whether the information on any forms received is correct.

Penalties. The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include: