

USPS CERTIFIED MAIL- RETURN RECEIPT- #7018 [REDACTED]

TIMOTHY J. BELL

April 4, 2021

Department of the Treasury
Internal Revenue Service
Kansas City, MO 64999-0002

*Del. via
4/12/2021*

Re: 2020 Federal tax return

To IRS Secretary or Representative,

Please notice enclosed 2020 Federal tax return consisting of exactly the following completed documents:

Page(s)	Description
1	This enclosure letter
2	Sworn Statement- Timothy J Bell
3-4	IRS Form 1040- Year 2020
5	IRS Form 4852 to rebut/correct an erroneous Form 1099-R previously transmitted
6	Statement to correct incorrectly reported 1099-B Regulated Futures Contracts Information Return [REDACTED]
7	Statement to correct incorrectly reported 1099-B Regulated Futures Contracts Information Return [REDACTED]
8	Statement to correct incorrectly reported 1099-B Regulated Futures Contracts Information Return [REDACTED]
9	Statement to correct incorrectly reported 1099-INT Information Return

I affirm the above statements, notices, and instruments to be true, correct and complete to the best of my knowledge and belief.

Signed, this 4th day of April 2021

Timothy Bell

Filing Status [X] Single [] Married filing jointly [] Married filing separately (MFS) [] Head of household (HOH) [] Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent

Your first name and middle initial: Timothy J
Last name: Bell
Your social security number: [REDACTED]
If joint return, spouse's first name and middle initial:
Last name:
Spouse's social security number:

Home address (number and street). If you have a P.O. box, see instructions.
City, town, or post office. If you have a foreign address, also complete spaces below.
State: Virginia
ZIP code: [REDACTED]
Foreign country name:
Foreign province/state/county:
Foreign postal code:
Presidential Election Campaign: [] You [] Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? [] Yes [X] No

Standard Deduction Someone can claim: [] You as a dependent [] Your spouse as a dependent
[] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: [] Were born before January 2, 1956 [] Are blind Spouse: [] Was born before January 2, 1956 [] Is blind

Table with 6 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Child tax credit, Credit for other dependents. Includes instructions for dependents.

Main income table with 15 rows. Includes categories like Wages, salaries, tips, etc. (1); Tax-exempt interest (2a); Qualified dividends (3a); IRA distributions (4a); Pensions and annuities (5a); Social security benefits (6a); Capital gain or (loss) (7); Other income from Schedule 1 (8); Adjustments to income (10a, 10b, 10c); Standard deduction or itemized deductions (12); Qualified business income deduction (13); Taxable income (15).

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11320B

Form 1040 (2020)

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16	0.00
17	Amount from Schedule 2, line 3	17	0.00
18	Add lines 16 and 17	18	0.00
19	Child tax credit or credit for other dependents	19	0.00
20	Amount from Schedule 3, line 7	20	0.00
21	Add lines 19 and 20	21	0.00
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	0.00
23	Other taxes, including self-employment tax, from Schedule 2, line 10	23	0.00
24	Add lines 22 and 23. This is your total tax	24	0.00
25	Federal income tax withheld from:		
a	Form(s) W-2	25a	11,917.74
b	Form(s) 1099	25b	0.00
c	Other forms (see instructions)	25c	0.00
d	Add lines 25a through 25c	25d	11,917.74
26	2020 estimated tax payments and amount applied from 2019 return	26	0.00
27	Earned income credit (EIC)	27	
28	Additional child tax credit. Attach Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Recovery rebate credit. See instructions	30	
31	Amount from Schedule 3, line 13	31	
32	Add lines 27 through 31. These are your total other payments and refundable credits	32	0.00
33	Add lines 25d, 26, and 32. These are your total payments	33	11,917.74
Refund	34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	11,917.74
	35a Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	11,917.74
Direct deposit? See instructions.	b Routing number	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
	d Account number		
	36 Amount of line 34 you want applied to your 2021 estimated tax	36	0.00
Amount You Owe	37 Subtract line 33 from line 24. This is the amount you owe now	37	0.00
For details on how to pay, see instructions.	Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.		
	38 Estimated tax penalty (see instructions)	38	

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instructions.

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. No

Designee's name _____ Phone no. _____ Personal identification number (PIN) _____

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature <i>Timothy Bell</i>	Date 4/4/2022	Your occupation Retired	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no. _____ Email address _____

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Firm's address			Phone no.
Firm's address			Firm's EIN	

4069



Form **4852**

(Rev. September 2020)

Department of the Treasury
Internal Revenue Service

**Substitute for Form W-2, Wage and Tax Statement, or
Form 1099-R, Distributions From Pensions, Annuities, Retirement
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040-SR, or 1040-X.

▶ Go to www.irs.gov/Form4852 for the latest information.

OMB No. 1545-0074

Attachment
Sequence No. 04

You must take the following steps before filing Form 4852

- Attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852.
- If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you to file with your return.

1 Name(s) shown on return Timothy J. Bell	2 Your social security number [REDACTED]
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3 Address
[REDACTED] Virginia Beach VA [REDACTED]

4 Enter year in space provided and check one box. For the tax year ending December 31, 2020,
I have been unable to obtain (or have received an incorrect) Form W-2 **OR** Form 1099-R.
hereby notify
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code [REDACTED], Richmond VA [REDACTED]	6 Employer's or payer's TIN (if known) [REDACTED]
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	_____	f State income tax withheld	_____
b Social security wages	_____	(Name of state)	_____
c Medicare wages and tips	_____	g Local income tax withheld	_____
d Social security tips	_____	(Name of locality)	_____
e Federal income tax withheld	_____	h Social security tax withheld	_____
		i Medicare tax withheld	_____

8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	_____	59,588.72	f Federal income tax withheld	_____	11,917.74
b Taxable amount	_____	0.00	g State income tax withheld	_____	2,383.55
c Taxable amount not determined	<input type="checkbox"/>		(Name of state)	_____	Virginia
d Total distribution	_____		h Local income tax withheld	_____	
e Capital gain (included on line 8b)	_____		(Name of locality)	_____	
			i Employee contributions	_____	0.00
			j Distribution codes	_____	7

9 How did you determine the amounts on lines 7 and 8 above?

Payer provided 1099-R. Line 8a is earnings from work which does not constitute "wages" as defined in IRC sections 3401(a), 3121 and others. The amount on line 8a is not federally privileged & I hereby dispute as being taxable under IRC sections 6047(d) and 3405(e).

10 Explain your efforts to obtain Form W-2, Form 1099-R (original or corrected), or Form W-2c, Corrected Wage and Tax Statement.
Efforts to obtain corrected Form W-2 were not feasible. Nevertheless, since I'm the subject of all payments and withholdings, I'm fully capable to determine and report here the corrected and true amounts of payments and withholdings, in accordance with IRC Sec. 3401, 3121 & others.

General Instructions

Section references are to the Internal Revenue Code.
Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.
Purpose of form. Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R (original or corrected) and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R, or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R (original or corrected) from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS will also send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

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Statement to Correct Incorrectly Reported 1099-B Regulated Futures Contracts Information Return

This document is presented to dispute and correct an erroneous Form 1099-B Regulated Futures Contracts known to have been submitted to the IRS by the party identified below as the "Payer". No proceeds were received by the party identified hereon as "Recipient" from the "Payer" which were connected with any "trade or business", a governmental unit, agency, or instrumentality thereof or otherwise constituted gains, profits, or income within the meaning of relevant law.

The 1099-B Regulated Futures Contracts should not have been issued for this amount as NO such taxable transaction occurred.

Form 1099-B

SSN: [REDACTED]

Tax Year: December 31, 2020

Payer: [REDACTED]

Payer's Identification Number: [REDACTED]

Recipient: Timothy J Bell

Form: 1099-B

Acct: [REDACTED]

	Amount Reported to IRS	Corrected Amounts for IRS Records
Realized Profit/Loss- 2020- (Box 8)	(7,341.26)	0.00
Unrealized Profit/Loss on Futures- 2019- (Box 9)	0.00	0.00
Unrealized Profit/Loss on Futures- 2020- (Box 10)	0.00	0.00
Aggregate Profit/Loss- (Box 11= Box 8 – Box 9 + Box 10)	(7,341.26)	0.00

Under penalty of perjury, I declare that I have examined this document and its statements and, to the best of my knowledge and belief, it is true, correct, and complete.

