

Filing Status ☐ Single ☒ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Your first name and middle initial Sherman-Edward	Last name Yarbrough	Your social security number [REDACTED]
If joint return, spouse's first name and middle initial Kathryne-Ann	Last name Yarbrough	Spouse's social security number [REDACTED]
Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]		Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Ingram, Texas republic [Zip code Exempt] Non-Domestic		Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name	Foreign province/state/county	Foreign postal code
		If more than four dependents, see instructions and ✓ here <input type="checkbox"/>

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1955 ☐ Are blind Spouse: ☐ Was born before January 2, 1955 ☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) ✓ If qualifies for (see instructions):	
(1) First name	Last name			Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Standard Deduction for—
• Single or Married filing separately, \$12,200
• Married filing jointly or Qualifying widow(er), \$24,400
• Head of household, \$18,350
• If you checked any box under Standard Deduction, see instructions.

1 Wages, salaries, tips, etc. Attach Form(s) W-2	1	-0-
2a Tax-exempt interest	2a	
3a Qualified dividends	3a	24
4a IRA distributions	4a	
c Pensions and annuities	4c	
5a Social security benefits	5a	
6 Capital gain or (loss). Attach Schedule D if required. If not required, check here	6	
7a Other income from Schedule 1, line 9	7a	
b Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your total income	7b	24
8a Adjustments to income from Schedule 1, line 22	8a	
b Subtract line 8a from line 7b. This is your adjusted gross income	8b	24
9 Standard deduction or itemized deductions (from Schedule A)	9	24,400
10 Qualified business income deduction. Attach Form 8995 or Form 8995-A	10	
11a Add lines 9 and 10	11a	24,400
b Taxable income. Subtract line 11a from line 8b. If zero or less, enter -0-	11b	-0-

12a	Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	12a	-0-
b	Add Schedule 2, line 3, and line 12a and enter the total		12b -0-
13a	Child tax credit or credit for other dependents	13a	
b	Add Schedule 3, line 7, and line 13a and enter the total		13b
14	Subtract line 13b from line 12b. If zero or less, enter -0-		14 -0-
15	Other taxes, including self-employment tax, from Schedule 2, line 10		15
16	Add lines 14 and 15. This is your total tax		16 -0-
17	Federal income tax withheld from Forms W-2 and 1099		17 4,404.76
18	Other payments and refundable credits:		
a	Earned Income credit (EIC)	18a	
b	Additional child tax credit. Attach Schedule 8812	18b	
c	American opportunity credit from Form 8863, line 8	18c	
d	Schedule 3, line 14	18d	
e	Add lines 18a through 18d. These are your total other payments and refundable credits	18e	-0-
19	Add lines 17 and 18e. These are your total payments	19	4,404.76
20	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid	20	4,404.76
21a	Amount of line 20 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	21a	4,404.76
b	Routing number	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
d	Account number		
22	Amount of line 20 you want applied to your 2020 estimated tax	22	-0-
23	Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions	23	-0-
24	Estimated tax penalty (see instructions)	24	

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instructions.

Refund

Direct deposit?
See instructions.

Amount You Owe**Third Party Designee**

(Other than paid preparer)

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. ☐ Yes. Complete below. ☒ No

Designee's name Phone no. Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation Program Supervisor	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <input type="text"/>
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Home Maker	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) <input type="text"/>

Joint return?
See instructions.
Keep a copy for your records.

Phone no. Email address

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
Firm's name	Phone no.		Firm's EIN	
Firm's address				

**Substitute for Form W-2, Wage and Tax Statement, or
Form 1099-R, Distributions From Pensions, Annuities, Retirement
or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-X.

▶ Go to www.irs.gov/Form4852 for the latest information.

1 Name(s) shown on return Sherman E. Yarbrough		2 Your social security number [REDACTED]														
3 Address [REDACTED] Ingram, Texas republic [Zip Code Exempt] Non-Domestic																
4 Enter year in space provided and check one box. For the tax year ending December 31, 2019 I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.																
5 Employer's or payer's name, address, and ZIP code Health & Human Services Comm, P.O. Box 149030, Austin, TX, 78714-9030		6 Employer's or payer's TIN (if known) 74-2638006														
7 Form W-2. Enter wages, tips, other compensation, and taxes withheld. <table border="0" style="width:100%"><tr><td style="width:50%">a Wages, tips, and other compensation 0.00</td><td style="width:50%">f State income tax withheld</td></tr><tr><td>b Social security wages 0.00</td><td>(Name of state)</td></tr><tr><td>c Medicare wages and tips 0.00</td><td>g Local income tax withheld</td></tr><tr><td>d Social security tips</td><td>(Name of locality)</td></tr><tr><td>e Federal income tax withheld 1631.41</td><td>h Social security tax withheld 2247.68</td></tr><tr><td></td><td>i Medicare tax withheld 525.67</td></tr></table>			a Wages, tips, and other compensation 0.00	f State income tax withheld	b Social security wages 0.00	(Name of state)	c Medicare wages and tips 0.00	g Local income tax withheld	d Social security tips	(Name of locality)	e Federal income tax withheld 1631.41	h Social security tax withheld 2247.68		i Medicare tax withheld 525.67		
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	i Medicare tax withheld 525.67															
8 Form 1099-R. Enter distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc. <table border="0" style="width:100%"><tr><td style="width:50%">a Gross distribution</td><td style="width:50%">f Federal income tax withheld</td></tr><tr><td>b Taxable amount</td><td>g State income tax withheld</td></tr><tr><td>c Taxable amount not determined <input type="checkbox"/></td><td>(Name of state)</td></tr><tr><td>d Total distribution <input type="checkbox"/></td><td>h Local income tax withheld</td></tr><tr><td>e Capital gain (included on line 8b)</td><td>(Name of locality)</td></tr><tr><td></td><td>i Employee contributions</td></tr><tr><td></td><td>j Distribution codes</td></tr></table>			a Gross distribution	f Federal income tax withheld	b Taxable amount	g State income tax withheld	c Taxable amount not determined <input type="checkbox"/>	(Name of state)	d Total distribution <input type="checkbox"/>	h Local income tax withheld	e Capital gain (included on line 8b)	(Name of locality)		i Employee contributions		j Distribution codes
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	i Employee contributions															
	j Distribution codes															
9 How did you determine the amounts on lines 7 and 8 above? I received an erroneous W-2 from the "Payor" that did not match 26 USC, as my compensation for "Labor" was not "Wages" paid to an "Employee" as defined in 3401(a) and 3401(c), as they were from the Private sector, making them nontaxable.																
10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement. None. Error discovered after the fact.																

General Instructions

Section references are to the Internal Revenue Code.

Future developments. For the latest information about developments related to Form 4852, such as legislation enacted after it was published, go to www.irs.gov/Form4852.**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer doesn't issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return before any supporting forms or schedules.

You should always attempt to get your Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you don't receive the missing or corrected form from your employer or payer by the end of February, you may call the IRS at 800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment. You must also provide your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you don't receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

Note: Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use your Social Security online account to verify wages reported by your employers. Please visit www.SSA.gov/myaccount. Or, you may contact your local SSA office to verify wages reported by your employer.**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information you receive indicates that the information reported on your original return is incorrect, you must amend your return by filing Form 1040-X, Amended U.S. Individual Income Tax Return. You are responsible for filing your income tax return with accurate information regardless of whether you receive a Form W-2, Form W-2c, or Form 1099-R and regardless of whether the information on any forms received is correct.**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include: