



Department of Taxation and Finance

TRS

June 24, 2022

OPTS-Liability Correspondence Section-Income
W A Harriman Campus, Albany NY 12227-0125

Taxpayer ID: XXX-XY

Tax form filed: IT-201

Tax period ended: 12/31/2018

Original due date: 4/15/2019

Return file date: 4/6/2022

Return document

locator number: PF2200567809

Refund ID number: 0105783961

P0002786-01

00956228



ODONNELL-AMIZERO

22066983361400-AL00

Refund requested: \$ 1,191.00

Refund allowed: \$ 1,254.00

We adjusted the amounts reported on your tax return.

We adjusted the return described above based on our computations or information we received.

- The *Explanation* section provides a detailed explanation of our changes.
- The *Computation* section shows how we computed your return.

If you disagree with our changes or the information in this notice, see the *If you disagree* section.

DTF-160-CK (1/11)

1DB3 - 1672000 P0002786-01

Retain as evidence of refund

THIS DOCUMENT HAS MULTIPLE SECURITY FEATURES INCLUDING HEAT SENSITIVE, COLOR CHANGING INK ON THE BACK OF THE DOCUMENT

DTF-160-CK (1/08)

000000125400

To the Comptroller of the State
of New York payable through:
Wells Fargo Bank, N.A.

STATE OF NEW YORK
Department of Taxation and Finance
Income Tax Special Refund Account
PF2200567809

66-156
531

Jun 24 2022

00956228

Pay One Thousand Two Hundred Fifty Four and 00/100 Dollars

To the Order of O'DONNELL - AMIZERO

\$1,254.00

\$1,254.00

This refund is issued on your income
tax return for the year(s) shown below.

TAX YEAR(S) 2018

Amanda Hiller
Acting Commissioner, Taxation and Finance

00956228 053101561 8018393291

SECURITY FEATURES LISTED ON BACK OF CHECK



June 24, 2022

Account Adjustment Notice – Personal Income Tax

Taxpayer ID: XXX-XX-

Tax form filed: IT-201

Tax period ended: 12/31/2018

Explanation

Numbers to the left of the explanation paragraphs correspond to specific lines in the Computation section.

- 1 You did not claim the NYC School Tax Credit on your return but, based on the information you provided, you are eligible to claim the credit. We have adjusted your return to provide you with the maximum allowable credit based on your income and filing status.
2 We adjusted the amount you reported as taxes withheld based on employer records and the information you reported on Form IT-2 or Form W-2.
3 We adjusted your refund to reflect the computation as indicated in the Computation Details.

Computation

Any numbers to the right of Computed by NYS amounts below correspond to paragraphs in the Explanation section.

Table with 4 columns: Description, Line number, Computed by NYS, and a reference number. Rows include Federal adjusted gross income, New York adjusted gross income, Standard or itemized deduction, Taxable income, Total New York State taxes, New York City taxable income, Total amount due, NY City school tax credit, Total New York State tax withheld, and Total New York City tax withheld.

Continued on next page

Account Adjustment Notice – Personal Income Tax (continued)

Computation (continued)

Description	Line number		Computed by NYS	
Total Yonkers tax withheld	74	+	0.00	²
Total payments and refundable credits			\$ 1,254.00	
Overpayment **			\$ 1,254.00	
Amount available for refund	78		\$ 1,254.00	³
NYS 529 account deposit amount	78a		0.00	
Refund after NYS 529 account deposit	78b		\$ 1,254.00	

** Overpayment equals Total payments and refundable credits minus Total amount due