Timothy Bell



Date

4/4/2021

Statement to Correct Incorrectly Reported 1099-B Regulated Futures Contracts Information Return

This document is presented to dispute and correct an erroneous Form 1099-B Regulated Futures Contracts known to have been submitted to the IRS by the party identified below as the "Payer". No proceeds were received by the party identified hereon as "Recipient" from the "Payer" which were connected with any "trade or business", a governmental unit, agency, or instrumentality thereof or otherwise constituted gains, profits, or income within the meaning of relevant law.

The 1099-B Regulated Futures Contracts should not have been issued for this amount as NO such taxable transaction occurred.

Form 1099-B

SSN: [REDACTED]

Tax Year: December 31, 2020

Payer: [REDACTED]

Payer's Identification Number: [REDACTED]

Recipient: Timothy J Bell

Form: 1099-B

Acct: [REDACTED]

	Amount Reported to IRS	Corrected Amounts for IRS Records
Realized Profit/Loss- 2020- (Box 8)	(6,525.86)	0.00
Unrealized Profit/Loss on Futures- 2019- (Box 9)	0.00	0.00
Unrealized Profit/Loss on Futures- 2020- (Box 10)	0.00	0.00
Aggregate Profit/Loss- (Box 11= Box 8 - Box 9 + Box 10)	(6,525.86)	0.00

Under penalty of perjury, I declare that I have examined this document and its statements and, to the best of my knowledge and belief, it is true, correct, and complete.

Timothy Bell



Date

4/4/2021

Statement to Correct Incorrectly Reported 1099-B Regulated Futures Contracts Information Return

This document is presented to dispute and correct an erroneous Form 1099-B Regulated Futures Contracts known to have been submitted to the IRS by the party identified below as the "Payer". No proceeds were received by the party identified hereon as "Recipient" from the "Payer" which were connected with any "trade or business", a governmental unit, agency, or instrumentality thereof or otherwise constituted gains, profits, or income within the meaning of relevant law.

The 1099-B Regulated Futures Contracts should not have been issued for this amount as NO such taxable transaction occurred.

Form 1099-B

SSN: [REDACTED]

Tax Year: December 31, 2020

Payer: [REDACTED]

Payer's Identification Number: [REDACTED]

Recipient: Timothy J Bell

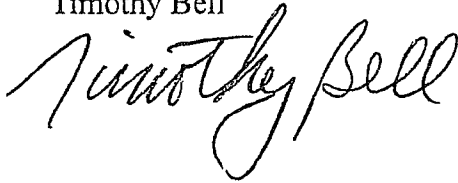
Form: 1099-B

Acct: [REDACTED]

	Amount Reported to IRS	Corrected Amounts for IRS Records
Profit/Loss realized in 2020 on closed contracts (Box 8)	(1,981.50)	0.00
Unrealized Profit/Loss on open contracts-12/31/2019 (Box 9)	0.00	0.00
Unrealized Profit/Loss on open contracts-12/31/2020 (Box 10)	0.00	0.00
Aggregate Profit/Loss on contracts-(Box 11= Box 8 – Box 9 + Box 10)	(1,981.50)	0.00

Under penalty of perjury, I declare that I have examined this document and its statements and, to the best of my knowledge and belief, it is true, correct, and complete.

Timothy Bell



Date

4/4/2021

Statement to Correct Incorrectly Reported
1099-INT Information Return

This document is presented to dispute and correct an erroneous Form 1099-INT known to have been submitted to the IRS by the party identified below as the "Payer". No interest were received by the party identified hereon as "Recipient" from the "Payer" which were connected with any "trade or business", a governmental unit, agency, or instrumentality thereof or otherwise constituted gains, profits, or income within the meaning of relevant law.

The 1099-INT should not have been issued for this amount as NO such taxable transaction occurred.

Form 1099-INT

SSN: [REDACTED]

Tax Year: December 31, 2020

Payer: [REDACTED]

Payer's Identification Number: [REDACTED]

Recipient: Timothy James Bell

Form: 1099-INT

Acct: [REDACTED]

Amount reported to IRS: \$ 0.65

Corrected amount for IRS records: \$ 0.00

Under penalty of perjury, I declare that I have examined this document and its statements and, to the best of my knowledge and belief, it is true, correct, and complete.

Timothy Bell



Date

4/4/2021