

(0015)

2015

**Form 104X Amended
 Colorado Individual Income
 Tax Return**



150104X219999

Reason for amended return (mark one)

<input type="checkbox"/> Investment credit carryback	From tax year ending (YYYY) 2015	<input checked="" type="checkbox"/> Other, attach explanation
<input type="checkbox"/> Federal net operating loss carryback	From tax year ending (YYYY)	<input type="checkbox"/> Changing filing status
<input type="checkbox"/> Federal net capital loss carryback	From tax year ending (YYYY)	<input type="checkbox"/> Changing residency status

Protective claim, attach explanation

Last Name	First Name	Middle Initial	Deceased	Date of Birth	SSN
Yoursself			<input type="checkbox"/>	(MM/DD/YYYY)	
Egbert	Mark	A	<input type="checkbox"/>	- - - -	- - - - -

Enter the following information from your current driver license or state identification card.

State of Issue	Last 4 characters of ID number	Date of Issuance
CO		06/13/2018

Last Name	First Name	Middle Initial	Deceased	Date of Birth	SSN
Spouse, if joint			<input type="checkbox"/>	(MM/DD/YYYY)	
Egbert	Michelle	M	<input type="checkbox"/>		

Enter the following information from your spouse's current driver license or state identification card.

State of Issue	Last 4 characters of ID number	Date of Issuance
CO		08/23/2017

Mailing Address _____ Phone number _____

City	State	ZIP Code	Foreign Country (if applicable)
Colorado Springs	CO	80918	

Staple W-2s and 1099s here. Use only for line 38. ◀

As Amended	
1. Enter Federal Taxable Income from 1040EZ line 6, 1040A line 27, 1040 line 43 or 1040X line 5	(45,631) 00
Additions	
2. State Addback, enter the state income tax deduction from your federal form 1040 schedule A, line 5 (see instructions)	5,508 00
3. Other additions, explain (see instructions)	0 00
Explain	
4. Subtotal, add lines 1 through 3	(40,123) 00



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DR 0104X (12/04/15)
COLORADO DEPARTMENT OF REVENUE
Denver CO 80261-0005

Name Mark A Egbert		Account Number	
Subtractions			
5. State Income Tax Refund from federal income tax form: enter \$0 filing 1040EZ or 1040A; 1040 line 10.		• 5	417 00
6. U.S. Government Interest		• 6	0 00
7. Primary Taxpayer Pension/Annuity Income Deceased SSN:		• 7	0 00
8. Spouse Pension/Annuity Income Deceased SSN:		• 8	0 00
9. Colorado Source Capital Gain; 5-year assets acquired on or after 5/9/1994		• 9	0 00
10. Tuition Program Contribution: (see instructions) • Owner's SSN:		• 10	0 00
• Total Contribution		• Owner's Name	
11. Qualifying Charitable Contribution		• 11	0 00
12. Qualified Reservation Income		• 12	0 00
13. PERA/DPSRS Subtractions, for PERA contributions made in 1984-1986 or DPSRS contributions made in 1986.		• 13	0 00
14. Railroad Benefit Subtraction, tier I or II only		• 14	0 00
15. Wildfire Mitigation Measures Subtraction		• 15	0 00
16. Colorado Marijuana Business Deduction		• 16	0 00
17. Non-Resident Disaster Relief Worker Subtraction		• 17	0 00
18. Other Subtractions (see instructions)		• 18	0 00
Explain			
19. Subtotal, add lines 5 through 18		19	417 00
20. Colorado Taxable Income, line 4 minus line 19		• 20	(40,540) 00
Modified AGI for TABOR			
21. Federal Adjusted Gross Income from your federal income tax form: 1040EZ line 4; 1040A line 21; 1040 line 37		• 21	0 00
22. Nontaxable Social Security Income		• 22	0 00
23. Nontaxable Lump-sum Distributions from pension and profit sharing plans.		• 23	0 00
24. Nontaxable interest income from state and local bonds.		• 24	0 00
25. Sum of lines 21 through 24: Modified AGI for TABOR.		25	0 00



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Name Mark A Egbert	Account Number
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Tax, Prepayments and Credits: see 104 Booklet for full-year tax table and part-year PN Schedule

26. Colorado Tax from tax table or 104PN line 36 (attach 104PN, if applicable)	• 26	0	00
27. Alternative Minimum Tax from Form 104AMT	• 27	0	00
28. Recapture of prior year credits	• 28	0	00
29. Use Tax: Enter the total purchases for which sales or use tax was not previously paid (See instructions in the DR 0104 Book)	• 29	0	00
30. Multiply line 29 by 0.029. Enter the result in whole dollars here.	• 30	0	00
31. Enter the SDCU Code for any applicable special district(s). (See instructions in the DR 0104 Book)	• 31		
32. Enter the corresponding use tax rate. (See instructions in the DR 0104 Book)	32		
33. Multiply line 29 by the rate on line 32. Enter the result in whole dollars here.	• 33	0	00
34. Subtotal, add lines 26 through 28 and lines 30 and 33	34	0	00
35. Nonrefundable Credits from 104CR line 35, cannot exceed the sum of lines 26 and 27	• 35	0	00
36. Total Nonrefundable Enterprise Zone credits used – as calculated, or form DR 1366 line 87	• 36	0	00
37. Net Tax, subtract lines 35 and 36 from line 34	37	0	00
38. CO Income Tax Withheld from W-2s and 1099s. Staple to front page only if this line is greater than \$0	• 38	4984	00
39. Prior-year Estimated Tax Carryforward	• 39	0	00
40. Estimated Tax Payments, enter the sum of the quarterly payments remitted for this tax year	• 40	0	00
41. Extension Payment remitted with form 158-I	• 41	0	00
42. Other Prepayments: • <input type="checkbox"/> 104BEP • <input type="checkbox"/> DR 0108 • <input type="checkbox"/> DR 1079 • 42		0	00
43. Gross Conservation Easement Credit from DR 1305G line 33	• 43	0	00
44. Innovative Motor Vehicle Credit from form DR 0617	• 44	0	00
45. Refundable Credits from 104CR line 8	• 45	0	00



Name <p style="text-align: center;">Mark A Egbert</p>	Account Number
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Modified AGI Tiers for State Sales Tax Refund

If line 25 is:	\$36,000 or less	\$36,001 – \$77,000	\$77,001 – \$120,000	\$120,001 – \$163,000	\$163,001 – \$204,000	\$204,001 – or more
Single Filers Enter	\$13	\$18	\$21	\$23	\$24	\$41
Joint Filers Enter	\$26	\$36	\$42	\$46	\$48	\$82

46. State Sales Tax Refund: For full-year Colorado residents, born before 1997, or full-year Colorado residents who are under the age of eighteen but are required to file a return. Use the amount on line 25 and reference the table above. See instructions if you are filing an extension.	• 46	0 00
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47. Subtotal, add lines 38 through 46	47	4984 00
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If you want the Department of Revenue to compute and mail your refund, or compute your balance due and mail a bill, stop here and leave lines 48 through 63 blank. If you want to compute the refund or balance due yourself, continue with line 48.

48. Overpayment, if line 47 is greater than 37 then subtract line 37 from line 47	• 48	00
49. Enter the overpayment from your original return or as previously adjusted	• 49	00
50. If line 37 is larger than line 47, enter the amount owed	• 50	00
51. Enter the amount owed from your original return or as previously adjusted	• 51	00

Compute the Amount Owed

52. Line 49 minus line 48, but not less than zero	52	00
53. Line 50 minus line 51, but not less than zero	53	00
54. Additional tax due, total of lines 52 and 53	• 54	00
55. Interest due on additional tax	• 55	00
56. Penalty due	• 56	00
57. Estimated tax penalty due	• 57	00
58. Payment due with this return, add lines 54 through 57 Paid by EFT <input type="checkbox"/>	• 58	00





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 COLORADO DEPARTMENT OF REVENUE
 Denver CO 80261-0005

Name Mark A Egbert	Account Number ---
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The State may convert your check to a one time electronic banking transaction. Your bank account may be debited as early as the same day received by the State. If converted, your check will not be returned. If your check is rejected due to insufficient or uncollected funds, the Department of Revenue may collect the payment amount directly from your bank account electronically.
 Pay online at www.Colorado.gov/RevenueOnline

We strongly recommend that you file using Revenue Online. If you cannot efile, you may mail it to:
 Colorado Department of Revenue, Denver, CO 80261-0005

Compute the Refund		
59. Line 48 minus line 49, but not less than zero	• 59	00
60. Line 51 minus line 50, but not less than zero	• 60	00
61. Overpayment, total of lines 59 and 60	61	00
62. Amount you want credited to 2016 estimated tax.	• 62	00
63. Refund claimed with this return, line 61 minus line 62	• 63	00

File using Revenue Online and enter Direct Deposit information to get your refund in half the time!

Direct Deposit	Routing Number	<input type="text"/>	Type:	<input type="checkbox"/> Checking	<input type="checkbox"/> Savings	<input type="checkbox"/> CollegeInvest 529
	Account Number	<input type="text"/>	For questions regarding CollegeInvest direct deposit or to open an account call 800-448-2424 or visit CollegeInvest.org			

Sign your return
 Under penalties of perjury, I declare that to the best of my knowledge and belief, this return is true, correct and complete.

Your Signature		Date (MM/DD/YY)	11 APR 2019
Spouse's Signature. If joint return, both must sign		Date (MM/DD/YY)	11 April 2019
Paid Preparer's Last Name	First Name	Middle Initial	
Paid Preparer's Address	Phone Number		
City	State	Zip	

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040 or 1040X.

▶ Go to www.irs.gov/Form4852 for the latest information.

1 Name(s) shown on return Mark A Egbert	2 Your social security number
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3 Address
Colorado Springs, CO 80918

4 Enter year in space provided and check one box. For the tax year ending December 31, 2015,
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code Arlington, VA 22201	6 Employer's or payer's TIN (if known) 54-10
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0	f State income tax withheld	4984.00
b Social security wages	0	(Name of state) . Colorado	
c Medicare wages and tips	0	g Local income tax withheld	0
d Social security tips	0	(Name of locality)	
e Federal income tax withheld	21,874.62	h Social security tax withheld	7347.00
		i Medicare tax withheld	2054.53


8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	...	f Federal income tax withheld	...
b Taxable amount	...	g State income tax withheld	...
c Taxable amount not determined	<input type="checkbox"/>	(Name of state)	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld	...
e Capital gain (included in line 8b)	...	(Name of locality)	
		i Employee contributions	...
		j Distribution codes	...

9 How did you determine the amounts on lines 7 and 8 above?
Records provided by the payer listed on line 5

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
none

This statement is submitted to rebut a document known to have been submitted by the party identified above as the "PAYER" which erroneously alleges a payment to me of "WAGES" made in the course of working for the "PAYER" in 2015. No payments were received by me from the "PAYER" which were connected with the functions of a public office, or otherwise constituted "WAGES" as defined within the meaning of the relative law including "WAGES" as defined in section 3401(a) and "WAGES" as defined in section 3121(a). Under penalty of perjury, I declare that I have examined this statement and to the best of my knowledge and belief, it is true, correct and complete.


Mark A. Egbert

11 APR 2019
Date