

Amended U.S. Individual Income Tax Return

(Rev. January 2019)

▶ Go to www.irs.gov/Form1040X for instructions and the latest information.

This return is for calendar year 2018 2017 2016 2015

Other year. Enter one: calendar year or fiscal year (month and year ended):

Your first name and initial Mark A	Last name Egbert	Your social security number
If a joint return, spouse's first name and initial Michelle M	Last name Egbert	Spouse's social security number
Current home address (number and street). If you have a P.O. box, see instructions.		Apt. no.
		Your phone number

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. See instructions.

Colorado Springs, CO 80918

Foreign country name	Foreign province/state/county	Foreign postal code
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Amended return filing status. You must check one box even if you are not changing your filing status. **Caution:** In general, you can't change your filing status from a joint return to separate returns after the due date. Full-year health care coverage (or, for 2018 amended returns only, exempt). See inst.

Single Married filing jointly Married filing separately Qualifying widow(er)
 Head of household (If the qualifying person is a child but not your dependent, see instructions.)

Use Part III on the back to explain any changes

Income and Deductions

		A. Original amount reported or as previously adjusted (see instructions)	B. Net change—amount of increase or (decrease)—explain in Part III	C. Correct amount
1 Adjusted gross income. If a net operating loss (NOL) carryback is included, check here <input type="checkbox"/>	1	127,621	(127,621)	0
2 Itemized deductions or standard deduction	2	17,569	0	17,569
3 Subtract line 2 from line 1	3	110,052	(110,052)	(17,569)
4a Exemptions (amended returns for years before 2018 only). If changing, complete Part I on page 2 and enter the amount from line 29	4a	20,250	0	20,250
b Qualified business income deduction (2018 amended returns only)	4b	0	0	0
5 Taxable income. Subtract line 4a or 4b from line 3. If the result is zero or less, enter -0-	5	89,802	(89,802)	(37,819)

Tax Liability

6 Tax. Enter method(s) used to figure tax (see instructions): software	6	13,999	(13,999)	0
7 Credits. If a general business credit carryback is included, check here <input type="checkbox"/>	7	2,600	0	2,600
8 Subtract line 7 from line 6. If the result is zero or less, enter -0-	8	11,399	(11,399)	0
9 Health care: individual responsibility (see instructions)	9	0	0	0
10 Other taxes	10	0	0	0
11 Total tax. Add lines 8, 9, and 10	11	11,399	(11,399)	0

Payments

12 Federal income tax withheld and excess social security and tier 1 RRTA tax withheld. (If changing, see instructions.)	12	12,498	9,423	21,921
13 Estimated tax payments, including amount applied from prior year's return	13	0	0	0
14 Earned income credit (EIC)	14	0	0	0
15 Refundable credits from: <input type="checkbox"/> Schedule 8812 Form(s) <input type="checkbox"/> 2439 <input type="checkbox"/> 4136 <input type="checkbox"/> 8863 <input type="checkbox"/> 8885 <input type="checkbox"/> 8962 or <input type="checkbox"/> other (specify):	15	0	0	0
16 Total amount paid with request for extension of time to file, tax paid with original return, and additional tax paid after return was filed	16			0
17 Total payments. Add lines 12 through 15, column C, and line 16	17			21,921


Refund or Amount You Owe

18 Overpayment, if any, as shown on original return or as previously adjusted by the IRS	18	2,099	
19 Subtract line 18 from line 17. (If less than zero, see instructions.)	19	19,822	
20 Amount you owe. If line 11, column C, is more than line 19, enter the difference	20	0	
21 If line 11, column C, is less than line 19, enter the difference. This is the amount overpaid on this return	21	19,822	
22 Amount of line 21 you want refunded to you	22	19,822	
23 Amount of line 21 you want applied to your (enter year): estimated tax	23	0	

Complete and sign this form on page 2.

Part I Exemptions and Dependents

Complete this part **only** if any information relating to exemptions (to dependents if amending your 2018 return) has changed from what you reported on the return you are amending. This would include a change in the number of exemptions (of dependents if amending your 2018 return).

 For 2018 amended returns only, leave lines 24, 28, and 29 blank. Fill in all other applicable lines. Note: See the Form 1040 or, for amended returns for years before 2018, the Form 1040A instructions. See also the Form 1040X instructions.		A. Original number of exemptions or amount reported or as previously adjusted	B. Net change	C. Correct number or amount
24	Yourself and spouse. Caution: If someone can claim you as a dependent, you can't claim an exemption for yourself. If amending your 2018 return, leave line blank	24		
25	Your dependent children who lived with you	25		
26	Your dependent children who didn't live with you due to divorce or separation	26		
27	Other dependents	27		
28	Total number of exemptions. Add lines 24 through 27. If amending your 2018 return, leave line blank	28		
29	Multiply the number of exemptions claimed on line 28 by the exemption amount shown in the instructions for line 29 for the year you are amending. Enter the result here and on line 4a on page 1 of this form. If amending your 2018 return, leave line blank	29		

30 List **ALL** dependents (children and others) claimed on this amended return. If more than 4 dependents, see inst. and here

Dependents (see instructions):				(d) <input checked="" type="checkbox"/> if qualifies for (see instructions):	
(a) First name	Last name	(b) Social security number	(c) Relationship to you	Child tax credit	Credit for other dependents (2018 amended returns only)
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Part II Presidential Election Campaign Fund

Checking below won't increase your tax or reduce your refund.
 Check here if you didn't previously want \$3 to go to the fund, but now do.
 Check here if this is a joint return and your spouse did not previously want \$3 to go to the fund, but now does.

Part III Explanation of Changes. In the space provided below, tell us why you are filing Form 1040X.
 ▶ Attach any supporting documents and new or changed forms and schedules.

- Item 1: see attached Form 4852 to correct errors on associated W-2.
- Items 3,5,6,8 and 11: corrected amounts are related to calculation differences arising from the correction made to item 1 as explained above.
- Item 12: corrected amount includes all Federal "income" taxes withheld identified by lines 7e, 7h and 7i on the accompanying Form 4852.

Remember to keep a copy of this form for your records.
 Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

Sign Here

▶ [Signature] 5 Aug 2019 manager
 Your signature Date Your occupation

▶ [Signature] 8-5-19 manager
 Spouse's signature. If a joint return, both must sign. Date Spouse's occupation

Paid Preparer Use Only

▶ _____ Date _____ Firm's name (or yours if self-employed)

 Print/type preparer's name Firm's address and ZIP code

Check if self-employed

PTIN _____ Phone number _____ EIN _____

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040 or 1040X.

▶ Go to www.irs.gov/Form4852 for the latest information.

1 Name(s) shown on return Mark A Egbert	2 Your social security number
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3 Address
Colorado Springs, CO 80918

4 Enter year in space provided and check one box. For the tax year ending December 31, 2016,
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code New York, NY 10016	6 Employer's or payer's TIN (if known) 13-39
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0	f State income tax withheld	3,225.00
b Social security wages	0	(Name of state)	Colorado
c Medicare wages and tips	0	g Local income tax withheld	0
d Social security tips	0	(Name of locality)	
e Federal income tax withheld	12,497.53	h Social security tax withheld	7347.00
		i Medicare tax withheld	2076.75


8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution . . . . .	...	f Federal income tax withheld . . . . .	...
b Taxable amount . . . . .	...	g State income tax withheld . . . . .	...
c Taxable amount not determined	<input type="checkbox"/>	(Name of state)	
d Total distribution	<input type="checkbox"/>	h Local income tax withheld . . . . .	...
e Capital gain (included in line 8b) . . . . .	...	(Name of locality)	
		i Employee contributions . . . . .	...
		j Distribution codes . . . . .	...

9 How did you determine the amounts on lines 7 and 8 above?
Records provided by the "payer" listed on line 5

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
none

This statement is submitted to rebut a document known to have been submitted by the party identified above as the "PAYER" which erroneously alleges a payment to me of "WAGES" made in the course of working for the "PAYER" in 2016. No payments were received by me from the "PAYER" which were connected with the functions of a public office, or otherwise constituted "WAGES" as defined within the meaning of the relative law including "WAGES" as defined in section 3401(a) and "WAGES" as defined in section 3121(a). Under penalty of perjury, I declare that I have examined this statement and to the best of my knowledge and belief, it is true, correct and complete.


Mark A. Egbert

5 Aug 2019
Date